

# Global Automated Liquid Handling Workstation Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automated Liquid Handling Workstation market size will reach 1,427.89 Million USD in 2025 and is projected to reach 2,019.92 Million USD by 2032, with a CAGR of 5.08% (2025-2032). Notably, the China Automated Liquid Handling Workstation market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An Automated Liquid Handling Workstation is an instrument used in laboratories to automate the dispensing of liquids. It is a robotic platform that is programmed to accurately and precisely dispense liquids into various types of vessels, such as microplates, tubes, and vials. These workstations can be used for various applications, such as drug discovery, genomics, proteomics, and cell culture. The benefits of using automated liquid handling workstations include increased accuracy, repeatability, and speed of dispensing, as well as reduced risk of contamination and human error.

The major global manufacturers of Automated Liquid Handling Workstation include Hamilton Robotics, Beckman Coulter (Danaher), Tecan, PerkinElmer, Agilent, AMTK, MGI, Eppendorf, SPT Labtech (Battery Ventures), D.C.Labware, Aurora Biomed, Beijing TXTB, Analytik Jena (Endress+Hauser), BRAND, Gilson, Tomtec, Dispindex, Hudson Robotics, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automated Liquid Handling Workstation. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automated Liquid Handling Workstation market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automated Liquid Handling Workstation market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automated Liquid Handling Workstation industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automated Liquid Handling Workstation Include:

Hamilton Robotics

Beckman Coulter (Danaher)

Tecan

PerkinElmer

Agilent

AMTK

MGI

Eppendorf

SPT Labtech (Battery Ventures)

D.C.Labware

Aurora Biomed

Beijing TXTB

Analytik Jena (Endress+Hauser)

BRAND

Gilson

Tomtec

Dispendix

Hudson Robotics

Automated Liquid Handling Workstation Product Segment Include:

Contact liquid handling workstations

Non-contact automatic liquid handling workstations

Automated Liquid Handling Workstation Product Application Include:

Biopharmaceutical companies

Government Agencies

Medical institutions

Teaching and research institutions

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Automated Liquid Handling Workstation Industry PESTEL Analysis

Chapter 3: Global Automated Liquid Handling Workstation Industry Porter's Five Forces Analysis

Chapter 4: Global Automated Liquid Handling Workstation Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Automated Liquid Handling Workstation Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Automated Liquid Handling Workstation Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Automated Liquid Handling Workstation Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Automated Liquid Handling Workstation Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis,

Countries Analysis)

Chapter 9: APAC (Excl. China) Automated Liquid Handling Workstation Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Automated Liquid Handling Workstation Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Automated Liquid Handling Workstation Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Automated Liquid Handling Workstation Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 AUTOMATED LIQUID HANDLING WORKSTATION MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Automated Liquid Handling Workstation Product by Type
  - 1.2.1 Contact liquid handling workstations
  - 1.2.2 Non-contact automatic liquid handling workstations
- 1.3 Automated Liquid Handling Workstation Product by Application
  - 1.3.1 Biopharmaceutical companies
  - 1.3.2 Government Agencies
  - 1.3.3 Medical institutions
  - 1.3.4 Teaching and research institutions
  - 1.3.5 Others
- 1.4 Global Automated Liquid Handling Workstation Market Revenue and Sales Analysis
  - 1.4.1 Global Automated Liquid Handling Workstation Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Automated Liquid Handling Workstation Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Automated Liquid Handling Workstation Market Sales Price Trend Analysis (2020-2032)
- 1.5 Automated Liquid Handling Workstation Industry Trends and Innovation
  - 1.5.1 Automated Liquid Handling Workstation Industry Trends and Innovation
  - 1.5.2 Automated Liquid Handling Workstation Market Drivers and Challenges

### **2 AUTOMATED LIQUID HANDLING WORKSTATION MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 AUTOMATED LIQUID HANDLING WORKSTATION MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants

3.3 Bargaining Power of Suppliers

3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

## **4 GLOBAL AUTOMATED LIQUID HANDLING WORKSTATION MARKET ANALYSIS BY REGIONS**

4.1 Global Automated Liquid Handling Workstation Overall Market: 2024 VS 2025 VS 2032

4.2 Global Automated Liquid Handling Workstation Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Automated Liquid Handling Workstation Revenue and Market Share by Region (2020-2025)

