

# Global Application Modernization Services Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A861EA282A40EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A861EA282A40EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Application Modernization Services market size will reach 29,920 Million USD in 2025 and is projected to reach 78,479 Million USD by 2032, with a CAGR of 14.77% (2025-2032). Notably, the China Application Modernization Services market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Application modernization services refer to the process of upgrading or transforming legacy applications, systems, and platforms to leverage modern technology platforms, architectures, and methodologies. These services aim to make legacy applications more agile, efficient, and responsive to changing business demands and user expectations. Application modernization services typically involve analyzing and assessing legacy applications and systems, identifying areas for improvement, developing a modernization strategy, redesigning the architecture and interfaces, upgrading or replacing application components, and testing and deploying the modernized application. The ultimate goal of application modernization services is to help organizations achieve greater flexibility, scalability, and cost efficiency while minimizing risks and ensuring business continuity.

The major global suppliers of Application Modernization Services include Accenture, Atos, Bell Integrator, Capgemini, Cognizant, Fujitsu, HCL Technologies, IBM,

Macrosoft, Tech Mahindra, TCS, Wipro, Infosys, DXC, TSRI, Modern Systems, Micro Focus, Semantic Designs, EvolveWare, Mapador, Fresche Solutions, Asysco (Avanade), Expersolve (Ensono), Metaware (Inetum), Freesoft, Language Portability Solutions, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Application Modernization Services. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Application Modernization Services market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Application Modernization Services market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Application Modernization Services industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Application Modernization Services Include:

Accenture

Atos

Bell Integrator

Capgemini

Cognizant

Fujitsu

HCL Technologies

IBM

Macrosoft

Tech Mahindra

TCS

Wipro

Infosys

DXC

TSRI

Modern Systems

Micro Focus

Semantic Designs

Evolveware

Mapador

Fresche Solutions

Asysco (Avanade)

Expersolve (Ensono)

Metaware (Inetum)

Freesoft

Language Portability Solutions

Application Modernization Services Product Segment Include:

Cobol

ADA

PL/1

RPG

Assembler

PowerBuilder

Others

Application Modernization Services Product Application Include:

Emulation

Translation

Business Rules Extraction

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Application Modernization Services Industry PESTEL Analysis

Chapter 3: Global Application Modernization Services Industry Porter's Five Forces Analysis

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