

Global Automated Material Handling (AMH) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automated Material Handling (AMH) market size will reach 64,343 Million USD in 2025 and is projected to reach 109,774 Million USD by 2032, with a CAGR of 7.93% (2025-2032). Notably, the China Automated Material Handling (AMH) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Automated Material Handling (AMH) refers to the use of various technologies and systems to efficiently move, control, and manage materials or products within a manufacturing, warehouse, or distribution environment. AMH systems can include robotics, conveyors, automated storage and retrieval systems (ASRS), automated guided vehicles (AGV), sensors, and computer software to manage the flow of materials. The main goal of AMH is to streamline material movement and improve efficiency, accuracy, and safety while reducing labor costs and minimizing errors.

The major global suppliers of Automated Material Handling (AMH) include Toyota Industries Corporation, Daifuku, KION Group(Dematic), Sch?fer Group, Honeywell Intelligrated, Murata Machinery, Knapp AG, Beumer Group GmbH, MHS, TGW Logistics Group GmbH, Siemens Logistics, WITRON Integrated Logistics, Fives group, Midea(Kuka), Elettric 80, Kardex AG, System Logistics SpA (Krones Group), DMW&H, Grenzebach, Viastore Systems, Naumann/Hobbs, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automated Material Handling (AMH). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Automated Material Handling (AMH) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automated Material Handling (AMH) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automated Material Handling (AMH) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Automated Material Handling (AMH) Include:

Toyota Industries Corporation

Daifuku

KION Group(Dematic)

Sch?fer Group

Honeywell Intelligrated

Murata Machinery

Knapp AG

Beumer Group GmbH

MHS

TGW Logistics Group GmbH

Siemens Logistics

WITRON Integrated Logistics

Fives group

Midea(Kuka)

Elettric 80

Kardex AG

System Logistics SpA (Krones Group)

DMW&H

Grenzebach

Viastore Systems

Naumann/Hobbs

Automated Material Handling (AMH) Product Segment Include:

Automated Storage & Retrieval Systems

Automated Conveyor & Sortation Systems

Automated Guided Vehicle Systems

Robotic Systems

Others

Automated Material Handling (AMH) Product Application Include:

E-commerce & Retail

Food & Beverage

Manufacturing

Pharmaceutical

Semiconductor & Electronic

Chemical

Automotive

Airport

Others

Chapter Scope

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