

Global Aqueous Film Forming Foam (AFFF) Fire Extinguish Agent Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Aqueous Film Forming Foam (AFFF) Fire Extinguish Agent market size will reach 139.45 Million USD in 2025 and is projected to reach 158.98 Million USD by 2032, with a CAGR of 1.89% (2025-2032). Notably, the China Aqueous Film Forming Foam (AFFF) Fire Extinguish Agent market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Aqueous Film Forming Foam (AFFF) is a type of fire extinguishing agent that is used to extinguish fires caused by flammable liquids such as gasoline, oil, and solvents. It consists of a mixture of water, fluorochemical surfactants, and foam stabilizers. When sprayed on a fire, the AFFF forms a film on the surface of the liquid that suppresses the fire by smothering it. The foam also cools the fire and prevents it from reigniting. AFFF is commonly used in airports, oil refineries, and chemical plants. However, there are concerns that AFFF containing certain chemicals, such as per- and polyfluoroalkyl substances (PFAS), may have harmful health and environmental effects.

The major global manufacturers of Aqueous Film Forming Foam (AFFF) Fire Extinguish Agent include Tyco Fire Protection Products, Angus International, Buckeye Fire Equipment, Amerex Corporation, ICL Group, Suolong Fire Science and Technology, DIC, Jiangya, Dr. Richard Sthamer, Langchao Fire Technology, Dafo Fomtec, Orchidee, Oil Technics (Fire Fighting Products), Profoam, Delta Fire, Gongnan Industrial

Development, Yunlong RRE Equipment, Liuli, Zibo HuAn Technology, NDC-Group, HD Fire Protect, SKFF Fire Fighting, K. V. Fire, Rijian Firefighting Equipment, Zhengzhou Yuheng Industry, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Aqueous Film Forming Foam (AFFF) Fire Extinguish Agent. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Aqueous Film Forming Foam (AFFF) Fire Extinguish Agent market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Aqueous Film Forming Foam (AFFF) Fire Extinguish Agent market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Aqueous Film Forming Foam (AFFF) Fire Extinguish Agent industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Aqueous Film Forming Foam (AFFF) Fire Extinguish

Agent Include:

Tyco Fire Protection Products

Angus International

Buckeye Fire Equipment

Amerex Corporation

ICL Group

Sulong Fire Science and Technology

DIC

Jiangya

Dr. Richard Sthamer

Langchao Fire Technology

Dafo Fomtec

Orchidee

Oil Technics (Fire Fighting Products)

Profoam

Delta Fire

Gongan Industrial Development

Yunlong RRE Equipment

Liuli

Zibo HuAn Technology

NDC-Group

HD Fire Protect

SKFF Fire Fighting

K. V. Fire

Rijian Firefighting Equipment

Zhengzhou Yuheng Industry

Aqueous Film Forming Foam (AFFF) Fire Extinguish Agent Product Segment Include:

1% AFFF

3% AFFF

6% AFFF

Aqueous Film Forming Foam (AFFF) Fire Extinguish Agent Product Application Include:

Petrochemical and Chemical Plants

Offshore Installations

Tank Farms

Military Facilities

Airport

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Aqueous Film Forming Foam (AFFF) Fire Extinguish Agent Capacity and Production Analysis

Chapter 3: Global Aqueous Film Forming Foam (AFFF) Fire Extinguish Agent Industry PESTEL Analysis

Chapter 4: Global Aqueous Film Forming Foam (AFFF) Fire Extinguish Agent Industry Porter's Five Forces Analysis

Chapter 5: Global Aqueous Film Forming Foam (AFFF) Fire Extinguish Agent Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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