

Global Automated Liquid Handling Workstation Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automated Liquid Handling Workstation market size will reach 1,507.62 Million USD in 2025 and is projected to reach 2,286.44 Million USD by 2032, with a CAGR of 6.13% (2025-2032). Notably, the China Automated Liquid Handling Workstation market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An automated liquid handling workstation is a robotic laboratory instrument designed to accurately and efficiently dispense, transfer, and mix precise volumes of liquids in various laboratory workflows, such as sample preparation, PCR setup, drug screening, and genomics research. Equipped with programmable pipetting heads, sensors, and software-controlled protocols, these systems minimize human error, increase throughput, and ensure consistency across experiments. Automated liquid handlers are essential in high-throughput laboratories, enabling scalable and reproducible workflows in pharmaceutical, biotechnology, clinical, and academic research settings while reducing manual labor and contamination risks.

The major global manufacturers of Automated Liquid Handling Workstation include Beckman Coulter (Danaher), Hamilton Robotics, Tecan, PerkinElmer, Agilent, Eppendorf, SPT Labtech, Beijing AMTK Technology Development, Analytik Jena (Endress+Hauser), BRAND, MGI Tech, Dispensix, Aurora Biomed, Tomtec, Sansure

Biotech, Gilson, Hudson Robotics, TXTB, D.C.Labware, RayKol Group, Ningbo Scientz Biotechnology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automated Liquid Handling Workstation. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automated Liquid Handling Workstation market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automated Liquid Handling Workstation market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automated Liquid Handling Workstation industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automated Liquid Handling Workstation Include:

Beckman Coulter (Danaher)

Hamilton Robotics

Tecan

PerkinElmer

Agilent

Eppendorf

SPT Labtech

Beijing AMTK Technology Development

Analytik Jena (Endress+Hauser)

BRAND

MGI Tech

Dispendix

Aurora Biomed

Tomtec

Sansure Biotech

Gilson

Hudson Robotics

TXTB

D.C.Labware

RayKol Group

Ningbo Scientz Biotechnology

Automated Liquid Handling Workstation Product Segment Include:

Contact liquid handling workstations

Non-contact automatic liquid handling workstations

Automated Liquid Handling Workstation Product Application Include:

Biopharmaceutical companies

Government Agencies

Medical institutions

Teaching and research institutions

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Automated Liquid Handling Workstation Industry PESTEL Analysis

Chapter 3: Global Automated Liquid Handling Workstation Industry Porter's Five Forces Analysis

Chapter 4: Global Automated Liquid Handling Workstation Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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