

Global Automotive Cylinder Head Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Cylinder Head market size will reach 21,667 Million USD in 2025 and is projected to reach 28,017 Million USD by 2032, with a CAGR of 3.74% (2025-2032). Notably, the China Automotive Cylinder Head market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An automotive cylinder head is a critical component of an internal combustion engine. It is typically made of metal, such as cast iron or aluminum, and is located on top of the engine block. The cylinder head serves several important functions in the engine's operation. Firstly, it houses the combustion chambers, which are responsible for the combustion of the fuel-air mixture. The cylinder head contains openings, called intake and exhaust ports, through which air and fuel enter the combustion chamber and exhaust gases exit after combustion. It also features passages for coolant to circulate around the combustion chambers to prevent overheating. Secondly, the cylinder head houses the valves and valve train components. The valves control the flow of air and fuel into the combustion chamber and the expulsion of exhaust gases. The valve train includes components like camshafts, valve springs, and rocker arms, which operate the valves in synchronization with the engine's rotation. Additionally, the cylinder head contains other important components, such as spark plugs and fuel injectors. The spark plugs ignite the fuel-air mixture in gasoline engines, while fuel injectors spray fuel into the combustion chamber in modern direct-injection engines. The cylinder head must be

carefully designed and manufactured to ensure a proper seal between the combustion chambers and the engine block, preventing leakage of gases and coolant. It also needs to provide sufficient airflow, promote efficient combustion, and withstand the high pressures and temperatures generated during engine operation. Overall, the automotive cylinder head plays a vital role in the combustion process, valve operation, and cooling of the engine, making it a crucial component for the proper functioning of internal combustion engines.

The major global manufacturers of Automotive Cylinder Head include Nemak, Toyota, MONTUPET, Volkswagen, HYUNDAI, Honda, Cummins, MITSUBISHI, Mahle, Isuzu, Scania, Perkins, Fairbanks Morse, HUAYU, Faw, Dongfeng, Great Wall, CHANGAN, Zhonglian, WEICHAI, Tianchang, Hongqi, Yongyu, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Cylinder Head. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Cylinder Head market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Cylinder Head market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Cylinder Head industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc.

Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Cylinder Head Include:

Nemak

Toyota

MONTUPET

Volkswagen

HYUNDAI

Honda

Cummins

MITSUBISHI

Mahle

Isuzu

Scania

Perkins

Fairbanks Morse

HUAYU

Faw

Dongfeng

Great Wall

CHANGAN

Zhonglian

WEICHAO

Tianchang

Hongqi

Yongyu

Automotive Cylinder Head Product Segment Include:

Gray Cast Iron Type

Alloy Cast Iron Type

Aluminum Type

Automotive Cylinder Head Product Application Include:

Commercial Vehicle

Passenger Vehicle

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