

Global Aromatic Polyester Polyols Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Aromatic Polyester Polyols market size will reach 1,352.20 Million USD in 2025 and is projected to reach 1,816.86 Million USD by 2032, with a CAGR of 4.31% (2025-2032). Notably, the China Aromatic Polyester Polyols market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Aromatic polyester polyols are a type of polyurethane pre-polymer that contain a high proportion of aromatic rings in their molecular structure. These polyols are typically produced by the reaction of an aromatic dicarboxylic acid, such as terephthalic acid, with a polyfunctional alcohol, such as ethylene glycol or propylene glycol. Aromatic polyester polyols are used as the building blocks for the production of a wide range of polyurethane products, including coatings, adhesives, sealants, and flexible and rigid foams. The unique properties of aromatic polyester polyols, such as their high thermal and chemical resistance, make them suitable for a variety of demanding applications in the automotive, construction, and consumer goods industries.

The major global manufacturers of Aromatic Polyester Polyols include Huntsman, BASF, Invista, Stepan Company, NEO Group, Kawasaki Kasei Chemicals, Emery Oleochemicals, Purinova, Synthesia Technology, BCI Holding, Coim Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold

a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Aromatic Polyester Polyols. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Aromatic Polyester Polyols market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Aromatic Polyester Polyols market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Aromatic Polyester Polyols industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Aromatic Polyester Polyols Include:

Huntsman

BASF

Invista

Stepan Company

NEO Group

Kawasaki Kasei Chemicals

Emery Oleochemicals

Purinoa

Synthesia Technology

BCI Holding

Coim Group

Aromatic Polyester Polyols Product Segment Include:

Contains Recycled Ingredients

Without Recycled Ingredients

Aromatic Polyester Polyols Product Application Include:

Rigid Foam

Spray Foam

Others

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