

Global Autoclaved Aerated Concrete (AAC) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A0017912569FEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A0017912569FEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Autoclaved Aerated Concrete (AAC) market size will reach 397,575 Million USD in 2025 and is projected to reach 673,028 Million USD by 2032, with a CAGR of 7.81% (2025-2032). Notably, the China Autoclaved Aerated Concrete (AAC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Autoclaved Aerated Concrete (AAC) is a lightweight, precast, foam concrete building material that is made from natural raw materials such as sand, lime, water, cement, and a small amount of aluminum powder. It is characterized by its many air pores that provide excellent insulation properties and low density. AAC is produced by mixing the raw materials with water and a suitable amount of aluminum powder, which reacts with calcium hydroxide and water to generate hydrogen gas. This gas then expands the mixture, forming a slurry. The slurry is then poured into molds with pre-installed steel reinforcement bars, and allowed to cure for several hours at a high pressure and temperature in an autoclave chamber, resulting in the formation of a solid, uniform and homogenous block with a smooth surface texture. AAC blocks are available in different sizes and strengths. They are highly sustainable building materials and are used for walls, floors, and roofs in residential and commercial construction projects. They have excellent thermal insulation, fire resistance, sound insulation, and seismic resistance properties. AAC blocks are also eco-friendly as they are made from natural materials

and require low energy input for production, which makes them an ideal alternative to conventional building materials.

The major global manufacturers of Autoclaved Aerated Concrete (AAC) include Xella Group, Aercon AAC, H+H International A/S, ACICO, Masa Group, Eastland, Biltech, AKG Gazbeton, Ultratech, Hansa Baustoffwerke, J K Lakshmi Cement, DOMAPOR, Eco Green, Schlamann KG, Dongying City Franshion, YABALANG Building, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Autoclaved Aerated Concrete (AAC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Autoclaved Aerated Concrete (AAC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Autoclaved Aerated Concrete (AAC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Autoclaved Aerated Concrete (AAC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Autoclaved Aerated Concrete (AAC) Include:

Xella Group

Aercon AAC

H+H International A/S

ACICO

Masa Group

Eastland

Biltech

AKG Gazbeton

Ultratech

Hansa Baustoffwerke

J K Lakshmi Cement

DOMAPOR

Eco Green

Schlamann KG

Dongying City Franshion

YABALANG Building

Autoclaved Aerated Concrete (AAC) Product Segment Include:

Autoclaved Aerated Concrete Blocks

Autoclaved Aerated Concrete Lintels

Autoclaved Aerated Concrete Panels

Others

Autoclaved Aerated Concrete (AAC) Product Application Include:

Industrial

Commercial

Residential

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