

# Global Automotive Air Conditioner Hose and Pipe Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Air Conditioner Hose and Pipe market size will reach 6,944.40 Million USD in 2025 and is projected to reach 9,909.09 Million USD by 2032, with a CAGR of 5.21% (2025-2032). Notably, the China Automotive Air Conditioner Hose and Pipe market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automotive air conditioner hose and pipe are components of a vehicle's air conditioning system that transport refrigerant to and from the various components of the system. The hose is a flexible tube that connects to the compressor and condenser, while the pipe is a rigid tube that connects to the evaporator. These components work together to circulate refrigerant throughout the system, which cools and dehumidifies the air inside the car. The hose and pipe are typically made of a durable rubber material with a layer of metal braid for added strength and protection against heat and pressure.

The major global manufacturers of Automotive Air Conditioner Hose and Pipe include DENSO Corporation, MAHLE, Valeo, TI Fluid Systems, Hanon Systems, Continental AG, Eaton, MARELLI, Changzhou Tenglong Automobile Parts, SAAA, Changzhou Senstar Automobile Air Conditioner, Sanden Holdings Corporation, Nichirin, Universal Air Conditioner Inc., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command

a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Air Conditioner Hose and Pipe. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Air Conditioner Hose and Pipe market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Air Conditioner Hose and Pipe market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Air Conditioner Hose and Pipe industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Air Conditioner Hose and Pipe Include:

DENSO Corporation

MAHLE

Valeo

TI Fluid Systems

Hanon Systems

Continental AG

Eaton

MARELLI

Changzhou Tenglong Automobile Parts

SAAA

Changzhou Senstar Automobile Air Conditioner

Sanden Holdings Corporation

Nichirin

Universal Air Conditioner Inc.

Automotive Air Conditioner Hose and Pipe Product Segment Include:

High Pressure Automotive Air Conditioner Hose and Pipe

Low Pressure Automotive Air Conditioner Hose and Pipe

Automotive Air Conditioner Hose and Pipe Product Application Include:

Passenger Vehicle

Commercial Vehicle

## **Chapter Scope**

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