

Global Automotive Exhaust System Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Exhaust System market size will reach 30,216 Million USD in 2025 and is projected to reach 35,575 Million USD by 2032, with a CAGR of 2.36% (2025-2032). Notably, the China Automotive Exhaust System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An automotive exhaust system is a network of pipes and components that facilitate the removal of waste gases and fumes produced by the engine. The system typically includes components such as the exhaust manifold, catalytic converter, muffler, and tailpipe. The function of the system is to reduce the level of harmful pollutants emitted by the engine and to direct the exhaust gases away from the passengers in the vehicle. A properly functioning exhaust system is essential for the efficient operation of the engine and maintaining clean air standards.

The major global manufacturers of Automotive Exhaust System include Faurecia, Tenneco, Eberspacher, Boysen, Sango, HITER, Yutaka Giken, Calsonic Kansei, Magneti Marelli, Benteler, Sejong Industrial, Katcon, Futaba, Bosal, Wanxiang, Harbin Airui, Dinex, Catar, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier

includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Exhaust System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Exhaust System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Exhaust System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Exhaust System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Exhaust System Include:

Faurecia

Tenneco

Eberspacher

Boysen

Sango

HITER

Yutaka Giken

Calsonic Kansei

Magneti Marelli

Benteler

Sejong Industrial

Katcon

Futaba

Bosal

Wanxiang

Harbin Airui

Dinex

Catar

Automotive Exhaust System Product Segment Include:

Single Exhaust System

Dual Exhaust System

Automotive Exhaust System Product Application Include:

Diesel Vehicle

Petrol Vehicle

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