

# Global ArF Excimer Lasers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global ArF Excimer Lasers market size will reach 1,040.65 Million USD in 2025 and is projected to reach 1,572 Million USD by 2032, with a CAGR of 6.07% (2025-2032). Notably, the China ArF Excimer Lasers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

ArF Excimer Lasers are a type of high-energy gas laser that produces ultraviolet light with a wavelength of 193 nm (nanometers). The laser uses a mixture of argon and fluorine gases to create a highly excited dimer molecule, known as an excimer, which emits the UV radiation. ArF excimer lasers are commonly used in microelectronics manufacturing, lithography, materials processing, and medical procedures such as photorefractive keratectomy (PRK) for correcting vision. They are highly efficient, precise, and can deliver a high power output in a short pulse duration, making them ideal for a wide range of applications.

The major global manufacturers of ArF Excimer Lasers include Cymer (ASML), Coherent, Gigaphoton, Beijing RSLaser, MLase AG, LightMachinery, GAM Laser, Inc., Optosystems, ATL Lasertechnik GmbH, LDI Innovation, Shenzhen ShengFang Tech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence,

and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of ArF Excimer Lasers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global ArF Excimer Lasers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the ArF Excimer Lasers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of ArF Excimer Lasers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of ArF Excimer Lasers Include:

Cymer (ASML)

Coherent

Gigaphoton

Beijing RSLaser

MLase AG

LightMachinery

GAM Laser, Inc.

Optosystems

ATL Lasertechnik GmbH

LDI Innovation

Shenzhen ShengFang Tech

ArF Excimer Lasers Product Segment Include:

ArF Immersion Excimer Lasers

ArF Dry Excimer Lasers

ArF Excimer Lasers Product Application Include:

Semiconductor Lithography

Medical (Refractive Surgery)

Scientific Research

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global ArF Excimer Lasers Industry PESTEL Analysis

Chapter 3: Global ArF Excimer Lasers Industry Porter's Five Forces Analysis

Chapter 4: Global ArF Excimer Lasers Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global ArF Excimer Lasers Market Size and Forecast by Type and Application Analysis

Chapter 6: North America ArF Excimer Lasers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe ArF Excimer Lasers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China ArF Excimer Lasers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) ArF Excimer Lasers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America ArF Excimer Lasers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa ArF Excimer Lasers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global ArF Excimer Lasers Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 ARF EXCIMER LASERS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 ArF Excimer Lasers Product by Type
  - 1.2.1 ArF Immersion Excimer Lasers
  - 1.2.2 ArF Dry Excimer Lasers
- 1.3 ArF Excimer Lasers Product by Application
  - 1.3.1 Semiconductor Lithography
  - 1.3.2 Medical (Refractive Surgery)
  - 1.3.3 Scientific Research
  - 1.3.4 Others
- 1.4 Global ArF Excimer Lasers Market Revenue and Sales Analysis
  - 1.4.1 Global ArF Excimer Lasers Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global ArF Excimer Lasers Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global ArF Excimer Lasers Market Sales Price Trend Analysis (2020-2032)
- 1.5 ArF Excimer Lasers Industry Trends and Innovation
  - 1.5.1 ArF Excimer Lasers Industry Trends and Innovation
  - 1.5.2 ArF Excimer Lasers Market Drivers and Challenges

### **2 ARF EXCIMER LASERS MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 ARF EXCIMER LASERS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