4.2.2 Global Automated Liquid Handling Workstation Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Automated Liquid Handling Workstation Sales and Forecast Analysis (2020-2032)

4.3.1 Global Automated Liquid Handling Workstation Sales and Market Share by Region (2020-2025)

4.3.2 Global Automated Liquid Handling Workstation Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Automated Liquid Handling Workstation Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL AUTOMATED LIQUID HANDLING WORKSTATION MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global Automated Liquid Handling Workstation Market Size by Type

5.1.1 Global Automated Liquid Handling Workstation Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Automated Liquid Handling Workstation Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Automated Liquid Handling Workstation Market Size by Application

5.2.1 Global Automated Liquid Handling Workstation Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Automated Liquid Handling Workstation Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Automated Liquid Handling Workstation Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Automated Liquid Handling Workstation Market Size by Type

6.3.1 North America Automated Liquid Handling Workstation Sales by Type (2020-2032)

6.3.2 North America Automated Liquid Handling Workstation Revenue by Type (2020-2032)

6.4 North America Automated Liquid Handling Workstation Market Size by Application

6.4.1 North America Automated Liquid Handling Workstation Sales by Application (2020-2032)

6.4.2 North America Automated Liquid Handling Workstation Revenue by Application (2020-2032)

6.5 North America Automated Liquid Handling Workstation Market Size by Country

6.5.1 US

6.5.2 Canada

## **7 EUROPE**

7.1 Europe Automated Liquid Handling Workstation Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Automated Liquid Handling Workstation Market Size by Type

7.3.1 Europe Automated Liquid Handling Workstation Sales by Type (2020-2032)

7.3.2 Europe Automated Liquid Handling Workstation Revenue by Type (2020-2032)

7.4 Europe Automated Liquid Handling Workstation Market Size by Application

7.4.1 Europe Automated Liquid Handling Workstation Sales by Application (2020-2032)

7.4.2 Europe Automated Liquid Handling Workstation Revenue by Application (2020-2032)

7.5 Europe Automated Liquid Handling Workstation Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

## **8 CHINA**

8.1 China Automated Liquid Handling Workstation Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Automated Liquid Handling Workstation Market Size by Type

8.3.1 China Automated Liquid Handling Workstation Sales by Type (2020-2032)

8.3.2 China Automated Liquid Handling Workstation Revenue by Type (2020-2032)

8.4 China Automated Liquid Handling Workstation Market Size by Application

8.4.1 China Automated Liquid Handling Workstation Sales by Application (2020-2032)

8.4.2 China Automated Liquid Handling Workstation Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

9.1 APAC (excl. China) Automated Liquid Handling Workstation Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Automated Liquid Handling Workstation Market Size by Type

9.3.1 APAC (excl. China) Automated Liquid Handling Workstation Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Automated Liquid Handling Workstation Revenue by Type (2020-2032)

9.4 APAC (excl. China) Automated Liquid Handling Workstation Market Size by Application

9.4.1 APAC (excl. China) Automated Liquid Handling Workstation Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Automated Liquid Handling Workstation Revenue by Application (2020-2032)

9.5 APAC (excl. China) Automated Liquid Handling Workstation Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## **10 LATIN AMERICA**

