

# Global Antimicrobial Suture Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Antimicrobial Suture market size will reach 429.44 Million USD in 2025 and is projected to reach 958.29 Million USD by 2032, with a CAGR of 12.15% (2025-2032). Notably, the China Antimicrobial Suture market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Antimicrobial suture is a type of surgical suture that is coated with an antimicrobial agent, such as triclosan or chlorhexidine, to reduce the risk of infection at the surgical site. The antimicrobial coating on the suture helps prevent the growth of bacteria and other microorganisms that can cause infection. Antimicrobial sutures are commonly used in surgical procedures to reduce the risk of surgical site infections.

The major global manufacturers of Antimicrobial Suture include Johnson & Johnson (Ethicon), Dolphin Sutures, Lotus Surgicals, The Healthium Group, Internacional Farmac?utica, Meril Life Sciences, Unilene, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists

of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Antimicrobial Suture. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Antimicrobial Suture market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Antimicrobial Suture market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Antimicrobial Suture industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Antimicrobial Suture Include:

Johnson & Johnson (Ethicon)

Dolphin Sutures

Lotus Surgicals

The Healthium Group

Internacional Farmac?utica

Meril Life Sciences

Unilene

Antimicrobial Suture Product Segment Include:

Triclosan Antimicrobial Suture

Chlorhexidine Antimicrobial Suture

Antimicrobial Suture Product Application Include:

Polyglactin 910 Antimicrobial Suture

Other (Poliglecaprone 25, Polyglycolic acid)

## **Chapter Scope**

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