### **4 GLOBAL ARF EXCIMER LASERS MARKET ANALYSIS BY REGIONS**

- 4.1 ArF Excimer Lasers Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global ArF Excimer Lasers Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global ArF Excimer Lasers Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global ArF Excimer Lasers Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global ArF Excimer Lasers Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global ArF Excimer Lasers Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global ArF Excimer Lasers Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global ArF Excimer Lasers Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL ARF EXCIMER LASERS MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global ArF Excimer Lasers Market Size by Type
  - 5.1.1 Global ArF Excimer Lasers Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global ArF Excimer Lasers Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global ArF Excimer Lasers Market Size by Application
  - 5.2.1 Global ArF Excimer Lasers Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global ArF Excimer Lasers Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America ArF Excimer Lasers Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America ArF Excimer Lasers Market Size by Type
  - 6.3.1 North America ArF Excimer Lasers Sales by Type (2020-2032)
  - 6.3.2 North America ArF Excimer Lasers Revenue by Type (2020-2032)
- 6.4 North America ArF Excimer Lasers Market Size by Application
  - 6.4.1 North America ArF Excimer Lasers Sales by Application (2020-2032)
  - 6.4.2 North America ArF Excimer Lasers Revenue by Application (2020-2032)
- 6.5 North America ArF Excimer Lasers Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe ArF Excimer Lasers Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe ArF Excimer Lasers Market Size by Type
  - 7.3.1 Europe ArF Excimer Lasers Sales by Type (2020-2032)
  - 7.3.2 Europe ArF Excimer Lasers Revenue by Type (2020-2032)
- 7.4 Europe ArF Excimer Lasers Market Size by Application
  - 7.4.1 Europe ArF Excimer Lasers Sales by Application (2020-2032)
  - 7.4.2 Europe ArF Excimer Lasers Revenue by Application (2020-2032)
- 7.5 Europe ArF Excimer Lasers Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China ArF Excimer Lasers Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China ArF Excimer Lasers Market Size by Type
  - 8.3.1 China ArF Excimer Lasers Sales by Type (2020-2032)
  - 8.3.2 China ArF Excimer Lasers Revenue by Type (2020-2032)
- 8.4 China ArF Excimer Lasers Market Size by Application
  - 8.4.1 China ArF Excimer Lasers Sales by Application (2020-2032)
  - 8.4.2 China ArF Excimer Lasers Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) ArF Excimer Lasers Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) ArF Excimer Lasers Market Size by Type
  - 9.3.1 APAC (excl. China) ArF Excimer Lasers Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) ArF Excimer Lasers Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) ArF Excimer Lasers Market Size by Application
  - 9.4.1 APAC (excl. China) ArF Excimer Lasers Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) ArF Excimer Lasers Revenue by Application (2020-2032)

## 9.5 APAC (excl. China) ArF Excimer Lasers Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## 10 LATIN AMERICA

### 10.1 Latin America ArF Excimer Lasers Market Size and Growth Rate Analysis (2020-2032)

### 10.2 Latin America Key Manufacturers Analysis

### 10.3 Latin America ArF Excimer Lasers Market Size by Type

10.3.1 Latin America ArF Excimer Lasers Sales by Type (2020-2032)

10.3.2 Latin America ArF Excimer Lasers Revenue by Type (2020-2032)

### 10.4 Latin America ArF Excimer Lasers Market Size by Application

10.4.1 Latin America ArF Excimer Lasers Sales by Application (2020-2032)

10.4.2 Latin America ArF Excimer Lasers Revenue by Application (2020-2032)

### 10.5 Latin America ArF Excimer Lasers Market Size by Country

### 10.6 Latin America ArF Excimer Lasers Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## 11 MIDDLE EAST & AFRICA

### 11.1 Middle East & Africa ArF Excimer Lasers Market Size and Growth Rate Analysis (2020-2032)

### 11.2 Middle East & Africa Key Manufacturers Analysis

### 11.3 Middle East & Africa ArF Excimer Lasers Market Size by Type

11.3.1 Middle East & Africa ArF Excimer Lasers Sales by Type (2020-2032)

11.3.2 Middle East & Africa ArF Excimer Lasers Revenue by Type (2020-2032)

### 11.4 Middle East & Africa ArF Excimer Lasers Market Size by Application

11.4.1 Middle East & Africa ArF Excimer Lasers Sales by Application (2020-2032)

11.4.2 Middle East & Africa ArF Excimer Lasers Revenue by Application (2020-2032)

### 11.5 Middle East ArF Excimer Lasers Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## 12 COMPETITION BY MANUFACTURERS

