

Global Automated Cell Culture Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automated Cell Culture market size will reach 303.15 Million USD in 2025 and is projected to reach 529.73 Million USD by 2032, with a CAGR of 8.30% (2025-2032). Notably, the China Automated Cell Culture market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Automated cell culture refers to the use of robotics and automation technology to perform various cell culture tasks, such as media dispensing, cell counting, cell passaging, and incubation, in a controlled and reproducible manner. It involves the use of specialized equipment and software that can perform various cell culture operations accurately and consistently, while reducing the need for manual intervention and minimizing the risk of contamination. Automated cell culture systems are commonly used in research, drug discovery, and biomanufacturing applications to increase efficiency, speed, and throughput.

The major global manufacturers of Automated Cell Culture include Danaher, Sartorius, GE, Tecan, Agilent, SHIBUYA, Hamilton Company, Merck KGaA, Lonza, Kawasaki, Biospherix, Cell Culture Company, Icomes Lab, Aglaris, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate

significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automated Cell Culture. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automated Cell Culture market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automated Cell Culture market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automated Cell Culture industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automated Cell Culture Include:

Danaher

Sartorius

GE

Tecan

Agilent

SHIBUYA

Hamilton Company

Merck KGaA

Lonza

Kawasaki

Biospherix

Cell Culture Company

Icomes Lab

Aglaris

Automated Cell Culture Product Segment Include:

Model System

Integrated System

Automated Cell Culture Product Application Include:

Academic and Research Institutes

Biopharma Companies

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