10.1 Latin America Automated Liquid Handling Workstation Market Size and Growth

## Rate Analysis (2020-2032)

### 10.2 Latin America Key Manufacturers Analysis

### 10.3 Latin America Automated Liquid Handling Workstation Market Size by Type

#### 10.3.1 Latin America Automated Liquid Handling Workstation Sales by Type (2020-2032)

#### 10.3.2 Latin America Automated Liquid Handling Workstation Revenue by Type (2020-2032)

### 10.4 Latin America Automated Liquid Handling Workstation Market Size by Application

#### 10.4.1 Latin America Automated Liquid Handling Workstation Sales by Application (2020-2032)

#### 10.4.2 Latin America Automated Liquid Handling Workstation Revenue by Application (2020-2032)

### 10.5 Latin America Automated Liquid Handling Workstation Market Size by Country

### 10.6 Latin America Automated Liquid Handling Workstation Market Size by Country

#### 10.6.1 Mexico

#### 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

### 11.1 Middle East & Africa Automated Liquid Handling Workstation Market Size and Growth Rate Analysis (2020-2032)

### 11.2 Middle East & Africa Key Manufacturers Analysis

### 11.3 Middle East & Africa Automated Liquid Handling Workstation Market Size by Type

#### 11.3.1 Middle East & Africa Automated Liquid Handling Workstation Sales by Type (2020-2032)

#### 11.3.2 Middle East & Africa Automated Liquid Handling Workstation Revenue by Type (2020-2032)

### 11.4 Middle East & Africa Automated Liquid Handling Workstation Market Size by Application

#### 11.4.1 Middle East & Africa Automated Liquid Handling Workstation Sales by Application (2020-2032)

#### 11.4.2 Middle East & Africa Automated Liquid Handling Workstation Revenue by Application (2020-2032)

### 11.5 Middle East Automated Liquid Handling Workstation Market Size by Country

#### 11.5.1 Saudi Arabia

#### 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

## 12.1 Global Automated Liquid Handling Workstation Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Automated Liquid Handling Workstation Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Automated Liquid Handling Workstation Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Automated Liquid Handling Workstation Average Sales Price by Manufacturers (2021-2025)

## 12.2 Automated Liquid Handling Workstation Competitive Landscape Analysis and Market Dynamic

12.2.1 Automated Liquid Handling Workstation Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## 13 KEY COMPANIES ANALYSIS

### 13.1 Hamilton Robotics

13.1.1 Hamilton Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Hamilton Robotics Automated Liquid Handling Workstation Product Portfolio

13.1.3 Hamilton Robotics Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 Beckman Coulter (Danaher)

13.2.1 Beckman Coulter (Danaher) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Beckman Coulter (Danaher) Automated Liquid Handling Workstation Product Portfolio

13.2.3 Beckman Coulter (Danaher) Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Tecan

13.3.1 Tecan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Tecan Automated Liquid Handling Workstation Product Portfolio

13.3.3 Tecan Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 PerkinElmer

13.4.1 PerkinElmer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 PerkinElmer Automated Liquid Handling Workstation Product Portfolio

13.4.3 PerkinElmer Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.5 Agilent

13.5.1 Agilent Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Agilent Automated Liquid Handling Workstation Product Portfolio

13.5.3 Agilent Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.6 AMTK

13.6.1 AMTK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 AMTK Automated Liquid Handling Workstation Product Portfolio

13.6.3 AMTK Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.7 MGI

13.7.1 MGI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 MGI Automated Liquid Handling Workstation Product Portfolio

13.7.3 MGI Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.8 Eppendorf

13.8.1 Eppendorf Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Eppendorf Automated Liquid Handling Workstation Product Portfolio

13.8.3 Eppendorf Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.9 SPT Labtech (Battery Ventures)

13.9.1 SPT Labtech (Battery Ventures) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 SPT Labtech (Battery Ventures) Automated Liquid Handling Workstation Product Portfolio

13.9.3 SPT Labtech (Battery Ventures) Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.10 D.C.Labware

13.10.1 D.C.Labware Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 D.C.Labware Automated Liquid Handling Workstation Product Portfolio

13.10.3 D.C.Labware Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.11 Aurora Biomed

13.11.1 Aurora Biomed Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Aurora Biomed Automated Liquid Handling Workstation Product Portfolio

13.11.3 Aurora Biomed Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.12 Beijing TXTB

13.12.1 Beijing TXTB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Beijing TXTB Automated Liquid Handling Workstation Product Portfolio

13.12.3 Beijing TXTB Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.13 Analytik Jena (Endress+Hauser)

13.13.1 Analytik Jena (Endress+Hauser) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Analytik Jena (Endress+Hauser) Automated Liquid Handling Workstation Product Portfolio

13.13.3 Analytik Jena (Endress+Hauser) Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.14 BRAND

13.14.1 BRAND Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 BRAND Automated Liquid Handling Workstation Product Portfolio

13.14.3 BRAND Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.15 Gilson

13.15.1 Gilson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Gilson Automated Liquid Handling Workstation Product Portfolio

13.15.3 Gilson Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.16 Tomtec

13.16.1 Tomtec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Tomtec Automated Liquid Handling Workstation Product Portfolio

13.16.3 Tomtec Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.17 Dispendix

13.17.1 Dispendix Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Dispendix Automated Liquid Handling Workstation Product Portfolio

13.17.3 Dispendix Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 Hudson Robotics

13.18.1 Hudson Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 Hudson Robotics Automated Liquid Handling Workstation Product Portfolio

13.18.3 Hudson Robotics Automated Liquid Handling Workstation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Automated Liquid Handling Workstation Industry Chain Analysis