## 12.1 Global ArF Excimer Lasers Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global ArF Excimer Lasers Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global ArF Excimer Lasers Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global ArF Excimer Lasers Average Sales Price by Manufacturers (2021-2025)

## 12.2 ArF Excimer Lasers Competitive Landscape Analysis and Market Dynamic

12.2.1 ArF Excimer Lasers Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## 13 KEY COMPANIES ANALYSIS

### 13.1 Cymer (ASML)

13.1.1 Cymer (ASML) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Cymer (ASML) ArF Excimer Lasers Product Portfolio

13.1.3 Cymer (ASML) ArF Excimer Lasers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 Coherent

13.2.1 Coherent Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Coherent ArF Excimer Lasers Product Portfolio

13.2.3 Coherent ArF Excimer Lasers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Gigaphoton

13.3.1 Gigaphoton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Gigaphoton ArF Excimer Lasers Product Portfolio

13.3.3 Gigaphoton ArF Excimer Lasers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Beijing RSLaser

13.4.1 Beijing RSLaser Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Beijing RSLaser ArF Excimer Lasers Product Portfolio

13.4.3 Beijing RSLaser ArF Excimer Lasers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.5 MLase AG

13.5.1 MLase AG Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

13.5.2 MLase AG ArF Excimer Lasers Product Portfolio

13.5.3 MLase AG ArF Excimer Lasers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 LightMachinery

13.6.1 LightMachinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 LightMachinery ArF Excimer Lasers Product Portfolio

13.6.3 LightMachinery ArF Excimer Lasers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 GAM Laser, Inc.

13.7.1 GAM Laser, Inc. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 GAM Laser, Inc. ArF Excimer Lasers Product Portfolio

13.7.3 GAM Laser, Inc. ArF Excimer Lasers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Optosystems

13.8.1 Optosystems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Optosystems ArF Excimer Lasers Product Portfolio

13.8.3 Optosystems ArF Excimer Lasers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 ATL Lasertechnik GmbH

13.9.1 ATL Lasertechnik GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 ATL Lasertechnik GmbH ArF Excimer Lasers Product Portfolio

13.9.3 ATL Lasertechnik GmbH ArF Excimer Lasers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 LDI Innovation

13.10.1 LDI Innovation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 LDI Innovation ArF Excimer Lasers Product Portfolio

13.10.3 LDI Innovation ArF Excimer Lasers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Shenzhen ShengFang Tech

13.11.1 Shenzhen ShengFang Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Shenzhen ShengFang Tech ArF Excimer Lasers Product Portfolio

13.11.3 Shenzhen ShengFang Tech ArF Excimer Lasers Market Data Analysis

(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

- 14.1 ArF Excimer Lasers Industry Chain Analysis
- 14.2 ArF Excimer Lasers Industry Raw Material and Suppliers Analysis
  - 14.2.1 ArF Excimer Lasers Key Raw Material Supply Analysis
  - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 ArF Excimer Lasers Typical Downstream Customers
- 14.4 ArF Excimer Lasers Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
  - 16.4.1 Primary Sources
  - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global ArF Excimer Lasers Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global ArF Excimer Lasers Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: ArF Excimer Lasers Industry Development Status

Table 4: ArF Excimer Lasers Industry Development Trends

Table 5: Global ArF Excimer Lasers Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global ArF Excimer Lasers Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global ArF Excimer Lasers Revenue Market Share by Region (2020-2025)

Table 8: Global ArF Excimer Lasers Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global ArF Excimer Lasers Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global ArF Excimer Lasers Sales by Region (2020-2025) & (Units)

Table 11: Global ArF Excimer Lasers Sales Market Share by Region (2020-2025)

