

# Global Automotive EMC Testing Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A6C895393A03EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A6C895393A03EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive EMC Testing market size will reach 2,194.14 Million USD in 2025 and is projected to reach 3,581.34 Million USD by 2032, with a CAGR of 7.25% (2025-2032). Notably, the China Automotive EMC Testing market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automotive Electromagnetic Compatibility (EMC) Testing is a meticulous process essential for verifying that vehicles and their myriad electronic components operate reliably amidst electromagnetic fields without causing interference to other systems or succumbing to external electromagnetic disturbances. This comprehensive evaluation encompasses emissions testing, scrutinizing the electromagnetic radiation levels emitted by vehicle components, and immunity testing, which assesses their resilience against external electromagnetic interference. Conducted in adherence to stringent regulatory standards established by organizations like the International Organization for Standardization (ISO) and the Society of Automotive Engineers (SAE), automotive EMC testing involves employing specialized equipment such as EMI receivers, transient generators, antennas, and shielded enclosures. Through meticulous test procedures, various vehicle components, including ECUs, infotainment systems, and wiring harnesses, undergo scrutiny to ensure compliance and certification, guaranteeing the safety, reliability, and performance of vehicles in diverse electromagnetic environments.

The major global suppliers of Automotive EMC Testing include SGS, Bureau Veritas, TUV SUD, Dekra, Intertek Group, UL Solutions, Applus+ Laboratories, Element, Horiba, Eurofins MET Labs, SMVIC, CTI, NTEK, Nanjing Rongce Testing Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive EMC Testing. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Automotive EMC Testing market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive EMC Testing market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive EMC Testing industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Automotive EMC Testing Include:

SGS

Bureau Veritas

TUV SUD

Dekra

Intertek Group

UL Solutions

Applus+ Laboratories

Element

Horiba

Eurofins MET Labs

SMVIC

CTI

NTEK

Nanjing Rongce Testing Technology

Automotive EMC Testing Product Segment Include:

ADAS/Autonomous Driving (AD) EMC Testing

New Energy Vehicle EMC Testing

Intelligent Connected Vehicles EMC Testing

Other

Automotive EMC Testing Product Application Include:

Automotive OEMs

Automotive Parts Supplier

Others

## **Chapter Scope**

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