

Global Automotive Battery Thermal Management System Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Battery Thermal Management System market size will reach 1,664.11 Million USD in 2025 and is projected to reach 8,693.17 Million USD by 2032, with a CAGR of 26.64% (2025-2032). Notably, the China Automotive Battery Thermal Management System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An Automotive Battery Thermal Management System (BTMS) is a system designed to regulate the temperature of the battery in an electric vehicle. The BTMS is responsible for maintaining the optimal operating temperature range of the battery, which improves its performance, extends its lifespan, and reduces the risk of fire or other damage. The BTMS uses cooling and heating methods to manage the battery temperature, such as liquid cooling, air cooling, phase change materials, and thermal blankets. BTMS is essential for electric vehicles that operate in extreme temperatures or challenging driving conditions, as the battery can easily overheat or freeze, affecting the vehicle's operation and reliability.

The major global manufacturers of Automotive Battery Thermal Management System include Mahle, Valeo, Hanon Systems, Gentherm, Dana, Grayson, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a

dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Battery Thermal Management System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Battery Thermal Management System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Battery Thermal Management System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Battery Thermal Management System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Battery Thermal Management System Include:

Mahle

Valeo

Hanon Systems

Gentherm

Dana

Grayson

Automotive Battery Thermal Management System Product Segment Include:

Liquid Cooling and Heating

Air Cooling and Heating

Automotive Battery Thermal Management System Product Application Include:

PHEV

BEV

Chapter Scope

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