

Global Automated Guided Vehicles (AGVs) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automated Guided Vehicles (AGVs) market size will reach 4,218.25 Million USD in 2025 and is projected to reach 9,371.93 Million USD by 2032, with a CAGR of 12.08% (2025-2032). Notably, the China Automated Guided Vehicles (AGVs) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Automated Guided Vehicles (AGVs) are mobile robots that are designed and programmed to transport materials, products, and components within a manufacturing or warehouse facility, without the need for human intervention. They operate on a pre-defined path, guided by wires, laser, magnets or other technologies, and can perform various tasks such as picking up and delivering materials, moving inventory, and assembling products. AGVs are used to optimize logistics processes, reduce operational costs, and increase productivity and efficiency. They are extensively used in industries such as automotive, aerospace, healthcare, and consumer goods.

The major global manufacturers of Automated Guided Vehicles (AGVs) include Dematic, Daifuku, Siasun, Meidensha, Toyota, Swisslog, CSG, Yonegy, Rocla, JBT, DS Automation, Aichikikai, CSIC, Ek Automation, MIR, Aethon, Atab, Seegrid, AGVE Group, Quicktron, Jaten Robot, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automated Guided Vehicles (AGVs). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automated Guided Vehicles (AGVs) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automated Guided Vehicles (AGVs) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automated Guided Vehicles (AGVs) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automated Guided Vehicles (AGVs) Include:

Dematic

Daifuku

Siasun

Meidensha

Toyota

Swisslog

CSG

Yonegy

Rocla

JBT

DS Automotion

Aichikikai

CSIC

Ek Automation

MIR

Aethon

Atab

Seegrid

AGVE Group

Quicktron

Jaten Robot

Automated Guided Vehicles (AGVs) Product Segment Include:

Tugger Type

Pallet Truck

Unit Load Carrier

Others

Automated Guided Vehicles (AGVs) Product Application Include:

Manufacturing Sector

Wholesale and Distribution Sector

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