Table 12: Global ArF Excimer Lasers Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global ArF Excimer Lasers Sales Market Share Forecast by Region (2026-2032)

Table 14: Global ArF Excimer Lasers Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global ArF Excimer Lasers Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global ArF Excimer Lasers Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global ArF Excimer Lasers Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global ArF Excimer Lasers Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global ArF Excimer Lasers Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global ArF Excimer Lasers Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global ArF Excimer Lasers Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key ArF Excimer Lasers Players in North America

Table 23: North America ArF Excimer Lasers Sales by Type (2020-2025) & (Units)

Table 24: North America ArF Excimer Lasers Sales by Type (2026-2032) & (Units)

Table 25: North America ArF Excimer Lasers Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America ArF Excimer Lasers Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America ArF Excimer Lasers Sales by Application (2020-2025) & (Units)

Table 28: North America ArF Excimer Lasers Sales by Application (2026-2032) & (Units)

Table 29: North America ArF Excimer Lasers Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America ArF Excimer Lasers Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America ArF Excimer Lasers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America ArF Excimer Lasers Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America ArF Excimer Lasers Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America ArF Excimer Lasers Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key ArF Excimer Lasers Players in Europe

Table 36: Europe ArF Excimer Lasers Sales by Type (2020-2025) & (Units)

Table 37: Europe ArF Excimer Lasers Sales by Type (2026-2032) & (Units)

Table 38: Europe ArF Excimer Lasers Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe ArF Excimer Lasers Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe ArF Excimer Lasers Sales by Application (2020-2025) & (Units)

Table 41: Europe ArF Excimer Lasers Sales by Application (2026-2032) & (Units)

Table 42: Europe ArF Excimer Lasers Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe ArF Excimer Lasers Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe ArF Excimer Lasers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe ArF Excimer Lasers Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe ArF Excimer Lasers Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe ArF Excimer Lasers Sales Market Size Forecast by Country

(2026-2032) & (Units)

Table 48: Key ArF Excimer Lasers Players in China

Table 49: China ArF Excimer Lasers Sales by Type (2020-2025) & (Units)

Table 50: China ArF Excimer Lasers Sales by Type (2026-2032) & (Units)

Table 51: China ArF Excimer Lasers Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China ArF Excimer Lasers Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China ArF Excimer Lasers Sales by Application (2020-2025) & (Units)

Table 54: China ArF Excimer Lasers Sales by Application (2026-2032) & (Units)

Table 55: China ArF Excimer Lasers Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China ArF Excimer Lasers Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key ArF Excimer Lasers Players in APAC (excl. China)

Table 58: APAC (excl. China) ArF Excimer Lasers Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) ArF Excimer Lasers Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) ArF Excimer Lasers Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) ArF Excimer Lasers Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) ArF Excimer Lasers Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) ArF Excimer Lasers Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) ArF Excimer Lasers Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) ArF Excimer Lasers Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) ArF Excimer Lasers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) ArF Excimer Lasers Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) ArF Excimer Lasers Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) ArF Excimer Lasers Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key ArF Excimer Lasers Players in Latin America

Table 71: Latin America ArF Excimer Lasers Sales by Type (2020-2025) & (Units)

Table 72: Latin America ArF Excimer Lasers Sales by Type (2026-2032) & (Units)

Table 73: Latin America ArF Excimer Lasers Revenue by Type (2020-2025) & (US\$ Million)

Million)

Table 74: Latin America ArF Excimer Lasers Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America ArF Excimer Lasers Sales by Application (2020-2025) & (Units)

Table 76: Latin America ArF Excimer Lasers Sales by Application (2026-2032) & (Units)

Table 77: Latin America ArF Excimer Lasers Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America ArF Excimer Lasers Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America ArF Excimer Lasers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America ArF Excimer Lasers Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America ArF Excimer Lasers Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America ArF Excimer Lasers Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key ArF Excimer Lasers Players in Middle East & Africa

