

Global Automated Driving System Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A269B92BF903EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A269B92BF903EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automated Driving System market size will reach 29,762 Million USD in 2025 and is projected to reach 657,254 Million USD by 2032, with a CAGR of 55.60% (2025-2032). Notably, the China Automated Driving System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An Automated Driving System refers to a set of technologies and algorithms that enable a vehicle to perform various driving tasks without requiring human input or intervention. It involves a combination of sensors, cameras, radars, and artificial intelligence algorithms that enable the vehicle to perceive its surroundings and respond to external stimuli in real-time. Some examples of tasks that can be performed by an Automated Driving System include steering, acceleration, braking, and obstacle detection and avoidance. The ultimate goal of an Automated Driving System is to achieve fully autonomous driving, where a vehicle can operate safely and efficiently without any human intervention.

The major global manufacturers of Automated Driving System include Bosch, Waymo (Alphabet), GM Cruise, Apollo (Baidu), Tesla, Continental, Aptiv, ZF Group, NVIDIA, Hitachi Automotive Systems, Denso, Mobileye, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry

position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automated Driving System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automated Driving System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automated Driving System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automated Driving System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automated Driving System Include:

Bosch

Waymo (Alphabet)

GM Cruise

Apollo (Baidu)

Tesla

Continental

Aptiv

ZF Group

NVIDIA

Hitachi Automotive Systems

Denso

Mobileye

Automated Driving System Product Segment Include:

Hardware

Software

Automated Driving System Product Application Include:

Commercial Vehicle

Passenger Vehicle

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