

# Global Arc Welding Equipment Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A28497111409EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A28497111409EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Arc Welding Equipment market size will reach 7,113.63 Million USD in 2025 and is projected to reach 9,335.88 Million USD by 2032, with a CAGR of 3.96% (2025-2032). Notably, the China Arc Welding Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Arc welding equipment is a type of welding equipment that uses an electric arc to melt and join metals. The equipment generally consists of a power source, electrode holder, cables, a ground clamp, and a consumable welding electrode. The power source supplies electrical energy to create the arc, and the electrode holder is used to hold and guide the electrode to the workpiece. The ground clamp is used to create a circuit between the workpiece and the power source, completing the circuit necessary for welding. Arc welding equipment can be used for various welding processes, including stick welding, TIG welding, and MIG welding.

The major global manufacturers of Arc Welding Equipment include Illinois Tool Works, Lincoln Electric, Colfax Corporation, DAIHEN Corporation, Panasonic, Fronius, Jasic Technology, Hugong, EWM, Cloos, LORCH, Kende, Kemppi, GYS, Migatron, Kaierda, Telwin, Sansha Electric, Auweld, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Arc Welding Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Arc Welding Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Arc Welding Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Arc Welding Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Arc Welding Equipment Include:

Illinois Tool Works

Lincoln Electric

Colfax Corporation

DAIHEN Corporation

Panasonic

Fronius

Jasic Technology

Hugong

EWM

Cloos

LORCH

Kende

Kemppi

GYS

Migatronic

Kaierda

Telwin

Sansha Electric

Auweld

Arc Welding Equipment Product Segment Include:

Stick Welders

MIG/MAG Welders

TIG Welders

Others

Arc Welding Equipment Product Application Include:

Energy and Utilities

Machinery

Construction

Aerospace and Defence

Electrical

Others

## **Chapter Scope**

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