

# Global Armoured Vehicles Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Armoured Vehicles market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Armoured Vehicles market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Armored vehicles, also known as armored cars or armored vehicles, are vehicles designed to provide protection against attacks from firearms, explosives and other weapons. They are primarily used by military forces, law enforcement agencies, security firms, and private corporations to transport money, valuables, and personnel in high-risk environments. Armored vehicles are constructed with specialized materials to increase their resistance to bullets, bombs, and other hazards. They may also have additional features such as bulletproof glass, reinforced doors, electronic countermeasures, and defensive weaponry.

The major global manufacturers of Armoured Vehicles include General Dynamics, BAE Systems, Oshkosh, Rheinmetall, China North Industrial, Nexter Systems, Hyundai Rotem, FNSS, Uralvagonzavod, STREIT Group, Thales Group, Textron, Iveco Defence Vehicles, ST Engineering, BMC, Otokar, NIMR Automotive, Mahindra, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Armoured Vehicles. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Armoured Vehicles market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Armoured Vehicles market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Armoured Vehicles industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Armoured Vehicles Include:

General Dynamics

BAE Systems

Oshkosh

Rheinmetall

China North Industrial

Nexter Systems

Hyundai Rotem

FNSS

Uralvagonzavod

STREIT Group

Thales Group

Textron

Iveco Defence Vehicles

ST Engineering

BMC

Otokar

NIMR Automotive

Mahindra

Armoured Vehicles Product Segment Include:

Wheeled Armoured Vehicle

Tracked Armoured Vehicles

Armoured Vehicles Product Application Include:

Military

Non-military

## **Chapter Scope**

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