

# Global Automotive Forgings Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Forgings market size will reach 55,284 Million USD in 2025 and is projected to reach 79,941 Million USD by 2032, with a CAGR of 5.41% (2025-2032). Notably, the China Automotive Forgings market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automotive forgings are components used in the manufacturing of automobile parts such as crankshafts, axles, gears, connecting rods, and other parts by heating and shaping a metal billet or bar into the desired shape through mechanical force. The use of forgings provides strength, durability, and reliability to the automotive parts, allowing them to withstand high mechanical loads and stress. The process of automotive forging involves precise engineering and strict quality control measures to ensure that the final product meets the required industry standards and specifications.

The major global manufacturers of Automotive Forgings include Nippon Steel & Sumitomo Metal, Aichi Steel, Thyssenkrupp, AAM, Bharat Forge Limited, KOBELCO, WanXiang, FAW, Arconic, Mahindra Forgings Europe, Farinia Group, Longcheng Forging, Sinotruck, Dongfeng Forging, Jiangsu Pacific Precision Forging, Sypris Solutions, Allegheny Technologies, Ashok Leyland Limited, VDM Metals, CITIC Heavy Industries, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Forgings. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Forgings market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Forgings market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Forgings industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Forgings Include:

Nippon Steel & Sumitomo Metal

Aichi Steel

Thyssenkrupp

AAM

Bharat Forge Limited

KOBELCO

WanXiang

FAW

Arconic

Mahindra Forgings Europe

Farinia Group

Longcheng Forging

Sinotruck

Dongfeng Forging

Jiangsu Pacific Precision Forging

Sypris Solutions

Allegheny Technologies

Ashok Leyland Limited

VDM Metals

CITIC Heavy Industries

Automotive Forgings Product Segment Include:

Closed Die Forgings

Open Die Forgings

Rolled Rings Forgings

Automotive Forgings Product Application Include:

Powertrain Components

Chassis Components

Transmission Parts

Other Parts

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Automotive Forgings Industry PESTEL Analysis

Chapter 3: Global Automotive Forgings Industry Porter's Five Forces Analysis

Chapter 4: Global Automotive Forgings Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Automotive Forgings Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Automotive Forgings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Automotive Forgings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Automotive Forgings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Automotive Forgings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Automotive Forgings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Automotive Forgings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Automotive Forgings Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 AUTOMOTIVE FORGINGS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Automotive Forgings Product by Type
  - 1.2.1 Closed Die Forgings
  - 1.2.2 Open Die Forgings
  - 1.2.3 Rolled Rings Forgings
- 1.3 Automotive Forgings Product by Application
  - 1.3.1 Powertrain Components
  - 1.3.2 Chassis Components
  - 1.3.3 Transmission Parts
  - 1.3.4 Other Parts
- 1.4 Global Automotive Forgings Market Revenue and Sales Analysis
  - 1.4.1 Global Automotive Forgings Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Automotive Forgings Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Automotive Forgings Market Sales Price Trend Analysis (2020-2032)
- 1.5 Automotive Forgings Industry Trends and Innovation
  - 1.5.1 Automotive Forgings Industry Trends and Innovation
  - 1.5.2 Automotive Forgings Market Drivers and Challenges

### **2 AUTOMOTIVE FORGINGS MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 AUTOMOTIVE FORGINGS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL AUTOMOTIVE FORGINGS MARKET ANALYSIS BY REGIONS**