Table 84: Middle East & Africa ArF Excimer Lasers Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa ArF Excimer Lasers Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa ArF Excimer Lasers Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa ArF Excimer Lasers Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa ArF Excimer Lasers Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa ArF Excimer Lasers Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa ArF Excimer Lasers Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa ArF Excimer Lasers Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa ArF Excimer Lasers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa ArF Excimer Lasers Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa ArF Excimer Lasers Sales Market Size by Country

(2020-2025) & (Units)

Table 95: Middle East & Africa ArF Excimer Lasers Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global ArF Excimer Lasers Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global ArF Excimer Lasers Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global ArF Excimer Lasers Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global ArF Excimer Lasers Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Cymer (ASML) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Cymer (ASML) ArF Excimer Lasers Product Portfolio

Table 105: Cymer (ASML) ArF Excimer Lasers Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Coherent Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Coherent ArF Excimer Lasers Product Portfolio

Table 108: Coherent ArF Excimer Lasers Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Gigaphoton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Gigaphoton ArF Excimer Lasers Product Portfolio

Table 111: Gigaphoton ArF Excimer Lasers Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Beijing RSLaser Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Beijing RSLaser ArF Excimer Lasers Product Portfolio

Table 114: Beijing RSLaser ArF Excimer Lasers Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: MLase AG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: MLase AG ArF Excimer Lasers Product Portfolio

Table 117: MLase AG ArF Excimer Lasers Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

- Table 118: LightMachinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 119: LightMachinery ArF Excimer Lasers Product Portfolio
- Table 120: LightMachinery ArF Excimer Lasers Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 121: GAM Laser, Inc. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 122: GAM Laser, Inc. ArF Excimer Lasers Product Portfolio
- Table 123: GAM Laser, Inc. ArF Excimer Lasers Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 124: Optosystems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 125: Optosystems ArF Excimer Lasers Product Portfolio
- Table 126: Optosystems ArF Excimer Lasers Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 127: ATL Lasertechnik GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 128: ATL Lasertechnik GmbH ArF Excimer Lasers Product Portfolio
- Table 129: ATL Lasertechnik GmbH ArF Excimer Lasers Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 130: LDI Innovation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 131: LDI Innovation ArF Excimer Lasers Product Portfolio
- Table 132: LDI Innovation ArF Excimer Lasers Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 133: Shenzhen ShengFang Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 134: Shenzhen ShengFang Tech ArF Excimer Lasers Product Portfolio
- Table 135: Shenzhen ShengFang Tech ArF Excimer Lasers Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 136: Upstream Key Raw Material Price List
- Table 137: ArF Excimer Lasers Raw Material Suppliers and Contact Information
- Table 138: ArF Excimer Lasers Typical Customer List
- Table 139: ArF Excimer Lasers Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: ArF Excimer Lasers Product Pictures

Figure 2: ArF Immersion Excimer Lasers Picture Scope

Figure 3: ArF Dry Excimer Lasers Picture Scope

Figure 4: Semiconductor Lithography Picture Scope

Figure 5: Medical (Refractive Surgery) Picture Scope

Figure 6: Scientific Research Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global ArF Excimer Lasers Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global ArF Excimer Lasers Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global ArF Excimer Lasers Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 11: Global ArF Excimer Lasers Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 12: Global ArF Excimer Lasers Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global ArF Excimer Lasers Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global ArF Excimer Lasers Sales Price by Region (2020-2032) & (Units)

Figure 15: North America ArF Excimer Lasers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America ArF Excimer Lasers Revenue Market Share by Players in 2024

Figure 17: North America ArF Excimer Lasers Sales Market Share by Type (2020-2032)

Figure 18: North America ArF Excimer Lasers Revenue Market Share by Type (2020-2032)

Figure 19: North America ArF Excimer Lasers Sales Market Share by Application (2020-2032)

Figure 20: North America ArF Excimer Lasers Revenue Market Share by Application (2020-2032)

Figure 21: US ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)

