

# Global Asphalt Chemical Additive Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Asphalt Chemical Additive market size will reach 4,277.35 Million USD in 2025 and is projected to reach 5,453.04 Million USD by 2032, with a CAGR of 3.53% (2025-2032). Notably, the China Asphalt Chemical Additive market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An asphalt chemical additive is a substance added to asphalt mixtures to modify and improve their properties. These additives, which can be chemical compounds or polymers, are designed to enhance various aspects of asphalt performance, such as durability, flexibility, adhesion, and resistance to factors like aging, cracking, and moisture damage. Whether it's polymer-modified asphalt for increased elasticity, anti-stripping agents to improve adhesion, or rejuvenators to restore aged asphalt, these additives play a crucial role in optimizing asphalt mixtures for specific applications and environmental conditions. By incorporating asphalt chemical additives, pavement engineers and manufacturers can create asphalt materials that withstand the rigors of transportation, weather, and time, ultimately leading to longer-lasting and more sustainable roadways and infrastructure.

The major global manufacturers of Asphalt Chemical Additive include LCY, Sinopec, Kraton, Dynasol, Sibur, Evonik, Arkema, Cargill, Nouryon, Ingevity, Kao Corporation, Sasol, BASF, Honeywell, LUCOBIT, Dow, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Asphalt Chemical Additive. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Asphalt Chemical Additive market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Asphalt Chemical Additive market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Asphalt Chemical Additive industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Asphalt Chemical Additive Include:

LCY

Sinopec

Kraton

Dynasol

Sibur

Evonik

Arkema

Cargill

Nouryon

Ingevity

Kao Corporation

Sasol

BASF

Honeywell

LUCOBIT

Dow

Asphalt Chemical Additive Product Segment Include:

Polymer Modifiers

Anti-Stripping Agents

Emulsifiers

Warm Mix Additives

Others

Asphalt Chemical Additive Product Application Include:

Road Paving

Asphalt Concrete Repair

Roofing

Others

## **Chapter Scope**

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