

Global Automotive Electronic Components Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/AC6007ED7ACAEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: AC6007ED7ACAEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Electronic Components market size will reach 62,787 Million USD in 2025 and is projected to reach 94,908 Million USD by 2032, with a CAGR of 6.08% (2025-2032). Notably, the China Automotive Electronic Components market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Automotive electronic components encompass a diverse array of electrical devices and systems integrated into vehicles to manage, monitor, and control various functions. These components include but are not limited to Engine Control Units (ECUs) for engine management, Anti-lock Braking Systems (ABS) for safe braking control, Airbag Control Modules for occupant safety, and infotainment systems for entertainment and connectivity. Additionally, sensors such as temperature sensors, pressure sensors, and speed sensors are crucial for monitoring vehicle conditions and ensuring optimal performance. The integration of electronic components in automobiles has revolutionized vehicle functionality, enhancing performance, safety, comfort, and providing advanced features for drivers and passengers alike. These systems work together seamlessly to optimize vehicle operation, improve fuel efficiency, enhance driving experience, and ensure compliance with regulatory standards.

The major global suppliers of Automotive Electronic Components include NXP, Infineon,

Renesas, Texas Instruments, STMicroelectronics, Bosch, ON Semiconductor, ROHM Semiconductor, Analog Devices, Toshiba, NVIDIA, Littelfuse, Inc, Intel, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Electronic Components. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Automotive Electronic Components market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Electronic Components market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Electronic Components industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Automotive Electronic Components Include:

NXP

Infineon

Renesas

Texas Instruments

STMicroelectronics

Bosch

ON Semiconductor

ROHM Semiconductor

Analog Devices

Toshiba

NVIDIA

Littelfuse, Inc

Intel

Automotive Electronic Components Product Segment Include:

Active Components

Passive Components

Automotive Electronic Components Product Application Include:

Engine System

Driving and Safety Systems

Body System

Entertainment System

Others

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