

# Global Articulated Robot Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Articulated Robot market size will reach 12,015 Million USD in 2025 and is projected to reach 22,650 Million USD by 2032, with a CAGR of 9.48% (2025-2032). Notably, the China Articulated Robot market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An articulated robot is a type of robot that consists of a series of interconnected segments or links. Each joint or connection between these segments is controlled by a motor or actuator, allowing the robot to move in a variety of ways. Articulated robots are commonly used in manufacturing and industrial applications, as they can perform a wide range of tasks and are highly flexible in their movements. Some common applications of articulated robots include welding, painting, and assembly tasks.

The major global manufacturers of Articulated Robot include FANUC, KUKA, ABB, Yaskawa, Kawasaki, DENSO, Nachi-Fujikoshi, Epson, Staubli, OTC, COMAU, Omron Adept Technologies, SIASUN, HIWIN(TW), Yamaha, GSK, Triowin, Nanjing Estun Automation, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively

follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Articulated Robot. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Articulated Robot market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Articulated Robot market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Articulated Robot industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Articulated Robot Include:

FANUC

KUKA

ABB

Yaskawa

Kawasaki

DENSO

Nachi-Fujikoshi

Epson

Staubli

OTC

COMAU

Omron Adept Technologies

SIASUN

HIWIN(TW)

Yamaha

GSK

Triowin

Nanjing Estun Automation

Articulated Robot Product Segment Include:

4-Axis or Less

5-Axis

6-Axis or More

Articulated Robot Product Application Include:

Automotive

Electrical and Electronics

Machinery

Rubber, Plastics & Chemicals

Food & Beverage

Others

## **Chapter Scope**

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