

# Global Automotive 3D Scanning LiDAR (3D-LiDAR) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive 3D Scanning LiDAR (3D-LiDAR) market size will reach 653.48 Million USD in 2025 and is projected to reach 965.85 Million USD by 2032, with a CAGR of 5.74% (2025-2032). Notably, the China Automotive 3D Scanning LiDAR (3D-LiDAR) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automotive 3D Scanning LiDAR, also known as 3D-LiDAR, is a type of Light Detection and Ranging (LiDAR) technology that is used in the automotive industry. It is a sophisticated sensor system that uses lasers to scan the environment in 3D and create a detailed map of the surrounding space. This technology is mainly used in self-driving cars and autonomous vehicles to help them navigate through complex and dynamic environments safely. The 3D-LiDAR system uses a rotating array of lasers to create a 360-degree view of the environment. It can detect nearby objects, pedestrians, and vehicles, and can accurately measure their distance and speed. The data collected by the 3D-LiDAR system is processed by AI algorithms, which enable the vehicle to make intelligent decisions based on the surrounding environment. This technology is considered to be a key enabling technology for autonomous driving, as it provides real-time and highly accurate data to the self-driving system.

The major global manufacturers of Automotive 3D Scanning LiDAR (3D-LiDAR) include

Aptiv (USA), Velodyne (USA), Quanergy Systems (USA), Argo (Japan), Continental (Germany), Denso (Japan), Fujitsu (Japan), IHI (Japan), Konica Minolta (Japan), OMRON Automotive Electronics (Japan), Omron (Japan), Valeo Group (France), Pioneer (Japan), ZMP (Japan), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive 3D Scanning LiDAR (3D-LiDAR). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive 3D Scanning LiDAR (3D-LiDAR) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive 3D Scanning LiDAR (3D-LiDAR) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive 3D Scanning LiDAR (3D-LiDAR) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive 3D Scanning LiDAR (3D-LiDAR) Include:

Aptiv (USA)

Velodyne (USA)

Quanergy Systems (USA)

Argo (Japan)

Continental (Germany)

Denso (Japan)

Fujitsu (Japan)

IHI (Japan)

Konica Minolta (Japan)

OMRON Automotive Electronics (Japan)

Omron (Japan)

Valeo Group (France)

Pioneer (Japan)

ZMP (Japan)

Automotive 3D Scanning LiDAR (3D-LiDAR) Product Segment Include:

Short-Range Lidar

Medium-Range Lidar

Long-Range Lidar

Automotive 3D Scanning LiDAR (3D-LiDAR) Product Application Include:

Passenger Vehicles

Commercial Vehicles

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