- 4.1 Global Automotive Forgings Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Automotive Forgings Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Automotive Forgings Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Automotive Forgings Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Automotive Forgings Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Automotive Forgings Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Automotive Forgings Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Automotive Forgings Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL AUTOMOTIVE FORGINGS MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Automotive Forgings Market Size by Type
  - 5.1.1 Global Automotive Forgings Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Automotive Forgings Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Automotive Forgings Market Size by Application
  - 5.2.1 Global Automotive Forgings Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Automotive Forgings Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Automotive Forgings Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Automotive Forgings Market Size by Type
  - 6.3.1 North America Automotive Forgings Sales by Type (2020-2032)
  - 6.3.2 North America Automotive Forgings Revenue by Type (2020-2032)
- 6.4 North America Automotive Forgings Market Size by Application
  - 6.4.1 North America Automotive Forgings Sales by Application (2020-2032)
  - 6.4.2 North America Automotive Forgings Revenue by Application (2020-2032)
- 6.5 North America Automotive Forgings Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Automotive Forgings Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Automotive Forgings Market Size by Type
  - 7.3.1 Europe Automotive Forgings Sales by Type (2020-2032)
  - 7.3.2 Europe Automotive Forgings Revenue by Type (2020-2032)
- 7.4 Europe Automotive Forgings Market Size by Application
  - 7.4.1 Europe Automotive Forgings Sales by Application (2020-2032)
  - 7.4.2 Europe Automotive Forgings Revenue by Application (2020-2032)
- 7.5 Europe Automotive Forgings Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Automotive Forgings Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Automotive Forgings Market Size by Type
  - 8.3.1 China Automotive Forgings Sales by Type (2020-2032)
  - 8.3.2 China Automotive Forgings Revenue by Type (2020-2032)
- 8.4 China Automotive Forgings Market Size by Application
  - 8.4.1 China Automotive Forgings Sales by Application (2020-2032)
  - 8.4.2 China Automotive Forgings Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Automotive Forgings Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Automotive Forgings Market Size by Type
  - 9.3.1 APAC (excl. China) Automotive Forgings Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Automotive Forgings Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Automotive Forgings Market Size by Application

- 9.4.1 APAC (excl. China) Automotive Forgings Sales by Application (2020-2032)
- 9.4.2 APAC (excl. China) Automotive Forgings Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Automotive Forgings Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Automotive Forgings Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Automotive Forgings Market Size by Type
  - 10.3.1 Latin America Automotive Forgings Sales by Type (2020-2032)
  - 10.3.2 Latin America Automotive Forgings Revenue by Type (2020-2032)
- 10.4 Latin America Automotive Forgings Market Size by Application
  - 10.4.1 Latin America Automotive Forgings Sales by Application (2020-2032)
  - 10.4.2 Latin America Automotive Forgings Revenue by Application (2020-2032)
- 10.5 Latin America Automotive Forgings Market Size by Country
- 10.6 Latin America Automotive Forgings Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Automotive Forgings Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Automotive Forgings Market Size by Type
  - 11.3.1 Middle East & Africa Automotive Forgings Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Automotive Forgings Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Automotive Forgings Market Size by Application
  - 11.4.1 Middle East & Africa Automotive Forgings Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Automotive Forgings Revenue by Application (2020-2032)
- 11.5 Middle East Automotive Forgings Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

12.1 Global Automotive Forgings Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Automotive Forgings Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Automotive Forgings Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Automotive Forgings Average Sales Price by Manufacturers (2021-2025)

12.2 Automotive Forgings Competitive Landscape Analysis and Market Dynamic

12.2.1 Automotive Forgings Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

13.1 Nippon Steel & Sumitomo Metal

13.1.1 Nippon Steel & Sumitomo Metal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Nippon Steel & Sumitomo Metal Automotive Forgings Product Portfolio

13.1.3 Nippon Steel & Sumitomo Metal Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Aichi Steel

13.2.1 Aichi Steel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Aichi Steel Automotive Forgings Product Portfolio

13.2.3 Aichi Steel Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Thyssenkrupp

13.3.1 Thyssenkrupp Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Thyssenkrupp Automotive Forgings Product Portfolio

13.3.3 Thyssenkrupp Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 AAM

13.4.1 AAM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 AAM Automotive Forgings Product Portfolio

13.4.3 AAM Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Bharat Forge Limited

13.5.1 Bharat Forge Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Bharat Forge Limited Automotive Forgings Product Portfolio

