

Global Atomic Layer Deposition Equipment (ALD) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A6E9DDCE0C7CEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A6E9DDCE0C7CEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Atomic Layer Deposition Equipment (ALD) market size will reach 2,964.95 Million USD in 2025 and is projected to reach 4,867.98 Million USD by 2032, with a CAGR of 7.34% (2025-2032). Notably, the China Atomic Layer Deposition Equipment (ALD) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Atomic Layer Deposition (ALD) Equipment is a thin-film coating technology used in the manufacturing of electronic devices, such as microprocessors and memory chips, as well as in various other industrial and scientific applications. The ALD process allows for the precise deposition of ultra-thin films, one atomic layer at a time, using a variety of chemical vapor deposition (CVD) techniques. The equipment used in ALD typically consists of a reaction chamber, precursors, a vapor delivery system, and a substrate holder. The process is highly controlled, allowing for the creation of highly uniform and conformal films with excellent properties such as high density, precision thickness control, and excellent film quality. ALD equipment is used in a variety of applications, including semiconductor manufacturing, photovoltaics, LED production, optical coatings, and catalysis research.

The major global manufacturers of Atomic Layer Deposition Equipment (ALD) include ASM International, Tokyo Electron, Lam Research, Applied Materials, Leadmicro, Wuxi

Songyu Technology, Ideal Deposition, ANAME, SRII, NAURA, Hunan Red Solar, Veeco, Piotech, Superald, Picosun, Jiangsu MNT, KE-Micro, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Atomic Layer Deposition Equipment (ALD). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Atomic Layer Deposition Equipment (ALD) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Atomic Layer Deposition Equipment (ALD) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Atomic Layer Deposition Equipment (ALD) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Atomic Layer Deposition Equipment (ALD) Include:

ASM International

Tokyo Electron

Lam Research

Applied Materials

Leadmicro

Wuxi Songyu Technology

Ideal Deposition

ANAME

SRII

NAURA

Hunan Red Solar

Veeco

Piotech

Superald

Picosun

Jiangsu MNT

KE-Micro

Atomic Layer Deposition Equipment (ALD) Product Segment Include:

Industrial Production Equipment

R&D Equipment

Atomic Layer Deposition Equipment (ALD) Product Application Include:

Semiconductors and Integrated Circuits

PV Industry

Others

Chapter Scope

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