

# Global Automotive Clutch Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Clutch market size will reach 10,425 Million USD in 2025 and is projected to reach 11,682 Million USD by 2032, with a CAGR of 1.64% (2025-2032). Notably, the China Automotive Clutch market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An automotive clutch is a mechanical device used in vehicles with manual transmissions to engage and disengage the power transmission between the engine and the transmission. It allows for smooth starting, shifting, and stopping of the vehicle by temporarily interrupting the power flow from the engine to the wheels. The primary purpose of the automotive clutch is to provide a means of connecting and disconnecting the engine's power to the transmission, enabling the driver to control the transfer of power and change gears. By disengaging the clutch, the driver can temporarily interrupt the power flow, allowing for gear changes or the vehicle to come to a stop while the engine is still running.

The major global manufacturers of Automotive Clutch include Schaeffler (Luk), ZF (Sachs), Valeo, F.C.C., Exedy, Borgwarner, Eaton, Aisin, CNC Driveline, Zhejiang Tieliu, Ningbo Hongxie, Hubei Tri-Ring, Chuangcun Yidong, Wuhu Hefeng, Rongcheng Huanghai, Guilin Fuda, Dongfeng Propeller, Hangzhou Qidie, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises

global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Clutch. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Clutch market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Clutch market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Clutch industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Clutch Include:

Schaeffler (Luk)

ZF (Sachs)

Valeo

F.C.C.

Exedy

Borgwarner

Eaton

Aisin

CNC Driveline

Zhejiang Tieliu

Ningbo Hongxie

Hubei Tri-Ring

Chuangcun Yidong

Wuhu Hefeng

Rongcheng Huanghai

Guilin Fuda

Dongfeng Propeller

Hangzhou Qidie

Automotive Clutch Product Segment Include:

Wet Friction Clutch

Dry Friction Clutch

Electromagnetic Clutch

Automotive Clutch Product Application Include:

Passenger Vehicle

Commercial Vehicle

## **Chapter Scope**

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