13.5.3 Bharat Forge Limited Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 KOBELCO

13.6.1 KOBELCO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 KOBELCO Automotive Forgings Product Portfolio

13.6.3 KOBELCO Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 WanXiang

13.7.1 WanXiang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 WanXiang Automotive Forgings Product Portfolio

13.7.3 WanXiang Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 FAW

13.8.1 FAW Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 FAW Automotive Forgings Product Portfolio

13.8.3 FAW Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Arconic

13.9.1 Arconic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Arconic Automotive Forgings Product Portfolio

13.9.3 Arconic Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Mahindra Forgings Europe

13.10.1 Mahindra Forgings Europe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Mahindra Forgings Europe Automotive Forgings Product Portfolio

13.10.3 Mahindra Forgings Europe Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Farinia Group

13.11.1 Farinia Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Farinia Group Automotive Forgings Product Portfolio

13.11.3 Farinia Group Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Longcheng Forging

13.12.1 Longcheng Forging Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Longcheng Forging Automotive Forgings Product Portfolio

13.12.3 Longcheng Forging Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Sinotruck

13.13.1 Sinotruck Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Sinotruck Automotive Forgings Product Portfolio

13.13.3 Sinotruck Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Dongfeng Forging

13.14.1 Dongfeng Forging Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Dongfeng Forging Automotive Forgings Product Portfolio

13.14.3 Dongfeng Forging Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Jiangsu Pacific Precision Forging

13.15.1 Jiangsu Pacific Precision Forging Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Jiangsu Pacific Precision Forging Automotive Forgings Product Portfolio

13.15.3 Jiangsu Pacific Precision Forging Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 Sypris Solutions

13.16.1 Sypris Solutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Sypris Solutions Automotive Forgings Product Portfolio

13.16.3 Sypris Solutions Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 Allegheny Technologies

13.17.1 Allegheny Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Allegheny Technologies Automotive Forgings Product Portfolio

13.17.3 Allegheny Technologies Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 Ashok Leyland Limited

13.18.1 Ashok Leyland Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 Ashok Leyland Limited Automotive Forgings Product Portfolio

13.18.3 Ashok Leyland Limited Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.19 VDM Metals

13.19.1 VDM Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.19.2 VDM Metals Automotive Forgings Product Portfolio

13.19.3 VDM Metals Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.20 CITIC Heavy Industries

13.20.1 CITIC Heavy Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.20.2 CITIC Heavy Industries Automotive Forgings Product Portfolio

13.20.3 CITIC Heavy Industries Automotive Forgings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Automotive Forgings Industry Chain Analysis

14.2 Automotive Forgings Industry Raw Material and Suppliers Analysis

14.2.1 Automotive Forgings Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Automotive Forgings Typical Downstream Customers

14.4 Automotive Forgings Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

- 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1: Global Automotive Forgings Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global Automotive Forgings Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: Automotive Forgings Industry Development Status
- Table 4: Automotive Forgings Industry Development Trends
- Table 5: Global Automotive Forgings Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 6: Global Automotive Forgings Revenue by Region (2020-2025) & (US\$ Million)
- Table 7: Global Automotive Forgings Revenue Market Share by Region (2020-2025)
- Table 8: Global Automotive Forgings Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 9: Global Automotive Forgings Revenue Market Share Forecast by Region (2026-2032)
- Table 10: Global Automotive Forgings Sales by Region (2020-2025) & (K Ton)
- Table 11: Global Automotive Forgings Sales Market Share by Region (2020-2025)
- Table 12: Global Automotive Forgings Sales Forecast by Region (2026-2032) & (K Ton)
- Table 13: Global Automotive Forgings Sales Market Share Forecast by Region (2026-2032)
- Table 14: Global Automotive Forgings Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 15: Global Automotive Forgings Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)
- Table 16: Global Automotive Forgings Sales Analysis by Type (2020-2025) & (K Ton)
- Table 17: Global Automotive Forgings Sales Analysis Forecast by Type (2026-2032) & (K Ton)
- Table 18: Global Automotive Forgings Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 19: Global Automotive Forgings Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)
- Table 20: Global Automotive Forgings Sales Analysis by Application (2020-2025) & (K Ton)
- Table 21: Global Automotive Forgings Sales Analysis Forecast by Application (2026-2032) & (K Ton)
- Table 22: Key Automotive Forgings Players in North America

