

Global Artificial Lightweight Aggregate Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/AF788F1456EFEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: AF788F1456EFEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Artificial Lightweight Aggregate market size will reach 2,763.50 Million USD in 2025 and is projected to reach 3,834.41 Million USD by 2032, with a CAGR of 4.79% (2025-2032). Notably, the China Artificial Lightweight Aggregate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Artificial Lightweight Aggregate (ALA) is a type of construction material made from industrial by-products such as fly ash, slag, and silica fume. The manufacturing process involves heating these materials in a rotary kiln at high temperatures to produce lightweight and porous products. ALA has a range of applications, including as a construction material for concrete blocks, precast panels, and roof tiles. It has low density, high thermal insulation, and sound absorption properties compared to traditional concrete, making it a sustainable and eco-friendly option for construction.

The major global manufacturers of Artificial Lightweight Aggregate include Arcosa, Leca (Saint-Gobain), Holcim Ltd, Boral Limited, Cemex, Liapor, Norlite, Charah Solutions, STALITE Lightweight Aggregate, Argex, Salt River Materials Group, Utelite Corporation, Mitsui Mining & Smelting, Sumitomo Osaka Cement, Taiheiyo Materials, Ube Industries, Fuyo Perlite, Laterlite Spa, Alfa Aggregates, Dicalite Europe, Dennert Poraver GmbH, Liaver GmbH & co. KG, Buildex, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Artificial Lightweight Aggregate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Artificial Lightweight Aggregate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Artificial Lightweight Aggregate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Artificial Lightweight Aggregate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Artificial Lightweight Aggregate Include:

Arcosa

Leca (Saint-Gobain)

Holcim Ltd

Boral Limited

Cemex

Liapor

Norlite

Charah Solutions

STALITE Lightweight Aggregate

Argex

Salt River Materials Group

Utelite Corporation

Mitsui Mining & Smelting

Sumitomo Osaka Cement

Taiheiyo Materials

Ube Industries

Fuyo Perlite

Laterlite Spa

Alfa Aggregates

Dicalite Europe

Dennert Poraver GmbH

Liaver GmbH & co. KG

Buildex

Artificial Lightweight Aggregate Product Segment Include:

Expanded Clay

Expanded Shale and Slate

Sintered Fly Ash

Stone Sludge

Expanded Perlite

Others

Artificial Lightweight Aggregate Product Application Include:

Structural Purpose

Non-Structural Purpose

Chapter Scope

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