

# Global Automotive Chassis Dynamometers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Chassis Dynamometers market size will reach 241.67 Million USD in 2025 and is projected to reach 309.14 Million USD by 2032, with a CAGR of 3.58% (2025-2032). Notably, the China Automotive Chassis Dynamometers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automotive chassis dynamometers are devices used to measure and evaluate the performance, power, and emissions of vehicles. They consist of a large steel frame or platform onto which a vehicle is placed, allowing its wheels to rotate freely. The dynamometer applies load and resistance to the wheels while the vehicle is running, simulating real-world driving conditions. Chassis dynamometers are commonly used in automotive research, development, and testing facilities, as well as emission testing centers. They provide a controlled environment for evaluating a vehicle's engine output, drivetrain efficiency, braking performance, and overall vehicle dynamics. The dynamometer measures various parameters such as torque, horsepower, speed, fuel consumption, emissions, and other performance characteristics. By applying load and resistance to the wheels, the dynamometer can simulate different driving scenarios, including acceleration, deceleration, steady-state driving, and hill climbing. This allows engineers to analyze and optimize vehicle performance under different conditions. Chassis dynamometers can be equipped with different types of measurement systems,

such as engine dynamometers, which measure the output of the engine directly, or eddy current, hydraulic, or electric dynamometers, which apply load and resistance to the wheels. Advanced dynamometers may also have weather simulation capabilities to replicate various environmental conditions. Overall, automotive chassis dynamometers are essential tools for automotive engineers and researchers to assess and improve the performance, efficiency, and emissions of vehicles, enabling them to develop better and more environmentally friendly automobiles.

The major global manufacturers of Automotive Chassis Dynamometers include HORIBA, MTS, Meidensha, AVL List, Mustang Dynamometer, Power Test, MAHA, Ono Sokki, Rototest, KRATZER, SNT, Sierra Instruments, Dynapack, SAJ Test, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Chassis Dynamometers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Chassis Dynamometers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Chassis Dynamometers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Chassis Dynamometers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc.

Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Chassis Dynamometers Include:

HORIBA

MTS

Meidensha

AVL List

Mustang Dynamometer

Power Test

MAHA

Ono Sokki

Rototest

KRATZER

SNT

Sierra Instruments

Dynapack

SAJ Test

Automotive Chassis Dynamometers Product Segment Include:

Single Roller

Multi Roller

Automotive Chassis Dynamometers Product Application Include:

Passenger Vehicle

Commercial Vehicle

## **Chapter Scope**

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