

Global Automatic Immunohistochemical Staining Instrument Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automatic Immunohistochemical Staining Instrument market size will reach 1,397.53 Million USD in 2025 and is projected to reach 2,597.70 Million USD by 2032, with a CAGR of 9.26% (2025-2032). Notably, the China Automatic Immunohistochemical Staining Instrument market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An automatic immunohistochemical (IHC) staining instrument is a laboratory device used to automate the process of staining tissue samples for immunohistochemistry, a technique crucial in pathology and diagnostic research. This instrument streamlines and standardizes the application of antibodies to tissue sections, which bind to specific antigens to reveal the presence and location of particular proteins or other biomarkers. By automating steps like reagent application, incubation, and washing, the instrument minimizes manual labor, reduces human error, and ensures consistent staining quality across samples. Widely used in cancer diagnosis, disease research, and biomarker detection, automatic IHC staining instruments enhance lab efficiency, enable high-throughput analysis, and support more accurate and reproducible results, essential for modern pathology and biomedical research.

The major global manufacturers of Automatic Immunohistochemical Staining Instrument include Leica Biosystems, Roche Diagnostics, Agilent, Eprexia, Biocare Medical,

Sakura Seiki, BioGenex, Wondfo, Lumatas BioSystems, Yaneng BIO, Sophonix, Anbiping, PathnSitu Biotechnologies, Talent, ADS Biotec, Attobio, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automatic Immunohistochemical Staining Instrument. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automatic Immunohistochemical Staining Instrument market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automatic Immunohistochemical Staining Instrument market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automatic Immunohistochemical Staining Instrument industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automatic Immunohistochemical Staining Instrument Include:

Leica Biosystems

Roche Diagnostics

Agilent

Epredia

Biocare Medical

Sakura Seiki

BioGenex

Wondfo

Lumatas BioSystems

Yaneng BIO

Sophonix

Anbiping

PathnSitu Biotechnologies

Talent

ADS Biotec

Attobio

Automatic Immunohistochemical Staining Instrument Product Segment Include:

Low Capacity

Medium Capacity

Large Capacity

Automatic Immunohistochemical Staining Instrument Product Application Include:

Hospital

Research Institute

Others

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