14.2 Automated Liquid Handling Workstation Industry Raw Material and Suppliers Analysis

14.2.1 Automated Liquid Handling Workstation Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Automated Liquid Handling Workstation Typical Downstream Customers

14.4 Automated Liquid Handling Workstation Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Automated Liquid Handling Workstation Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Automated Liquid Handling Workstation Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Automated Liquid Handling Workstation Industry Development Status

Table 4: Automated Liquid Handling Workstation Industry Development Trends

Table 5: Global Automated Liquid Handling Workstation Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Automated Liquid Handling Workstation Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Automated Liquid Handling Workstation Revenue Market Share by Region (2020-2025)

Table 8: Global Automated Liquid Handling Workstation Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Automated Liquid Handling Workstation Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Automated Liquid Handling Workstation Sales by Region (2020-2025) & (Units)

Table 11: Global Automated Liquid Handling Workstation Sales Market Share by Region (2020-2025)

Table 12: Global Automated Liquid Handling Workstation Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Automated Liquid Handling Workstation Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Automated Liquid Handling Workstation Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Automated Liquid Handling Workstation Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Automated Liquid Handling Workstation Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Automated Liquid Handling Workstation Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Automated Liquid Handling Workstation Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Automated Liquid Handling Workstation Revenue Analysis Forecast by

Application (2026-2032) & (US\$ Million)

Table 20: Global Automated Liquid Handling Workstation Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Automated Liquid Handling Workstation Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Automated Liquid Handling Workstation Players in North America

Table 23: North America Automated Liquid Handling Workstation Sales by Type (2020-2025) & (Units)

Table 24: North America Automated Liquid Handling Workstation Sales by Type (2026-2032) & (Units)

Table 25: North America Automated Liquid Handling Workstation Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Automated Liquid Handling Workstation Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Automated Liquid Handling Workstation Sales by Application (2020-2025) & (Units)

Table 28: North America Automated Liquid Handling Workstation Sales by Application (2026-2032) & (Units)

Table 29: North America Automated Liquid Handling Workstation Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Automated Liquid Handling Workstation Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Automated Liquid Handling Workstation Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Automated Liquid Handling Workstation Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Automated Liquid Handling Workstation Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Automated Liquid Handling Workstation Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Automated Liquid Handling Workstation Players in Europe

Table 36: Europe Automated Liquid Handling Workstation Sales by Type (2020-2025) & (Units)

Table 37: Europe Automated Liquid Handling Workstation Sales by Type (2026-2032) & (Units)

Table 38: Europe Automated Liquid Handling Workstation Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Automated Liquid Handling Workstation Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Automated Liquid Handling Workstation Sales by Application (2020-2025) & (Units)

Table 41: Europe Automated Liquid Handling Workstation Sales by Application (2026-2032) & (Units)

Table 42: Europe Automated Liquid Handling Workstation Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Automated Liquid Handling Workstation Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Automated Liquid Handling Workstation Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Automated Liquid Handling Workstation Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Automated Liquid Handling Workstation Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Automated Liquid Handling Workstation Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Automated Liquid Handling Workstation Players in China

Table 49: China Automated Liquid Handling Workstation Sales by Type (2020-2025) & (Units)

Table 50: China Automated Liquid Handling Workstation Sales by Type (2026-2032) & (Units)

Table 51: China Automated Liquid Handling Workstation Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Automated Liquid Handling Workstation Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Automated Liquid Handling Workstation Sales by Application (2020-2025) & (Units)

Table 54: China Automated Liquid Handling Workstation Sales by Application (2026-2032) & (Units)

Table 55: China Automated Liquid Handling Workstation Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Automated Liquid Handling Workstation Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Automated Liquid Handling Workstation Players in APAC (excl. China)

Table 58: APAC (excl. China) Automated Liquid Handling Workstation Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Automated Liquid Handling Workstation Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Automated Liquid Handling Workstation Revenue by

Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Automated Liquid Handling Workstation Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Automated Liquid Handling Workstation Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Automated Liquid Handling Workstation Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Automated Liquid Handling Workstation Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Automated Liquid Handling Workstation Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Automated Liquid Handling Workstation Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Automated Liquid Handling Workstation Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Automated Liquid Handling Workstation Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Automated Liquid Handling Workstation Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Automated Liquid Handling Workstation Players in Latin America

Table 71: Latin America Automated Liquid Handling Workstation Sales by Type (2020-2025) & (Units)

