

Global Automotive Airbag Inflator Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Airbag Inflator market size will reach 4,082.17 Million USD in 2025 and is projected to reach 6,005.55 Million USD by 2032, with a CAGR of 5.67% (2025-2032). Notably, the China Automotive Airbag Inflator market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An automotive airbag inflator is a device that rapidly inflates an airbag during a collision. It consists of a small canister filled with a mixture of chemicals such as sodium azide and potassium nitrate or ammonium nitrate. When the vehicle detects a sudden deceleration due to a collision, the inflator uses an electrical charge or chemical reaction to ignite the mixture, which generates a large amount of gas and rapidly inflates the airbag. The airbag serves as a cushion between the occupant and the hard surfaces of the vehicle, reducing the risk of injury.

The major global manufacturers of Automotive Airbag Inflator include ARC Automotive Inc., Autoliv, Daicel Corporation, Joyson Safety Systems, ZF TRW, Nippon Kayaku, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service,

or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Airbag Inflator. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Airbag Inflator market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Airbag Inflator market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Airbag Inflator industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Airbag Inflator Include:

ARC Automotive Inc.

Autoliv

Daicel Corporation

Joyson Safety Systems

ZF TRW

Nippon Kayaku

Automotive Airbag Inflator Product Segment Include:

Pyrotechnic Gas Inflator

Hybrid Gas Inflator

Stored Gas Inflator

Automotive Airbag Inflator Product Application Include:

Frontal Airbag

Side Airbag

Curtain Airbag

Knee Airbag

Other

Chapter Scope

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