

# Global Anti-Jamming Antenna Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Anti-Jamming Antenna market size will reach 6,025.79 Million USD in 2025 and is projected to reach 9,682.43 Million USD by 2032, with a CAGR of 7.01% (2025-2032). Notably, the China Anti-Jamming Antenna market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An Anti-Jamming Antenna is a type of antenna designed to reduce or eliminate the effect of jamming signals. These jamming signals may be generated intentionally to disrupt or disable communication signals, or they may originate unintentionally from other sources. Anti-jamming antennas employ various techniques to prevent or reduce interference from these signals, such as signal processing algorithms, adaptive filtering, frequency hopping, and spatial diversity. They are commonly used in applications like military communications, satellite communications, and GPS navigation, where reliable communication is critical and the risk of jamming is high.

The major global manufacturers of Anti-Jamming Antenna include HEXAGON, Hertz Systems, CALIAN, ST Engineering, Orolia, Raytheon Technologies, TUALCOM, BAE Systems, OLinkStar, Harxon, Skylinkgnss, Chengdu Zhongsen Communication Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Anti-Jamming Antenna. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Anti-Jamming Antenna market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Anti-Jamming Antenna market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Anti-Jamming Antenna industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Anti-Jamming Antenna Include:

HEXAGON

Hertz Systems

CALIAN

ST Engineering

Orovia

Raytheon Technologies

TUALCOM

BAE Systems

OLinkStar

Harxon

Skylinkgnss

Chengdu Zhongsen Communication Technology

Anti-Jamming Antenna Product Segment Include:

Nulling System

Beam Steering Systems

Civilian Systems

Anti-Jamming Antenna Product Application Include:

Military & Government

Commercial

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Anti-Jamming Antenna Industry PESTEL Analysis

Chapter 3: Global Anti-Jamming Antenna Industry Porter's Five Forces Analysis

Chapter 4: Global Anti-Jamming Antenna Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Anti-Jamming Antenna Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Anti-Jamming Antenna Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Anti-Jamming Antenna Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Anti-Jamming Antenna Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Anti-Jamming Antenna Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Anti-Jamming Antenna Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Anti-Jamming Antenna Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Anti-Jamming Antenna Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 ANTI-JAMMING ANTENNA MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Anti-Jamming Antenna Product by Type
  - 1.2.1 Nulling System
  - 1.2.2 Beam Steering Systems
  - 1.2.3 Civilian Systems
- 1.3 Anti-Jamming Antenna Product by Application
  - 1.3.1 Military & Government
  - 1.3.2 Commercial
- 1.4 Global Anti-Jamming Antenna Market Revenue and Sales Analysis
  - 1.4.1 Global Anti-Jamming Antenna Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Anti-Jamming Antenna Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Anti-Jamming Antenna Market Sales Price Trend Analysis (2020-2032)
- 1.5 Anti-Jamming Antenna Industry Trends and Innovation
  - 1.5.1 Anti-Jamming Antenna Industry Trends and Innovation
  - 1.5.2 Anti-Jamming Antenna Market Drivers and Challenges

### **2 ANTI-JAMMING ANTENNA MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 ANTI-JAMMING ANTENNA MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

### **4 GLOBAL ANTI-JAMMING ANTENNA MARKET ANALYSIS BY REGIONS**

- 4.1 Global Anti-Jamming Antenna Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Anti-Jamming Antenna Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Anti-Jamming Antenna Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Anti-Jamming Antenna Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Anti-Jamming Antenna Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Anti-Jamming Antenna Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Anti-Jamming Antenna Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Anti-Jamming Antenna Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL ANTI-JAMMING ANTENNA MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Anti-Jamming Antenna Market Size by Type
  - 5.1.1 Global Anti-Jamming Antenna Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Anti-Jamming Antenna Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Anti-Jamming Antenna Market Size by Application
  - 5.2.1 Global Anti-Jamming Antenna Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Anti-Jamming Antenna Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Anti-Jamming Antenna Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Anti-Jamming Antenna Market Size by Type
  - 6.3.1 North America Anti-Jamming Antenna Sales by Type (2020-2032)
  - 6.3.2 North America Anti-Jamming Antenna Revenue by Type (2020-2032)
- 6.4 North America Anti-Jamming Antenna Market Size by Application
  - 6.4.1 North America Anti-Jamming Antenna Sales by Application (2020-2032)
  - 6.4.2 North America Anti-Jamming Antenna Revenue by Application (2020-2032)
- 6.5 North America Anti-Jamming Antenna Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

7.1 Europe Anti-Jamming Antenna Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Anti-Jamming Antenna Market Size by Type

7.3.1 Europe Anti-Jamming Antenna Sales by Type (2020-2032)

7.3.2 Europe Anti-Jamming Antenna Revenue by Type (2020-2032)

7.4 Europe Anti-Jamming Antenna Market Size by Application

7.4.1 Europe Anti-Jamming Antenna Sales by Application (2020-2032)

7.4.2 Europe Anti-Jamming Antenna Revenue by Application (2020-2032)

7.5 Europe Anti-Jamming Antenna Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

## **8 CHINA**

8.1 China Anti-Jamming Antenna Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Anti-Jamming Antenna Market Size by Type

8.3.1 China Anti-Jamming Antenna Sales by Type (2020-2032)

8.3.2 China Anti-Jamming Antenna Revenue by Type (2020-2032)

8.4 China Anti-Jamming Antenna Market Size by Application

8.4.1 China Anti-Jamming Antenna Sales by Application (2020-2032)

8.4.2 China Anti-Jamming Antenna Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

9.1 APAC (excl. China) Anti-Jamming Antenna Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Anti-Jamming Antenna Market Size by Type

