

# Global Automotive Adhesives Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/ADF78844DADEEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: ADF78844DADEEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Adhesives market size will reach 6,261.25 Million USD in 2025 and is projected to reach 8,058.10 Million USD by 2032, with a CAGR of 3.67% (2025-2032). Notably, the China Automotive Adhesives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automotive adhesives are specialized forms of adhesives designed to bond or join surfaces in the manufacturing, assembly, and repairing of automobiles. They are used to improve the performance, durability, and safety of vehicles by creating strong, reliable, and long-lasting bonds between different automotive parts and materials. There are many types of automotive adhesives available in the market, including epoxy, acrylic, polyurethane, cyanoacrylate, and hot melt adhesives. They are used in different automotive applications, such as body and chassis assembly, door panel and windshield installation, brake pad bonding, and more. Automotive adhesives are essential in modern vehicle manufacturing, as they provide advanced advantages over traditional mechanical fasteners in terms of strength, weight reduction, and noise reduction.

The major global manufacturers of Automotive Adhesives include Henkel, Sika, Dow Chemical, 3M, Huntsman, Wacker-Chemie, Arkema Group, BASF, Lord, PPG Industries, H.B. Fuller, ITW, Hubei Huitian, ThreeBond, Ashland, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Adhesives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Adhesives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Adhesives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Adhesives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Adhesives Include:

Henkel

Sika

Dow Chemical

3M

Huntsman

Wacker-Chemie

Arkema Group

BASF

Lord

PPG Industries

H.B. Fuller

ITW

Hubei Huitian

ThreeBond

Ashland

Automotive Adhesives Product Segment Include:

Urethane

Epoxy

Acrylic

Others

Automotive Adhesives Product Application Include:

Body-in-White

Interior & Exterior

Fixed Glass

Others

## **Chapter Scope**

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