

Global Automotive Cyber Security Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Cyber Security market size will reach 1,323.21 Million USD in 2025 and is projected to reach 7,351.79 Million USD by 2032, with a CAGR of 27.76% (2025-2032). Notably, the China Automotive Cyber Security market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Automotive Cyber Security refers to the protection of automotive systems, networks, and electronic control units (ECUs) from cyber threats and vulnerabilities. As modern vehicles become more connected and digitized, they are increasingly vulnerable to cyberattacks that can compromise their safety, privacy, and functionality.

The major global suppliers of Automotive Cyber Security include Arilou technologies, Cisco systems, Harman (TowerSec), SBD Automotive & Ncc Group, Argus, BT Security, Intel Corporation, ESCRYPT Embedded Systems, Trillium, NXP Semiconductors, Secunet AG, Symphony Teleca & Guardtime, Security Innovation, Utimaco GmbH, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a

moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Cyber Security. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Automotive Cyber Security market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Cyber Security market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Cyber Security industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Automotive Cyber Security Include:

Arilou technologies

Cisco systems

Harman (TowerSec)

SBD Automotive & Ncc Group

Argus

BT Security

Intel Corporation

ESCRYPT Embedded Systems

Trillium

NXP Semiconductors

Secunet AG

Symphony Teleca & Guardtime

Security Innovation

Utimaco GmbH

Automotive Cyber Security Product Segment Include:

Software-based

Hardware-based

Network & Cloud

Security Services & Frameworks

Automotive Cyber Security Product Application Include:

Passenger Vehicles

Commercial Vehicles

Chapter Scope

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