

# Global Automated Material Handling Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automated Material Handling Equipment market size will reach 52,105 Million USD in 2025 and is projected to reach 84,054 Million USD by 2032, with a CAGR of 7.07% (2025-2032). Notably, the China Automated Material Handling Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automated Material Handling Equipment (AMHE) refers to the various types of machinery and systems used to move, store, and manage materials within a manufacturing, distribution, or warehouse facility. These systems are designed to increase efficiency and productivity while reducing the need for manual labor. Some of the most common types of AMHE include conveyor systems, automated storage and retrieval systems, robotic picking systems, and automated guided vehicles. These systems use a combination of sensors, software, and controls to manage material flow, reduce errors and damage, and optimize inventory management.

The major global manufacturers of Automated Material Handling Equipment include Schaefer, Daifuku, Dematic, Murata Machinery, Vanderlande, Mecalux, Beumer group, Fives group, Swisslog AG, Intelligrated, Knapp, Kardex AG, TGW Logistics, Grenzebach, Witron, System Logistics, Viastore, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading

enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automated Material Handling Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automated Material Handling Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automated Material Handling Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automated Material Handling Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automated Material Handling Equipment Include:

Schaefer

Daifuku

Dematic

Murata Machinery

Vanderlande

Mecalux

Beumer group

Fives group

Swisslog AG

Intelligrated

Knapp

Kardex AG

TGW Logistics

Grenzebach

Witron

System Logistics

Viastore

Automated Material Handling Equipment Product Segment Include:

Automated Storage and Retrieval Systems

Automated Conveyor and Sortation Systems

Automated Guided Vehicle Systems

Robotic Systems

Automated Material Handling Equipment Product Application Include:

E-commerce and Retail

Food and Beverage

Manufacturing

Pharmaceutical

Airport

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Automated Material Handling Equipment Industry PESTEL Analysis

Chapter 3: Global Automated Material Handling Equipment Industry Porter's Five Forces Analysis

Chapter 4: Global Automated Material Handling Equipment Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Automated Material Handling Equipment Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Automated Material Handling Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Automated Material Handling Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Automated Material Handling Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Automated Material Handling Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Automated Material Handling Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Automated Material Handling Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Automated Material Handling Equipment Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Automated Material Handling Equipment Product by Type
  - 1.2.1 Automated Storage and Retrieval Systems
  - 1.2.2 Automated Conveyor and Sortation Systems
  - 1.2.3 Automated Guided Vehicle Systems
  - 1.2.4 Robotic Systems
- 1.3 Automated Material Handling Equipment Product by Application
  - 1.3.1 E-commerce and Retail
  - 1.3.2 Food and Beverage
  - 1.3.3 Manufacturing
  - 1.3.4 Pharmaceutical
  - 1.3.5 Airport
  - 1.3.6 Others
- 1.4 Global Automated Material Handling Equipment Market Revenue and Sales Analysis
  - 1.4.1 Global Automated Material Handling Equipment Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Automated Material Handling Equipment Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Automated Material Handling Equipment Market Sales Price Trend Analysis (2020-2032)
- 1.5 Automated Material Handling Equipment Industry Trends and Innovation
  - 1.5.1 Automated Material Handling Equipment Industry Trends and Innovation
  - 1.5.2 Automated Material Handling Equipment Market Drivers and Challenges

### **2 AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET PORTER'S FIVE**

## **FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET ANALYSIS BY REGIONS**

- 4.1 Automated Material Handling Equipment Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Automated Material Handling Equipment Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Automated Material Handling Equipment Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Automated Material Handling Equipment Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Automated Material Handling Equipment Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Automated Material Handling Equipment Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Automated Material Handling Equipment Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Automated Material Handling Equipment Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Automated Material Handling Equipment Market Size by Type
  - 5.1.1 Global Automated Material Handling Equipment Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Automated Material Handling Equipment Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Automated Material Handling Equipment Market Size by Application
  - 5.2.1 Global Automated Material Handling Equipment Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Automated Material Handling Equipment Sales and Forecast Analysis by

Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Automated Material Handling Equipment Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Automated Material Handling Equipment Market Size by Type

6.3.1 North America Automated Material Handling Equipment Sales by Type (2020-2032)

6.3.2 North America Automated Material Handling Equipment Revenue by Type (2020-2032)

6.4 North America Automated Material Handling Equipment Market Size by Application

6.4.1 North America Automated Material Handling Equipment Sales by Application (2020-2032)

6.4.2 North America Automated Material Handling Equipment Revenue by Application (2020-2032)

6.5 North America Automated Material Handling Equipment Market Size by Country

6.5.1 US

6.5.2 Canada

## **7 EUROPE**

7.1 Europe Automated Material Handling Equipment Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Automated Material Handling Equipment Market Size by Type