Table 23: North America Automotive Forgings Sales by Type (2020-2025) & (K Ton)

Table 24: North America Automotive Forgings Sales by Type (2026-2032) & (K Ton)

Table 25: North America Automotive Forgings Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Automotive Forgings Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Automotive Forgings Sales by Application (2020-2025) & (K Ton)

Table 28: North America Automotive Forgings Sales by Application (2026-2032) & (K Ton)

Table 29: North America Automotive Forgings Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Automotive Forgings Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Automotive Forgings Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Automotive Forgings Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Automotive Forgings Sales Market Size by Country (2020-2025) & (K Ton)

Table 34: North America Automotive Forgings Sales Market Size by Country (2026-2032) & (K Ton)

Table 35: Key Automotive Forgings Players in Europe

Table 36: Europe Automotive Forgings Sales by Type (2020-2025) & (K Ton)

Table 37: Europe Automotive Forgings Sales by Type (2026-2032) & (K Ton)

Table 38: Europe Automotive Forgings Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Automotive Forgings Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Automotive Forgings Sales by Application (2020-2025) & (K Ton)

Table 41: Europe Automotive Forgings Sales by Application (2026-2032) & (K Ton)

Table 42: Europe Automotive Forgings Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Automotive Forgings Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Automotive Forgings Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Automotive Forgings Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Automotive Forgings Sales Market Size by Country (2020-2025) & (K Ton)

Table 47: Europe Automotive Forgings Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 48: Key Automotive Forgings Players in China

Table 49: China Automotive Forgings Sales by Type (2020-2025) & (K Ton)

Table 50: China Automotive Forgings Sales by Type (2026-2032) & (K Ton)

Table 51: China Automotive Forgings Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Automotive Forgings Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Automotive Forgings Sales by Application (2020-2025) & (K Ton)

Table 54: China Automotive Forgings Sales by Application (2026-2032) & (K Ton)

Table 55: China Automotive Forgings Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Automotive Forgings Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Automotive Forgings Players in APAC (excl. China)

Table 58: APAC (excl. China) Automotive Forgings Sales by Type (2020-2025) & (K Ton)

Table 59: APAC (excl. China) Automotive Forgings Sales by Type (2026-2032) & (K Ton)

Table 60: APAC (excl. China) Automotive Forgings Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Automotive Forgings Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Automotive Forgings Sales by Application (2020-2025) & (K Ton)

Table 63: APAC (excl. China) Automotive Forgings Sales by Application (2026-2032) & (K Ton)

Table 64: APAC (excl. China) Automotive Forgings Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Automotive Forgings Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Automotive Forgings Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Automotive Forgings Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Automotive Forgings Sales Market Size by Country (2020-2025) & (K Ton)

Table 69: APAC (excl. China) Automotive Forgings Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 70: Key Automotive Forgings Players in Latin America

Table 71: Latin America Automotive Forgings Sales by Type (2020-2025) & (K Ton)

Table 72: Latin America Automotive Forgings Sales by Type (2026-2032) & (K Ton)

Table 73: Latin America Automotive Forgings Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Automotive Forgings Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Automotive Forgings Sales by Application (2020-2025) & (K Ton)

Table 76: Latin America Automotive Forgings Sales by Application (2026-2032) & (K Ton)

Table 77: Latin America Automotive Forgings Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Automotive Forgings Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Automotive Forgings Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Automotive Forgings Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Automotive Forgings Sales Market Size by Country (2020-2025) & (K Ton)

Table 82: Latin America Automotive Forgings Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 83: Key Automotive Forgings Players in Middle East & Africa

