

Global Aqueous Film Forming Foams (AFFF) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Aqueous Film Forming Foams (AFFF) market size will reach 142.36 Million USD in 2025 and is projected to reach 180.39 Million USD by 2032, with a CAGR of 3.44% (2025-2032). Notably, the China Aqueous Film Forming Foams (AFFF) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Aqueous Film Forming Foams (AFFF) are a type of firefighting foam used to extinguish fires involving flammable liquids, such as gasoline, oil, and chemical compounds. This foam works by forming a thin film on the surface of the liquid, separating it from the air and preventing any ignition source from reaching the fuel. AFFF is made up of a mix of water, synthetic detergents, and fluorochemicals, which reduces the surface tension of the water and helps it stick to vertical surfaces. However, the fluorochemicals used in AFFF are known to be environmentally damaging and persistent, and are now being phased out in favor of more sustainable firefighting alternatives.

The major global manufacturers of Aqueous Film Forming Foams (AFFF) include Tyco Fire Protection Products, Naffco, Perimeter Solutions, Buckeye Fire Equipment, Suolong Fire Science and Technology, Angus Fire, DIC, Langchao Fire Technology, National Foam, Jiangya, Orchidee, Dr. Richard Sthamer, Unifoam, Profoam, Gongan Industrial Development, Dafo Fomtec, Yunlong RRE Equipment, Shanghai Waysmos,

Shanghai Liuli, DAIICHI KASEI SANGYO, IFP INDIA, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Aqueous Film Forming Foams (AFFF). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Aqueous Film Forming Foams (AFFF) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Aqueous Film Forming Foams (AFFF) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Aqueous Film Forming Foams (AFFF) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Aqueous Film Forming Foams (AFFF) Include:

Tyco Fire Protection Products

Naffco

Perimeter Solutions

Buckeye Fire Equipment

Suolong Fire Science and Technology

Angus Fire

DIC

Langchao Fire Technology

National Foam

Jiangya

Orchidee

Dr. Richard Sthamer

Unifoam

Profoam

Gongan Industrial Development

Dafo Fomtec

Yunlong RRE Equipment

Shanghai Waysmos

Shanghai Liuli

DAIICHI KASEI SANGYO

IFP INDIA

Aqueous Film Forming Foams (AFFF) Product Segment Include:

1% AFFF

3% AFFF

6% AFFF

Aqueous Film Forming Foams (AFFF) Product Application Include:

Petrochemical and Chemical Plants

Offshore Installations

Military Facilities

Airport

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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