7.3.1 Europe Automated Material Handling Equipment Sales by Type (2020-2032)

7.3.2 Europe Automated Material Handling Equipment Revenue by Type (2020-2032)

7.4 Europe Automated Material Handling Equipment Market Size by Application

7.4.1 Europe Automated Material Handling Equipment Sales by Application (2020-2032)

7.4.2 Europe Automated Material Handling Equipment Revenue by Application (2020-2032)

7.5 Europe Automated Material Handling Equipment Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

## **8 CHINA**

8.1 China Automated Material Handling Equipment Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Automated Material Handling Equipment Market Size by Type

8.3.1 China Automated Material Handling Equipment Sales by Type (2020-2032)

8.3.2 China Automated Material Handling Equipment Revenue by Type (2020-2032)

8.4 China Automated Material Handling Equipment Market Size by Application

8.4.1 China Automated Material Handling Equipment Sales by Application (2020-2032)

8.4.2 China Automated Material Handling Equipment Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

9.1 APAC (excl. China) Automated Material Handling Equipment Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Automated Material Handling Equipment Market Size by Type

9.3.1 APAC (excl. China) Automated Material Handling Equipment Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Automated Material Handling Equipment Revenue by Type (2020-2032)

9.4 APAC (excl. China) Automated Material Handling Equipment Market Size by Application

9.4.1 APAC (excl. China) Automated Material Handling Equipment Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Automated Material Handling Equipment Revenue by Application (2020-2032)

9.5 APAC (excl. China) Automated Material Handling Equipment Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## **10 LATIN AMERICA**

10.1 Latin America Automated Material Handling Equipment Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Automated Material Handling Equipment Market Size by Type

10.3.1 Latin America Automated Material Handling Equipment Sales by Type (2020-2032)

10.3.2 Latin America Automated Material Handling Equipment Revenue by Type (2020-2032)

10.4 Latin America Automated Material Handling Equipment Market Size by Application

10.4.1 Latin America Automated Material Handling Equipment Sales by Application (2020-2032)

10.4.2 Latin America Automated Material Handling Equipment Revenue by Application (2020-2032)

10.5 Latin America Automated Material Handling Equipment Market Size by Country

10.6 Latin America Automated Material Handling Equipment Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Automated Material Handling Equipment Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Automated Material Handling Equipment Market Size by Type

11.3.1 Middle East & Africa Automated Material Handling Equipment Sales by Type (2020-2032)

11.3.2 Middle East & Africa Automated Material Handling Equipment Revenue by Type (2020-2032)

11.4 Middle East & Africa Automated Material Handling Equipment Market Size by Application

11.4.1 Middle East & Africa Automated Material Handling Equipment Sales by Application (2020-2032)

11.4.2 Middle East & Africa Automated Material Handling Equipment Revenue by Application (2020-2032)

11.5 Middle East Automated Material Handling Equipment Market Size by Country

11.5.1 Saudi Arabia

## 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

### 12.1 Global Automated Material Handling Equipment Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

#### 12.1.1 Global Automated Material Handling Equipment Market Sales by Key Manufacturers (2021-2025)

#### 12.1.2 Global Automated Material Handling Equipment Market Revenue by Key Manufacturers (2021-2025)

#### 12.1.3 Global Automated Material Handling Equipment Average Sales Price by Manufacturers (2021-2025)

### 12.2 Automated Material Handling Equipment Competitive Landscape Analysis and Market Dynamic

#### 12.2.1 Automated Material Handling Equipment Competitive Landscape Analysis

#### 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

#### 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

### 13.1 Schaefer

#### 13.1.1 Schaefer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.1.2 Schaefer Automated Material Handling Equipment Product Portfolio

#### 13.1.3 Schaefer Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 Daifuku

#### 13.2.1 Daifuku Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.2.2 Daifuku Automated Material Handling Equipment Product Portfolio

#### 13.2.3 Daifuku Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Dematic

#### 13.3.1 Dematic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.3.2 Dematic Automated Material Handling Equipment Product Portfolio

#### 13.3.3 Dematic Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Murata Machinery

13.4.1 Murata Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Murata Machinery Automated Material Handling Equipment Product Portfolio

13.4.3 Murata Machinery Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Vanderlande

13.5.1 Vanderlande Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Vanderlande Automated Material Handling Equipment Product Portfolio