Table 84: Middle East & Africa Automotive Forgings Sales by Type (2020-2025) & (K Ton)

Table 85: Middle East & Africa Automotive Forgings Sales by Type (2026-2032) & (K Ton)

Table 86: Middle East & Africa Automotive Forgings Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Automotive Forgings Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Automotive Forgings Sales by Application (2020-2025) & (K Ton)

Table 89: Middle East & Africa Automotive Forgings Sales by Application (2026-2032) & (K Ton)

Table 90: Middle East & Africa Automotive Forgings Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Automotive Forgings Revenue by Application (2026-2032) & (US\$ Million)

- Table 92: Middle East & Africa Automotive Forgings Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Automotive Forgings Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Automotive Forgings Sales Market Size by Country (2020-2025) & (K Ton)
- Table 95: Middle East & Africa Automotive Forgings Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 96: Global Automotive Forgings Market Sales by Key Manufacturers (2021-2025) & (K Ton)
- Table 97: Global Automotive Forgings Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global Automotive Forgings Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Automotive Forgings Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Nippon Steel & Sumitomo Metal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Nippon Steel & Sumitomo Metal Automotive Forgings Product Portfolio
- Table 105: Nippon Steel & Sumitomo Metal Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 106: Aichi Steel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: Aichi Steel Automotive Forgings Product Portfolio
- Table 108: Aichi Steel Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 109: Thyssenkrupp Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: Thyssenkrupp Automotive Forgings Product Portfolio
- Table 111: Thyssenkrupp Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 112: AAM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: AAM Automotive Forgings Product Portfolio
- Table 114: AAM Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 115: Bharat Forge Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Bharat Forge Limited Automotive Forgings Product Portfolio

Table 117: Bharat Forge Limited Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 118: KOBELCO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: KOBELCO Automotive Forgings Product Portfolio

Table 120: KOBELCO Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 121: WanXiang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: WanXiang Automotive Forgings Product Portfolio

Table 123: WanXiang Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 124: FAW Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: FAW Automotive Forgings Product Portfolio

Table 126: FAW Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 127: Arconic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Arconic Automotive Forgings Product Portfolio

Table 129: Arconic Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 130: Mahindra Forgings Europe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Mahindra Forgings Europe Automotive Forgings Product Portfolio

Table 132: Mahindra Forgings Europe Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 133: Farinia Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Farinia Group Automotive Forgings Product Portfolio

Table 135: Farinia Group Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 136: Longcheng Forging Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Longcheng Forging Automotive Forgings Product Portfolio

Table 138: Longcheng Forging Automotive Forgings Revenue (US\$ Million), Sales (K

Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 139: Sinotruck Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Sinotruck Automotive Forgings Product Portfolio

Table 141: Sinotruck Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 142: Dongfeng Forging Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Dongfeng Forging Automotive Forgings Product Portfolio

Table 144: Dongfeng Forging Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 145: Jiangsu Pacific Precision Forging Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Jiangsu Pacific Precision Forging Automotive Forgings Product Portfolio

Table 147: Jiangsu Pacific Precision Forging Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 148: Sypris Solutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Sypris Solutions Automotive Forgings Product Portfolio

Table 150: Sypris Solutions Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 151: Allegheny Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Allegheny Technologies Automotive Forgings Product Portfolio

Table 153: Allegheny Technologies Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 154: Ashok Leyland Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: Ashok Leyland Limited Automotive Forgings Product Portfolio

Table 156: Ashok Leyland Limited Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 157: VDM Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: VDM Metals Automotive Forgings Product Portfolio

Table 159: VDM Metals Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 160: CITIC Heavy Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 161: CITIC Heavy Industries Automotive Forgings Product Portfolio

Table 162: CITIC Heavy Industries Automotive Forgings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 163: Upstream Key Raw Material Price List

Table 164: Automotive Forgings Raw Material Suppliers and Contact Information

Table 165: Automotive Forgings Typical Customer List

Table 166: Automotive Forgings Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Automotive Forgings Product Pictures

