

Global Architectural Membrane Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Architectural Membrane market size will reach 936.68 Million USD in 2025 and is projected to reach 1,156.70 Million USD by 2032, with a CAGR of 3.06% (2025-2032). Notably, the China Architectural Membrane market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Architectural membrane refers to a flexible material used to cover large span structures, buildings, and outdoor spaces. It is a thin synthetic material made of materials such as PVC, PTFE, ETFE, and others. The material is usually stretched taut over a frame or support structure to provide a weatherproof barrier, shade, and visual appeal.

Architectural membranes come in different colors, textures, and translucency levels, making them suitable for various applications such as roofing, facade cladding, awnings, and canopies. They are lightweight, durable, and require minimal maintenance, making them a popular choice for modern architecture.

The major global manufacturers of Architectural Membrane include Serge Ferrari, Mehler, Heytex, Sattler, Sioen, Verseidag, Hiraoka, Seaman Corp, Saint-Gobain, Chukoh Chem, ObeiKan, Sika, Atex Membrane, Taconic-AFD, Kobond, Yilong, Xinyida, Jinda, Sijja, Veik, Guardtex, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Architectural Membrane. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Architectural Membrane market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Architectural Membrane market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Architectural Membrane industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Architectural Membrane Include:

Serge Ferrari

Mehler

Heytex

Sattler

Sioen

Verseidag

Hiraoka

Seaman Corp

Saint-Gobain

Chukoh Chem

ObeiKan

Sika

Atex Membrane

Taconic-AFD

Kobond

Yilong

Xinyida

Jinda

Sijia

Veik

Guardtex

Architectural Membrane Product Segment Include:

Polytetrafluoroethylene (PTFE)

Polyvinylidene Fluoride (PVDF)

Polyvinyl Chloride (PVC)

Ethylene-Tetra-Fluoro-Ethylene(ETFE)

Others

Architectural Membrane Product Application Include:

Tensile Architecture

Tents

Sun Shading and Sun Screening

Print Applications

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Architectural Membrane Industry PESTEL Analysis

Chapter 4: Global Architectural Membrane Industry Porter's Five Forces Analysis

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