Figure 23: Europe ArF Excimer Lasers Market Size and Growth Rate (2020-2032) & (US\$ Million)

- Figure 24:Europe ArF Excimer Lasers Revenue Market Share by Players in 2024
- Figure 25:Europe ArF Excimer Lasers Sales Market Share by Type (2020-2032)
- Figure 26:Europe ArF Excimer Lasers Revenue Market Share by Type (2020-2032)
- Figure 27:Europe ArF Excimer Lasers Sales Market Share by Application (2020-2032)
- Figure 28:Europe ArF Excimer Lasers Revenue Market Share by Application (2020-2032)
- Figure 29:Germany ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)
- Figure 30:France ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)
- Figure 31:United Kingdom ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)
- Figure 32:Italy ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)
- Figure 33:Spain ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)
- Figure 34:Benelux ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)
- Figure 35:China ArF Excimer Lasers Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 36:China ArF Excimer Lasers Revenue Market Share by Players in 2024
- Figure 37:China ArF Excimer Lasers Sales Market Share by Type (2020-2032)
- Figure 38:China ArF Excimer Lasers Revenue Market Share by Type (2020-2032)
- Figure 39:China ArF Excimer Lasers Sales Market Share by Application (2020-2032)
- Figure 40:China ArF Excimer Lasers Revenue Market Share by Application (2020-2032)
- Figure 41:APAC (excl. China) ArF Excimer Lasers Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 42:APAC (excl. China) ArF Excimer Lasers Revenue Market Share by Players in 2024
- Figure 43:APAC (excl. China) ArF Excimer Lasers Sales Market Share by Type (2020-2032)
- Figure 44:APAC (excl. China) ArF Excimer Lasers Revenue Market Share by Type (2020-2032)
- Figure 45:APAC (excl. China) ArF Excimer Lasers Sales Market Share by Application (2020-2032)
- Figure 46:APAC (excl. China) ArF Excimer Lasers Revenue Market Share by Application (2020-2032)
- Figure 47:Japan ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)
- Figure 48:South Korea ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)
- Figure 49:India ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)
- Figure 50:Australia ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)
- Figure 51:Southeast Asia ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)
- Figure 52:Latin America ArF Excimer Lasers Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 53:Latin America ArF Excimer Lasers Revenue Market Share by Players in 2024

Figure 54:Latin America ArF Excimer Lasers Sales Market Share by Type (2020-2032)

Figure 55:Latin America ArF Excimer Lasers Revenue Market Share by Type (2020-2032)

Figure 56:Latin America ArF Excimer Lasers Sales Market Share by Application (2020-2032)

Figure 57:Latin America ArF Excimer Lasers Revenue Market Share by Application (2020-2032)

Figure 58:Mexico ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa ArF Excimer Lasers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa ArF Excimer Lasers Revenue Market Share by Players in 2024

Figure 62:Middle East & Africa ArF Excimer Lasers Sales Market Share by Type (2020-2032)

Figure 63:Middle East & Africa ArF Excimer Lasers Revenue Market Share by Type (2020-2032)

Figure 64:Middle East & Africa ArF Excimer Lasers Sales Market Share by Application (2020-2032)

Figure 65:Middle East & Africa ArF Excimer Lasers Revenue Market Share by Application (2020-2032)

Figure 66:Saudi Arabia ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)

Figure 67:South Africa ArF Excimer Lasers Revenue (2020-2032) & (US\$ Million)

Figure 68:Global ArF Excimer Lasers Sales Market Share by Key Manufacturers in 2024

Figure 69:Global ArF Excimer Lasers Revenue Market Share by Key Manufacturers in 2024

Figure 70:Global ArF Excimer Lasers Industry Competition Landscape

Figure 71:ArF Excimer Lasers Industry Chain Analysis

Figure 72:Bottom-Up and Top-Down Research Methods

Figure 73:Key Interview Objectives

Figure 74:Data Cross Validation

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