13.5.3 Vanderlande Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Mecalux

13.6.1 Mecalux Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Mecalux Automated Material Handling Equipment Product Portfolio

13.6.3 Mecalux Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Beumer group

13.7.1 Beumer group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Beumer group Automated Material Handling Equipment Product Portfolio

13.7.3 Beumer group Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Fives group

13.8.1 Fives group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Fives group Automated Material Handling Equipment Product Portfolio

13.8.3 Fives group Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Swisslog AG

13.9.1 Swisslog AG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Swisslog AG Automated Material Handling Equipment Product Portfolio

13.9.3 Swisslog AG Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Intelligrated

13.10.1 Intelligrated Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Intelligrated Automated Material Handling Equipment Product Portfolio

13.10.3 Intelligrated Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Knapp

13.11.1 Knapp Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Knapp Automated Material Handling Equipment Product Portfolio

13.11.3 Knapp Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Kardex AG

13.12.1 Kardex AG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Kardex AG Automated Material Handling Equipment Product Portfolio

13.12.3 Kardex AG Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 TGW Logistics

13.13.1 TGW Logistics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 TGW Logistics Automated Material Handling Equipment Product Portfolio

13.13.3 TGW Logistics Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Grenzebach

13.14.1 Grenzebach Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Grenzebach Automated Material Handling Equipment Product Portfolio

13.14.3 Grenzebach Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Witron

13.15.1 Witron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Witron Automated Material Handling Equipment Product Portfolio

13.15.3 Witron Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 System Logistics

13.16.1 System Logistics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 System Logistics Automated Material Handling Equipment Product Portfolio

13.16.3 System Logistics Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 Viastore

13.17.1 Viastore Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Viastore Automated Material Handling Equipment Product Portfolio

13.17.3 Viastore Automated Material Handling Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Automated Material Handling Equipment Industry Chain Analysis

14.2 Automated Material Handling Equipment Industry Raw Material and Suppliers Analysis

14.2.1 Automated Material Handling Equipment Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Automated Material Handling Equipment Typical Downstream Customers

14.4 Automated Material Handling Equipment Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Automated Material Handling Equipment Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Automated Material Handling Equipment Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Automated Material Handling Equipment Industry Development Status

Table 4: Automated Material Handling Equipment Industry Development Trends

Table 5: Global Automated Material Handling Equipment Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Automated Material Handling Equipment Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Automated Material Handling Equipment Revenue Market Share by Region (2020-2025)

Table 8: Global Automated Material Handling Equipment Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Automated Material Handling Equipment Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Automated Material Handling Equipment Sales by Region (2020-2025) & (K Unit)

Table 11: Global Automated Material Handling Equipment Sales Market Share by Region (2020-2025)

Table 12: Global Automated Material Handling Equipment Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Automated Material Handling Equipment Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Automated Material Handling Equipment Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Automated Material Handling Equipment Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Automated Material Handling Equipment Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Automated Material Handling Equipment Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Automated Material Handling Equipment Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Automated Material Handling Equipment Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Automated Material Handling Equipment Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Automated Material Handling Equipment Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Automated Material Handling Equipment Players in North America

Table 23: North America Automated Material Handling Equipment Sales by Type (2020-2025) & (K Unit)

Table 24: North America Automated Material Handling Equipment Sales by Type (2026-2032) & (K Unit)

Table 25: North America Automated Material Handling Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Automated Material Handling Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Automated Material Handling Equipment Sales by Application (2020-2025) & (K Unit)

Table 28: North America Automated Material Handling Equipment Sales by Application (2026-2032) & (K Unit)

Table 29: North America Automated Material Handling Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Automated Material Handling Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Automated Material Handling Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Automated Material Handling Equipment Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Automated Material Handling Equipment Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Automated Material Handling Equipment Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Automated Material Handling Equipment Players in Europe

Table 36: Europe Automated Material Handling Equipment Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Automated Material Handling Equipment Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Automated Material Handling Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Automated Material Handling Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Automated Material Handling Equipment Sales by Application

(2020-2025) & (K Unit)

Table 41: Europe Automated Material Handling Equipment Sales by Application

(2026-2032) & (K Unit)

Table 42: Europe Automated Material Handling Equipment Revenue by Application

(2020-2025) & (US\$ Million)

Table 43: Europe Automated Material Handling Equipment Revenue by Application

(2026-2032) & (US\$ Million)

Table 44: Europe Automated Material Handling Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Automated Material Handling Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Automated Material Handling Equipment Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Automated Material Handling Equipment Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Automated Material Handling Equipment Players in China