Figure 2: Closed Die Forgings Picture Scope

Figure 3: Open Die Forgings Picture Scope

Figure 4: Rolled Rings Forgings Picture Scope

Figure 5: Powertrain Components Picture Scope

Figure 6: Chassis Components Picture Scope

Figure 7: Transmission Parts Picture Scope

Figure 8: Other Parts Picture Scope

Figure 9: Global Automotive Forgings Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Automotive Forgings Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Automotive Forgings Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 12: Global Automotive Forgings Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 13: Global Automotive Forgings Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Automotive Forgings Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Automotive Forgings Sales Price by Region (2020-2032) & (K Ton)

Figure 16: North America Automotive Forgings Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Automotive Forgings Revenue Market Share by Players in 2024

Figure 18: North America Automotive Forgings Sales Market Share by Type (2020-2032)

Figure 19: North America Automotive Forgings Revenue Market Share by Type (2020-2032)

Figure 20: North America Automotive Forgings Sales Market Share by Application (2020-2032)

Figure 21: North America Automotive Forgings Revenue Market Share by Application (2020-2032)

Figure 22: US Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 23: Canada Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 24: Europe Automotive Forgings Market Size and Growth Rate (2020-2032) &

(US\$ Million)

Figure 25:Europe Automotive Forgings Revenue Market Share by Players in 2024

Figure 26:Europe Automotive Forgings Sales Market Share by Type (2020-2032)

Figure 27:Europe Automotive Forgings Revenue Market Share by Type (2020-2032)

Figure 28:Europe Automotive Forgings Sales Market Share by Application (2020-2032)

Figure 29:Europe Automotive Forgings Revenue Market Share by Application (2020-2032)

Figure 30:Germany Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 31:France Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 36:China Automotive Forgings Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Automotive Forgings Revenue Market Share by Players in 2024

Figure 38:China Automotive Forgings Sales Market Share by Type (2020-2032)

Figure 39:China Automotive Forgings Revenue Market Share by Type (2020-2032)

Figure 40:China Automotive Forgings Sales Market Share by Application (2020-2032)

Figure 41:China Automotive Forgings Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Automotive Forgings Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Automotive Forgings Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) Automotive Forgings Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Automotive Forgings Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Automotive Forgings Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Automotive Forgings Revenue Market Share by Application (2020-2032)

Figure 48:Japan Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 50:India Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 51:Australia Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 52:Southeast Asia Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 53:Latin America Automotive Forgings Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 54:Latin America Automotive Forgings Revenue Market Share by Players in 2024

Figure 55:Latin America Automotive Forgings Sales Market Share by Type (2020-2032)

Figure 56:Latin America Automotive Forgings Revenue Market Share by Type (2020-2032)

Figure 57:Latin America Automotive Forgings Sales Market Share by Application (2020-2032)

Figure 58:Latin America Automotive Forgings Revenue Market Share by Application (2020-2032)

Figure 59:Mexico Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 60:Brazil Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Automotive Forgings Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Automotive Forgings Revenue Market Share by Players in 2024

Figure 63:Middle East & Africa Automotive Forgings Sales Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Automotive Forgings Revenue Market Share by Type (2020-2032)

Figure 65:Middle East & Africa Automotive Forgings Sales Market Share by Application (2020-2032)

Figure 66:Middle East & Africa Automotive Forgings Revenue Market Share by Application (2020-2032)

Figure 67:Saudi Arabia Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 68:South Africa Automotive Forgings Revenue (2020-2032) & (US\$ Million)

Figure 69:Global Automotive Forgings Sales Market Share by Key Manufacturers in 2024

Figure 70:Global Automotive Forgings Revenue Market Share by Key Manufacturers in 2024

Figure 71:Global Automotive Forgings Industry Competition Landscape

Figure 72:Automotive Forgings Industry Chain Analysis

Figure 73:Bottom-Up and Top-Down Research Methods

Figure 74:Key Interview Objectives

Figure 75:Data Cross Validation

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