

# Global Automotive Carbon Fiber Materials Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Carbon Fiber Materials market size will reach 2,407.26 Million USD in 2025 and is projected to reach 3,238.82 Million USD by 2032, with a CAGR of 4.33% (2025-2032). Notably, the China Automotive Carbon Fiber Materials market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automotive carbon fiber materials are composite materials used in various parts and components of automobiles. These composites are made from fibers that are coated or infused with resin or plastic materials to create a strong and lightweight material that is ideal for use in the automotive industry. Carbon fiber composites have high strength-to-weight ratios, which make them ideal replacements for traditional materials like aluminum or steel. They are used to make various parts of the car, from body panels to suspension components, to the car's frame or chassis. Carbon fiber materials are also used in the production of racing cars, where weight-saving is a critical requirement.

The major global manufacturers of Automotive Carbon Fiber Materials include Toray, Mitsubishi Rayon, Teijin, SGL, Hexcel, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier

includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Carbon Fiber Materials. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Carbon Fiber Materials market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Carbon Fiber Materials market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Carbon Fiber Materials industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Carbon Fiber Materials Include:

Toray

Mitsubishi Rayon

Teijin

SGL

Hexcel

Automotive Carbon Fiber Materials Product Segment Include:

Thermosetting Type

Thermoplastics Type

Automotive Carbon Fiber Materials Product Application Include:

Roof Panel

Body Panel

Hood

Chassis

Other

## **Chapter Scope**

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