Table 49: China Automated Material Handling Equipment Sales by Type (2020-2025) & (K Unit)

Table 50: China Automated Material Handling Equipment Sales by Type (2026-2032) & (K Unit)

Table 51: China Automated Material Handling Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Automated Material Handling Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Automated Material Handling Equipment Sales by Application (2020-2025) & (K Unit)

Table 54: China Automated Material Handling Equipment Sales by Application (2026-2032) & (K Unit)

Table 55: China Automated Material Handling Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Automated Material Handling Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Automated Material Handling Equipment Players in APAC (excl. China)

Table 58: APAC (excl. China) Automated Material Handling Equipment Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Automated Material Handling Equipment Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Automated Material Handling Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Automated Material Handling Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Automated Material Handling Equipment Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Automated Material Handling Equipment Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Automated Material Handling Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Automated Material Handling Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Automated Material Handling Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Automated Material Handling Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Automated Material Handling Equipment Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Automated Material Handling Equipment Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Automated Material Handling Equipment Players in Latin America

Table 71: Latin America Automated Material Handling Equipment Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Automated Material Handling Equipment Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Automated Material Handling Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Automated Material Handling Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Automated Material Handling Equipment Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Automated Material Handling Equipment Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Automated Material Handling Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Automated Material Handling Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Automated Material Handling Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Automated Material Handling Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Automated Material Handling Equipment Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Automated Material Handling Equipment Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Automated Material Handling Equipment Players in Middle East & Africa

Table 84: Middle East & Africa Automated Material Handling Equipment Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Automated Material Handling Equipment Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Automated Material Handling Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Automated Material Handling Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Automated Material Handling Equipment Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Automated Material Handling Equipment Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Automated Material Handling Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Automated Material Handling Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Automated Material Handling Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Automated Material Handling Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Automated Material Handling Equipment Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Automated Material Handling Equipment Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Automated Material Handling Equipment Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Automated Material Handling Equipment Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Automated Material Handling Equipment Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Automated Material Handling Equipment Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Schaefer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Schaefer Automated Material Handling Equipment Product Portfolio
- Table 105: Schaefer Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: Daifuku Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: Daifuku Automated Material Handling Equipment Product Portfolio
- Table 108: Daifuku Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 109: Dematic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: Dematic Automated Material Handling Equipment Product Portfolio
- Table 111: Dematic Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 112: Murata Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: Murata Machinery Automated Material Handling Equipment Product Portfolio
- Table 114: Murata Machinery Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 115: Vanderlande Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 116: Vanderlande Automated Material Handling Equipment Product Portfolio
- Table 117: Vanderlande Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 118: Mecalux Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 119: Mecalux Automated Material Handling Equipment Product Portfolio
- Table 120: Mecalux Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 121: Beumer group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 122: Beumer group Automated Material Handling Equipment Product Portfolio
- Table 123: Beumer group Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 124: Fives group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 125: Fives group Automated Material Handling Equipment Product Portfolio

- Table 126: Fives group Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 127: Swisslog AG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 128: Swisslog AG Automated Material Handling Equipment Product Portfolio
- Table 129: Swisslog AG Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 130: Intelligrated Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 131: Intelligrated Automated Material Handling Equipment Product Portfolio
- Table 132: Intelligrated Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 133: Knapp Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 134: Knapp Automated Material Handling Equipment Product Portfolio
- Table 135: Knapp Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 136: Kardex AG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 137: Kardex AG Automated Material Handling Equipment Product Portfolio
- Table 138: Kardex AG Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 139: TGW Logistics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 140: TGW Logistics Automated Material Handling Equipment Product Portfolio
- Table 141: TGW Logistics Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 142: Grenzebach Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 143: Grenzebach Automated Material Handling Equipment Product Portfolio
- Table 144: Grenzebach Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 145: Witron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 146: Witron Automated Material Handling Equipment Product Portfolio
- Table 147: Witron Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 148: System Logistics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: System Logistics Automated Material Handling Equipment Product Portfolio

Table 150: System Logistics Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Viastore Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Viastore Automated Material Handling Equipment Product Portfolio

Table 153: Viastore Automated Material Handling Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: Upstream Key Raw Material Price List

Table 155: Automated Material Handling Equipment Raw Material Suppliers and Contact Information

