

Global Asphalt Anti Strip Agent Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Asphalt Anti Strip Agent market size will reach 200.92 Million USD in 2025 and is projected to reach 301.51 Million USD by 2032, with a CAGR of 5.97% (2025-2032). Notably, the China Asphalt Anti Strip Agent market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Asphalt anti-strip agent is a type of chemical additive used to improve the adhesion between asphalt and aggregates. It is added to asphalt mixtures to prevent the stripping of asphalt binder by water or moisture, which can cause the asphalt and aggregate to separate and weaken the pavement. Anti-strip agents work by bonding with the asphalt and aggregates to create a stronger bond that is resistant to water. They can be made from a variety of materials, including organic acids, polymers, and surfactants. The use of an anti-strip agent helps to ensure the durability and longevity of asphalt pavements.

The major global manufacturers of Asphalt Anti Strip Agent include ArrMaz, Ingevity, Dow Chemical, Evonik, Cargill, DuPont, Arkema, Akzo Nobel, Pre Tech, Macismo, LT Special Road, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively

follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Asphalt Anti Strip Agent. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Asphalt Anti Strip Agent market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Asphalt Anti Strip Agent market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Asphalt Anti Strip Agent industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Asphalt Anti Strip Agent Include:

ArrMaz

Ingevity

Dow Chemical

Evonik

Cargill

DuPont

Arkema

Akzo Nobel

Pre Tech

Macismo

LT Special Road

Asphalt Anti Strip Agent Product Segment Include:

Amine Anti-Stripping Agent

Amine-free Anti-stripping Agent

Asphalt Anti Strip Agent Product Application Include:

Warm Mix Asphalt

Hot Mix Asphalt

Cold Mix Asphalt

Chapter Scope

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