

Global Automotive Ballscrew Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A1E2FB4CEEF1EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A1E2FB4CEEF1EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Ballscrew market size will reach 550.72 Million USD in 2025 and is projected to reach 675.02 Million USD by 2032, with a CAGR of 2.95% (2025-2032). Notably, the China Automotive Ballscrew market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Automotive ballscrews are critical components used in various automotive systems, particularly in mechanisms requiring precise linear motion and positioning. These components consist of a threaded shaft (screw) with a helical groove and a ball nut that contains recirculating ball bearings. As the shaft rotates, the ball bearings within the nut move along the helical groove, converting rotary motion into linear motion. This mechanism provides efficient and precise movement, making automotive ballscrews ideal for applications such as steering systems, throttle control, transmission shifting, seat adjustments, and robotic assemblies in automotive manufacturing. By incorporating ballscrews into these systems, automakers can achieve smoother operation, improved accuracy, and enhanced reliability, ultimately contributing to better performance, comfort, and safety in vehicles.

The major global manufacturers of Automotive Ballscrew include THK, Hiwin, Kuroda, Bosch Rexroth, Thyssenkrupp, JTEKT, NSK, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading

enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Ballscrew. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Ballscrew market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Ballscrew market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Ballscrew industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Ballscrew Include:

THK

Hiwin

Kuroda

Bosch Rexroth

Thyssenkrupp

JTEKT

NSK

Automotive Ballscrew Product Segment Include:

External Ballscrew

Internal Ballscrew

Automotive Ballscrew Product Application Include:

Passenger Cars

Commercial Vehicle

Chapter Scope

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