Table 156: Automated Material Handling Equipment Typical Customer List

Table 157: Automated Material Handling Equipment Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: Automated Material Handling Equipment Product Pictures
- Figure 2: Automated Storage and Retrieval Systems Picture Scope
- Figure 3: Automated Conveyor and Sortation Systems Picture Scope
- Figure 4: Automated Guided Vehicle Systems Picture Scope
- Figure 5: Robotic Systems Picture Scope
- Figure 6: E-commerce and Retail Picture Scope
- Figure 7: Food and Beverage Picture Scope
- Figure 8: Manufacturing Picture Scope
- Figure 9: Pharmaceutical Picture Scope
- Figure 10: Airport Picture Scope
- Figure 11: Others Picture Scope
- Figure 12: Global Automated Material Handling Equipment Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 13: Global Automated Material Handling Equipment Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 14: Global Automated Material Handling Equipment Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)
- Figure 15: Global Automated Material Handling Equipment Market Price Trend Analysis (2020-2032) & (USD/Unit)
- Figure 16: Global Automated Material Handling Equipment Market Size by Region (2020-2032) & (US\$ Million)
- Figure 17: Global Automated Material Handling Equipment Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 18: Global Automated Material Handling Equipment Sales Price by Region (2020-2032) & (K Unit)
- Figure 19: North America Automated Material Handling Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 20: North America Automated Material Handling Equipment Revenue Market Share by Players in 2024
- Figure 21: North America Automated Material Handling Equipment Sales Market Share by Type (2020-2032)
- Figure 22: North America Automated Material Handling Equipment Revenue Market Share by Type (2020-2032)
- Figure 23: North America Automated Material Handling Equipment Sales Market Share by Application (2020-2032)

Figure 24:North America Automated Material Handling Equipment Revenue Market Share by Application (2020-2032)

Figure 25:US Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 26:Canada Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 27:Europe Automated Material Handling Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28:Europe Automated Material Handling Equipment Revenue Market Share by Players in 2024

Figure 29:Europe Automated Material Handling Equipment Sales Market Share by Type (2020-2032)

Figure 30:Europe Automated Material Handling Equipment Revenue Market Share by Type (2020-2032)

Figure 31:Europe Automated Material Handling Equipment Sales Market Share by Application (2020-2032)

Figure 32:Europe Automated Material Handling Equipment Revenue Market Share by Application (2020-2032)

Figure 33:Germany Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 34:France Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 39:China Automated Material Handling Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:China Automated Material Handling Equipment Revenue Market Share by Players in 2024

Figure 41:China Automated Material Handling Equipment Sales Market Share by Type (2020-2032)

Figure 42:China Automated Material Handling Equipment Revenue Market Share by Type (2020-2032)

Figure 43:China Automated Material Handling Equipment Sales Market Share by

Application (2020-2032)

Figure 44:China Automated Material Handling Equipment Revenue Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Automated Material Handling Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) Automated Material Handling Equipment Revenue Market Share by Players in 2024

Figure 47:APAC (excl. China) Automated Material Handling Equipment Sales Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Automated Material Handling Equipment Revenue Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Automated Material Handling Equipment Sales Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) Automated Material Handling Equipment Revenue Market Share by Application (2020-2032)

Figure 51:Japan Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 52:South Korea Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 53:India Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 54:Australia Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 55:Southeast Asia Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America Automated Material Handling Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 57:Latin America Automated Material Handling Equipment Revenue Market Share by Players in 2024

Figure 58:Latin America Automated Material Handling Equipment Sales Market Share by Type (2020-2032)

Figure 59:Latin America Automated Material Handling Equipment Revenue Market Share by Type (2020-2032)

Figure 60:Latin America Automated Material Handling Equipment Sales Market Share by Application (2020-2032)

Figure 61:Latin America Automated Material Handling Equipment Revenue Market Share by Application (2020-2032)

Figure 62:Mexico Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Automated Material Handling Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Automated Material Handling Equipment Revenue Market Share by Players in 2024

Figure 66:Middle East & Africa Automated Material Handling Equipment Sales Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Automated Material Handling Equipment Revenue Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Automated Material Handling Equipment Sales Market Share by Application (2020-2032)

Figure 69:Middle East & Africa Automated Material Handling Equipment Revenue Market Share by Application (2020-2032)

Figure 70:Saudi Arabia Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 71:South Africa Automated Material Handling Equipment Revenue (2020-2032) & (US\$ Million)

Figure 72:Global Automated Material Handling Equipment Sales Market Share by Key Manufacturers in 2024

Figure 73:Global Automated Material Handling Equipment Revenue Market Share by Key Manufacturers in 2024

Figure 74:Global Automated Material Handling Equipment Industry Competition Landscape

Figure 75:Automated Material Handling Equipment Industry Chain Analysis

Figure 76:Bottom-Up and Top-Down Research Methods

Figure 77:Key Interview Objectives

Figure 78:Data Cross Validation

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