

# Global Automotive Chiller Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Chiller market size will reach 1,125.08 Million USD in 2025 and is projected to reach 5,225.18 Million USD by 2032, with a CAGR of 24.53% (2025-2032). Notably, the China Automotive Chiller market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An automotive chiller, also known as an automotive cooling system or vehicle refrigeration system, is a component in a vehicle that is responsible for cooling the engine, transmission, and other critical components to maintain optimal operating temperatures. In an internal combustion engine, the combustion process generates a significant amount of heat. If this heat is not controlled and dissipated, it can lead to engine overheating and potential damage. The automotive chiller works in conjunction with the radiator and other cooling components to remove excess heat from the engine and maintain it within the desired temperature range.

The major global manufacturers of Automotive Chiller include Valeo, MAHLE GmbH, Zhejiang Sanhua Intelligent Controls, Yinlun Co, Modine Manufacturing, Estra Automotive, Hasco Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier

includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Chiller. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Chiller market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Chiller market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Chiller industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Chiller Include:

Valeo

MAHLE GmbH

Zhejiang Sanhua Intelligent Controls

Yinlun Co

Modine Manufacturing

Estra Automotive

Hasco Group

Automotive Chiller Product Segment Include:

Air-Cooled Chiller

Liquid-Cooled Chiller

Automotive Chiller Product Application Include:

HEV

BEV

## **Chapter Scope**

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