

Global ARM System on Module (SoM) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global ARM System on Module (SoM) market size will reach 924.67 Million USD in 2025 and is projected to reach 2,432.82 Million USD by 2032, with a CAGR of 14.82% (2025-2032). Notably, the China ARM System on Module (SoM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

ARM System on Module (SoM) is a compact, integrated circuit board that encapsulates the essential components of an ARM-based computer system, designed for easy integration into larger systems. Typically, an ARM SoM includes the processor, memory, storage, and various peripherals like networking, USB, and GPIO, all on a single board. SoMs are engineered to simplify the development of embedded systems, allowing developers to focus on application-specific functionalities rather than worrying about the intricacies of hardware design. They offer scalability, flexibility, and reduced time to market, making them ideal for applications ranging from IoT devices and industrial automation to medical equipment and consumer electronics. With standardized form factors and interfaces, ARM SoMs facilitate interchangeability and upgradability, enabling efficient and cost-effective development and deployment of embedded solutions.

The major global manufacturers of ARM System on Module (SoM) include Advantech Co. Ltd., Digi International Inc, Kontron, Avnet Embedded (MSC Technologies),

Congatec GmbH, ADLink, Variscite, Axiomtek, Toradex, Microchip Technology, Inc., SECO, CompuLab, Mistral, Emcraft Systems, NetBurner, SoMLabs, Microprogram Information, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of ARM System on Module (SoM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global ARM System on Module (SoM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the ARM System on Module (SoM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of ARM System on Module (SoM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of ARM System on Module (SoM) Include:

Advantech Co. Ltd.

Digi International Inc

Kontron

Avnet Embedded (MSC Technologies)

Congatec GmbH

ADLink

Variscite

Axiomtek

Toradex

Microchip Technology, Inc.

SECO

CompuLab

Mistral

Emcraft Systems

NetBurner

SoMLabs

Microprogram Information

ARM System on Module (SoM) Product Segment Include:

Qseven Standard

SMARC Standard

COMExpress Standard

Others

ARM System on Module (SoM) Product Application Include:

Industrial Automation

Automotive & Transport

Medical

Defense & Aerospace

Communications

Others

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