

Global Atomic Force Microscopy (AFM) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Atomic Force Microscopy (AFM) market size will reach 1,337.92 Million USD in 2025 and is projected to reach 1,810.99 Million USD by 2032, with a CAGR of 4.42% (2025-2032). Notably, the China Atomic Force Microscopy (AFM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Atomic Force Microscopy (AFM) is a powerful imaging and measurement technique used to visualize and characterize surfaces at the nanoscale. In AFM, a sharp probe, typically a few nanometers in diameter, is scanned across the surface of a sample. As the probe interacts with the surface, forces between the probe tip and sample surface cause the probe to deflect. These deflections are measured using a laser beam reflected off the back of the probe, allowing precise determination of the surface topography and mechanical properties of the sample. AFM can provide high-resolution images of surface features with atomic or near-atomic resolution, making it a valuable tool for studying a wide range of materials, including semiconductors, polymers, biological samples, and nanoparticles. Additionally, AFM can measure surface properties such as roughness, adhesion, stiffness, and friction, offering insights into the behavior of materials at the nanoscale. AFM is widely used in research, materials science, biology, and nanotechnology for its versatility and ability to provide detailed information about surface structures and properties.

The major global manufacturers of Atomic Force Microscopy (AFM) include Bruker, Park Systems, Oxford Instruments, NT-MDT, HORIBA, Hitachi High-Tech, Nanonics Imaging, Nanosurf, AFMWorkshop, attocube systems AG, NanoMagnetics Instruments, RHK Technology, A.P.E. Research, GETec Microscopy, Concept Scientific Instruments, nano analytik, Suzhou FSM, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Atomic Force Microscopy (AFM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Atomic Force Microscopy (AFM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Atomic Force Microscopy (AFM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Atomic Force Microscopy (AFM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Atomic Force Microscopy (AFM) Include:

Bruker

Park Systems

Oxford Instruments

NT-MDT

HORIBA

Hitachi High-Tech

Nanonics Imaging

Nanosurf

AFMWorkshop

attocube systems AG

NanoMagnetics Instruments

RHK Technology

A.P.E. Research

GETec Microscopy

Concept Scientific Instruments

nano analytik

Suzhou FSM

Atomic Force Microscopy (AFM) Product Segment Include:

Industrial Grade AFM

Research Grade AFM

Atomic Force Microscopy (AFM) Product Application Include:

Material Science

Life Sciences

Semiconductors and Electronics

Academics

Others

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Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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