

# Global Application Security Testing (AST) Tools Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Application Security Testing (AST) Tools market size will reach 5,014.01 Million USD in 2025 and is projected to reach 13,740.29 Million USD by 2032, with a CAGR of 15.49% (2025-2032). Notably, the China Application Security Testing (AST) Tools market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Application Security Testing (AST) tools are software tools that are used to test the security of software applications. These tools are used to identify and address security weaknesses in applications, such as vulnerabilities and potential attack vectors. AST tools can be integrated into the development process to catch security issues early in the development cycle and enable proactive threat modeling. The types of AST tools include Static Application Security Testing (SAST) tools, Dynamic Application Security Testing (DAST) tools, Interactive Application Security Testing (IAST) tools, and Runtime Application Self-Protection (RASP) tools.

The major global suppliers of Application Security Testing (AST) Tools include Veracode, Checkmarx, PortSwigger, Micro Focus, NTT Application Security, Qualys, Invicti Security, Contrast Security, Rapid7, HCL Technologies, GitLab, Synopsys, CAST, GrammaTech, Perforce, Data Theorem, Parasoft, Akamai, Kiuwan (Idera), etc. The global players competition landscape in this report is divided into three tiers. The

first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Application Security Testing (AST) Tools. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Application Security Testing (AST) Tools market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Application Security Testing (AST) Tools market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Application Security Testing (AST) Tools industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Application Security Testing (AST) Tools Include:

Veracode

Checkmarx

PortSwigger

Micro Focus

NTT Application Security

Qualys

Invicti Security

Contrast Security

Rapid7

HCL Technologies

GitLab

Synopsys

CAST

GrammaTech

Perforce

Data Theorem

Parasoft

Akamai

Kiuwan (Idera)

Application Security Testing (AST) Tools Product Segment Include:

On-Premise

Cloud-based

Application Security Testing (AST) Tools Product Application Include:

Large Enterprises

SMEs

## **Chapter Scope**

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