Table 72: Latin America Automated Liquid Handling Workstation Sales by Type (2026-2032) & (Units)

Table 73: Latin America Automated Liquid Handling Workstation Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Automated Liquid Handling Workstation Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Automated Liquid Handling Workstation Sales by Application (2020-2025) & (Units)

Table 76: Latin America Automated Liquid Handling Workstation Sales by Application (2026-2032) & (Units)

Table 77: Latin America Automated Liquid Handling Workstation Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Automated Liquid Handling Workstation Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Automated Liquid Handling Workstation Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Automated Liquid Handling Workstation Revenue Market Size

Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Automated Liquid Handling Workstation Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Automated Liquid Handling Workstation Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Automated Liquid Handling Workstation Players in Middle East & Africa

Table 84: Middle East & Africa Automated Liquid Handling Workstation Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Automated Liquid Handling Workstation Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Automated Liquid Handling Workstation Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Automated Liquid Handling Workstation Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Automated Liquid Handling Workstation Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Automated Liquid Handling Workstation Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Automated Liquid Handling Workstation Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Automated Liquid Handling Workstation Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Automated Liquid Handling Workstation Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Automated Liquid Handling Workstation Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Automated Liquid Handling Workstation Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Automated Liquid Handling Workstation Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Automated Liquid Handling Workstation Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Automated Liquid Handling Workstation Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Automated Liquid Handling Workstation Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Automated Liquid Handling Workstation Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Hamilton Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Hamilton Robotics Automated Liquid Handling Workstation Product Portfolio

Table 105: Hamilton Robotics Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Beckman Coulter (Danaher) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Beckman Coulter (Danaher) Automated Liquid Handling Workstation Product Portfolio

Table 108: Beckman Coulter (Danaher) Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Tecan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Tecan Automated Liquid Handling Workstation Product Portfolio

Table 111: Tecan Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: PerkinElmer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: PerkinElmer Automated Liquid Handling Workstation Product Portfolio

Table 114: PerkinElmer Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Agilent Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Agilent Automated Liquid Handling Workstation Product Portfolio

Table 117: Agilent Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: AMTK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: AMTK Automated Liquid Handling Workstation Product Portfolio

Table 120: AMTK Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: MGI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: MGI Automated Liquid Handling Workstation Product Portfolio

Table 123: MGI Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Eppendorf Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Eppendorf Automated Liquid Handling Workstation Product Portfolio

Table 126: Eppendorf Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: SPT Labtech (Battery Ventures) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: SPT Labtech (Battery Ventures) Automated Liquid Handling Workstation Product Portfolio

Table 129: SPT Labtech (Battery Ventures) Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: D.C.Labware Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: D.C.Labware Automated Liquid Handling Workstation Product Portfolio

Table 132: D.C.Labware Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Aurora Biomed Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Aurora Biomed Automated Liquid Handling Workstation Product Portfolio

Table 135: Aurora Biomed Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Beijing TXTB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Beijing TXTB Automated Liquid Handling Workstation Product Portfolio

Table 138: Beijing TXTB Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Analytik Jena (Endress+Hauser) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Analytik Jena (Endress+Hauser) Automated Liquid Handling Workstation Product Portfolio

Table 141: Analytik Jena (Endress+Hauser) Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: BRAND Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: BRAND Automated Liquid Handling Workstation Product Portfolio

Table 144: BRAND Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Gilson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Gilson Automated Liquid Handling Workstation Product Portfolio

Table 147: Gilson Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Tomtec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Tomtec Automated Liquid Handling Workstation Product Portfolio

Table 150: Tomtec Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Dispendix Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Dispendix Automated Liquid Handling Workstation Product Portfolio

Table 153: Dispendix Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: Hudson Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: Hudson Robotics Automated Liquid Handling Workstation Product Portfolio

Table 156: Hudson Robotics Automated Liquid Handling Workstation Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 157: Upstream Key Raw Material Price List

Table 158: Automated Liquid Handling Workstation Raw Material Suppliers and Contact Information

Table 159: Automated Liquid Handling Workstation Typical Customer List

Table 160: Automated Liquid Handling Workstation Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Automated Liquid Handling Workstation Product Pictures

