

Global Automotive Aftermarket Glass Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Aftermarket Glass market size will reach 4,494.77 Million USD in 2025 and is projected to reach 6,477.95 Million USD by 2032, with a CAGR of 5.36% (2025-2032). Notably, the China Automotive Aftermarket Glass market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Automotive aftermarket glass refers to replacement glass parts for vehicles that are installed after the original purchase of the vehicle. These glass parts include windshields, side windows, rear windows, and sunroofs. Automotive aftermarket glass is designed to meet the same safety and performance standards as original equipment manufacturer (OEM) glass but is produced by third-party manufacturers. Aftermarket glass may be made using the same materials and manufacturing processes as OEM glass or may offer variations in features or aesthetics. Consumers often choose aftermarket glass for reasons such as cost savings, availability, or customization options. However, it's important to ensure that aftermarket glass meets safety standards and is installed correctly to maintain vehicle safety and integrity.

The major global manufacturers of Automotive Aftermarket Glass include Nippon Sheet Glass, Xinyi Glass, Fuyao Glass, AGC, Vitro, Saint Gobain, Carlex Glass America, Siscam Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Aftermarket Glass. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Aftermarket Glass market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Aftermarket Glass market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Aftermarket Glass industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Aftermarket Glass Include:

Nippon Sheet Glass

Xinyi Glass

Fuyao Glass

AGC

Vitro

Saint Gobain

Carlex Glass America

Sisecam Group

Automotive Aftermarket Glass Product Segment Include:

Laminated Glass

Tempered Glass

Automotive Aftermarket Glass Product Application Include:

Passenger Cars

Light Commercial Vehicles

Heavy Commercial Vehicles

Chapter Scope

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