

Global Automotive Aftermarket Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Aftermarket market size will reach 12,202 Million USD in 2025 and is projected to reach 15,264 Million USD by 2032, with a CAGR of 3.25% (2025-2032). Notably, the China Automotive Aftermarket market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

The Automotive Aftermarket refers to the manufacturing, distributing, retailing, installation and servicing of all vehicle parts, accessories, equipment and services required after the sale of a vehicle. This includes maintenance, repair, and upgrade of all types of passenger and commercial vehicles, including cars, trucks, motorcycles, buses, and trailers. The Automotive Aftermarket is a secondary market that provides an extensive range of products and solutions to consumers, who require various automotive replacements and services, better performance, and long-term car maintenance. The aftermarket industry works independently of Original Equipment Manufacturer (OEM) companies, which generates a significant share of revenue for small businesses and entrepreneurs who operate in the sector.

The major global suppliers of Automotive Aftermarket include Bridgestone, Michelin, Autozone, Genuine Parts Company, Goodyear, Continental, Advance Auto Parts, O'Reilly Auto Parts, Bosch, Tenneco, Belron International, Denso, Driven Brands, China Grand Automotive, Zhongsheng Group, 3M Company, Yongda Group, Monroe, Tuhu

Auto, Delphi, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Aftermarket. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Automotive Aftermarket market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Aftermarket market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Aftermarket industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Automotive Aftermarket Include:

Bridgestone

Michelin

Autozone

Genuine Parts Company

Goodyear

Continental

Advance Auto Parts

O'Reilly Auto Parts

Bosch

Tenneco

Belron International

Denso

Driven Brands

China Grand Automotive

Zhongsheng Group

3M Company

Yongda Group

Monro

Tuhu Auto

Delphi

Automotive Aftermarket Product Segment Include:

Wear and Tear Parts

Crash Relevant Parts

Maintenance Service

Diagnostics Products and Service

Tire Service

Other

Automotive Aftermarket Product Application Include:

Passenger Vehicle

Commercial Vehicle

Chapter Scope

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