

Global Automated Optical Inspection (AOI) Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automated Optical Inspection (AOI) Equipment market size will reach 1,762.03 Million USD in 2025 and is projected to reach 3,693 Million USD by 2032, with a CAGR of 11.15% (2025-2032). Notably, the China Automated Optical Inspection (AOI) Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Automated Optical Inspection (AOI) equipment is a type of testing and inspection equipment used in the manufacturing industry to detect defects or anomalies in the production process. AOI machines use cameras and advanced image processing algorithms to inspect various types of components, including electronics, printed circuit boards (PCBs), integrated circuit packages, and mechanical assemblies. The AOI equipment can perform tasks such as verifying the placement of components, identifying surface defects, determining solder quality, and detecting defects in the printed circuit board traces and vias. AOI equipment helps manufacturers improve product quality, increase production efficiency, and reduce costs by automating the inspection process.

The major global manufacturers of Automated Optical Inspection (AOI) Equipment include Orbotech Ltd. (KLA), Wuhan Jingce Electronic, Nordson YESTECH, Koh Young Technology, Omron Corporation, Test Research Inc., Utechzone, Viscom AG,

Machvision Inc., Saki Corporation, CIMS, MEK Marantz Electronics Ltd., JUTZE Intelligence Technology, Cyberoptics Corporation, ViTrox Corporation Berhad, Mycronic, Mirtec, Machine Vision Products, Shenzhou Vision Technology(ALEADER), Takano, Parmi Corp, ZhenHuaXing Technology (ShenZhen), G?PEL electronic GmbH, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automated Optical Inspection (AOI) Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automated Optical Inspection (AOI) Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automated Optical Inspection (AOI) Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automated Optical Inspection (AOI) Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automated Optical Inspection (AOI) Equipment Include:

Orbotech Ltd. (KLA)

Wuhan Jingce Electronic

Nordson YESTECH

Koh Young Technology

Omron Corporation

Test Research Inc.

Utechzone

Viscom AG

Machvision Inc.

Saki Corporation

CIMS

MEK Marantz Electronics Ltd.

JUTZE Intelligence Technology

Cyberoptics Corporation

ViTrox Corporation Berhad

Mycronic

Mirtec

Machine Vision Products

Shenzhou Vision Technology(ALEADER)

Takano

Parmi Corp

ZhenHuaXing Technology (ShenZhen)

G?PEL electronic GmbH

Automated Optical Inspection (AOI) Equipment Product Segment Include:

Inline AOI Equipment

Offline AOI Equipment

Automated Optical Inspection (AOI) Equipment Product Application Include:

PCB Industry

Panel Display Industry

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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