

Global Automotive GaN Technology Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive GaN Technology market size will reach 373.23 Million USD in 2025 and is projected to reach 36,174.99 Million USD by 2032, with a CAGR of 92.21% (2025-2032). Notably, the China Automotive GaN Technology market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Automotive GaN (gallium nitride) technology leverages the superior properties of GaN semiconductors to enhance the performance, efficiency, and compactness of automotive electronic systems. GaN devices, known for their high breakdown voltage, fast switching speeds, and lower energy losses, are increasingly used in applications such as electric vehicle (EV) powertrains, onboard chargers, DC-DC converters, and advanced driver-assistance systems (ADAS). By enabling higher power densities and more efficient energy conversion, GaN technology supports the growing demands for lightweight, energy-efficient vehicles with extended driving ranges. Additionally, its compact size facilitates the design of smaller, lighter systems, contributing to the overall efficiency and performance of modern vehicles. Automotive GaN technology plays a crucial role in advancing electric and autonomous vehicle innovations, aligning with the industry's goals of sustainability and cutting-edge functionality.

The major global suppliers of Automotive GaN Technology include Infineon, Innoscience, Power Integrations, Efficient Power Conversion, Navitas, Nexperia,

Transphorm, Texas Instruments, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive GaN Technology. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Automotive GaN Technology market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive GaN Technology market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive GaN Technology industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Automotive GaN Technology Include:

Infineon

Innoscence

Power Integrations

Efficient Power Conversion

Navitas

Nexperia

Transphorm

Texas Instruments

Automotive GaN Technology Product Segment Include:

Below 200V

Above 200V

Automotive GaN Technology Product Application Include:

Onboard Battery Chargers

Power System

ADAS Systems and Lidar

Others

Chapter Scope

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