Figure 2: Contact liquid handling workstations Picture Scope

Figure 3: Non-contact automatic liquid handling workstations Picture Scope

Figure 4: Biopharmaceutical companies Picture Scope

Figure 5: Government Agencies Picture Scope

Figure 6: Medical institutions Picture Scope

Figure 7: Teaching and research institutions Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Automated Liquid Handling Workstation Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Automated Liquid Handling Workstation Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Automated Liquid Handling Workstation Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 12: Global Automated Liquid Handling Workstation Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 13: Global Automated Liquid Handling Workstation Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Automated Liquid Handling Workstation Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Automated Liquid Handling Workstation Sales Price by Region (2020-2032) & (Units)

Figure 16: North America Automated Liquid Handling Workstation Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Automated Liquid Handling Workstation Revenue Market Share by Players in 2024

Figure 18: North America Automated Liquid Handling Workstation Sales Market Share by Type (2020-2032)

Figure 19: North America Automated Liquid Handling Workstation Revenue Market Share by Type (2020-2032)

Figure 20: North America Automated Liquid Handling Workstation Sales Market Share by Application (2020-2032)

Figure 21: North America Automated Liquid Handling Workstation Revenue Market Share by Application (2020-2032)

Figure 22: US Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$

Million)

Figure 23:Canada Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 24:Europe Automated Liquid Handling Workstation Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25:Europe Automated Liquid Handling Workstation Revenue Market Share by Players in 2024

Figure 26:Europe Automated Liquid Handling Workstation Sales Market Share by Type (2020-2032)

Figure 27:Europe Automated Liquid Handling Workstation Revenue Market Share by Type (2020-2032)

Figure 28:Europe Automated Liquid Handling Workstation Sales Market Share by Application (2020-2032)

Figure 29:Europe Automated Liquid Handling Workstation Revenue Market Share by Application (2020-2032)

Figure 30:Germany Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 31:France Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 36:China Automated Liquid Handling Workstation Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Automated Liquid Handling Workstation Revenue Market Share by Players in 2024

Figure 38:China Automated Liquid Handling Workstation Sales Market Share by Type (2020-2032)

Figure 39:China Automated Liquid Handling Workstation Revenue Market Share by Type (2020-2032)

Figure 40:China Automated Liquid Handling Workstation Sales Market Share by Application (2020-2032)

Figure 41:China Automated Liquid Handling Workstation Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Automated Liquid Handling Workstation Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Automated Liquid Handling Workstation Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) Automated Liquid Handling Workstation Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Automated Liquid Handling Workstation Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Automated Liquid Handling Workstation Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Automated Liquid Handling Workstation Revenue Market Share by Application (2020-2032)

Figure 48:Japan Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 50:India Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 51:Australia Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 52:Southeast Asia Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 53:Latin America Automated Liquid Handling Workstation Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 54:Latin America Automated Liquid Handling Workstation Revenue Market Share by Players in 2024

Figure 55:Latin America Automated Liquid Handling Workstation Sales Market Share by Type (2020-2032)

Figure 56:Latin America Automated Liquid Handling Workstation Revenue Market Share by Type (2020-2032)

Figure 57:Latin America Automated Liquid Handling Workstation Sales Market Share by Application (2020-2032)

Figure 58:Latin America Automated Liquid Handling Workstation Revenue Market Share by Application (2020-2032)

Figure 59:Mexico Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 60:Brazil Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Automated Liquid Handling Workstation Market Size and

Growth Rate (2020-2032) & (US\$ Million)

Figure 62: Middle East & Africa Automated Liquid Handling Workstation Revenue Market Share by Players in 2024

Figure 63: Middle East & Africa Automated Liquid Handling Workstation Sales Market Share by Type (2020-2032)

Figure 64: Middle East & Africa Automated Liquid Handling Workstation Revenue Market Share by Type (2020-2032)

Figure 65: Middle East & Africa Automated Liquid Handling Workstation Sales Market Share by Application (2020-2032)

Figure 66: Middle East & Africa Automated Liquid Handling Workstation Revenue Market Share by Application (2020-2032)

Figure 67: Saudi Arabia Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 68: South Africa Automated Liquid Handling Workstation Revenue (2020-2032) & (US\$ Million)

Figure 69: Global Automated Liquid Handling Workstation Sales Market Share by Key Manufacturers in 2024

Figure 70: Global Automated Liquid Handling Workstation Revenue Market Share by Key Manufacturers in 2024

Figure 71: Global Automated Liquid Handling Workstation Industry Competition Landscape

Figure 72: Automated Liquid Handling Workstation Industry Chain Analysis

Figure 73: Bottom-Up and Top-Down Research Methods

Figure 74: Key Interview Objectives

Figure 75: Data Cross Validation

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