9.3.1 APAC (excl. China) Anti-Jamming Antenna Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Anti-Jamming Antenna Revenue by Type (2020-2032)

9.4 APAC (excl. China) Anti-Jamming Antenna Market Size by Application

- 9.4.1 APAC (excl. China) Anti-Jamming Antenna Sales by Application (2020-2032)
- 9.4.2 APAC (excl. China) Anti-Jamming Antenna Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Anti-Jamming Antenna Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Anti-Jamming Antenna Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Anti-Jamming Antenna Market Size by Type
  - 10.3.1 Latin America Anti-Jamming Antenna Sales by Type (2020-2032)
  - 10.3.2 Latin America Anti-Jamming Antenna Revenue by Type (2020-2032)
- 10.4 Latin America Anti-Jamming Antenna Market Size by Application
  - 10.4.1 Latin America Anti-Jamming Antenna Sales by Application (2020-2032)
  - 10.4.2 Latin America Anti-Jamming Antenna Revenue by Application (2020-2032)
- 10.5 Latin America Anti-Jamming Antenna Market Size by Country
- 10.6 Latin America Anti-Jamming Antenna Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Anti-Jamming Antenna Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Anti-Jamming Antenna Market Size by Type
  - 11.3.1 Middle East & Africa Anti-Jamming Antenna Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Anti-Jamming Antenna Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Anti-Jamming Antenna Market Size by Application
  - 11.4.1 Middle East & Africa Anti-Jamming Antenna Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Anti-Jamming Antenna Revenue by Application (2020-2032)
- 11.5 Middle East Anti-Jamming Antenna Market Size by Country
  - 11.5.1 Saudi Arabia

## 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

### 12.1 Global Anti-Jamming Antenna Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

#### 12.1.1 Global Anti-Jamming Antenna Market Sales by Key Manufacturers (2021-2025)

#### 12.1.2 Global Anti-Jamming Antenna Market Revenue by Key Manufacturers (2021-2025)

#### 12.1.3 Global Anti-Jamming Antenna Average Sales Price by Manufacturers (2021-2025)

### 12.2 Anti-Jamming Antenna Competitive Landscape Analysis and Market Dynamic

#### 12.2.1 Anti-Jamming Antenna Competitive Landscape Analysis

#### 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

#### 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

### 13.1 HEXAGON

#### 13.1.1 HEXAGON Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.1.2 HEXAGON Anti-Jamming Antenna Product Portfolio

#### 13.1.3 HEXAGON Anti-Jamming Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 Hertz Systems

#### 13.2.1 Hertz Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.2.2 Hertz Systems Anti-Jamming Antenna Product Portfolio

#### 13.2.3 Hertz Systems Anti-Jamming Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 CALIAN

#### 13.3.1 CALIAN Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.3.2 CALIAN Anti-Jamming Antenna Product Portfolio

#### 13.3.3 CALIAN Anti-Jamming Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 ST Engineering

#### 13.4.1 ST Engineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.4.2 ST Engineering Anti-Jamming Antenna Product Portfolio
- 13.4.3 ST Engineering Anti-Jamming Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.5 Orolia
  - 13.5.1 Orolia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.5.2 Orolia Anti-Jamming Antenna Product Portfolio
  - 13.5.3 Orolia Anti-Jamming Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 Raytheon Technologies
  - 13.6.1 Raytheon Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.6.2 Raytheon Technologies Anti-Jamming Antenna Product Portfolio
  - 13.6.3 Raytheon Technologies Anti-Jamming Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 TUALCOM
  - 13.7.1 TUALCOM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.7.2 TUALCOM Anti-Jamming Antenna Product Portfolio
  - 13.7.3 TUALCOM Anti-Jamming Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 BAE Systems
  - 13.8.1 BAE Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.8.2 BAE Systems Anti-Jamming Antenna Product Portfolio
  - 13.8.3 BAE Systems Anti-Jamming Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 OLinkStar
  - 13.9.1 OLinkStar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.9.2 OLinkStar Anti-Jamming Antenna Product Portfolio
  - 13.9.3 OLinkStar Anti-Jamming Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.10 Harxon
  - 13.10.1 Harxon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.10.2 Harxon Anti-Jamming Antenna Product Portfolio
  - 13.10.3 Harxon Anti-Jamming Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.11 Skylinkgnss

13.11.1 Skylinkgnss Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Skylinkgnss Anti-Jamming Antenna Product Portfolio

13.11.3 Skylinkgnss Anti-Jamming Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.12 Chengdu Zhongsen Communication Technology

13.12.1 Chengdu Zhongsen Communication Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Chengdu Zhongsen Communication Technology Anti-Jamming Antenna Product Portfolio

13.12.3 Chengdu Zhongsen Communication Technology Anti-Jamming Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Anti-Jamming Antenna Industry Chain Analysis

14.2 Anti-Jamming Antenna Industry Raw Material and Suppliers Analysis

14.2.1 Anti-Jamming Antenna Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Anti-Jamming Antenna Typical Downstream Customers

14.4 Anti-Jamming Antenna Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Anti-Jamming Antenna Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Anti-Jamming Antenna Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Anti-Jamming Antenna Industry Development Status

Table 4: Anti-Jamming Antenna Industry Development Trends

Table 5: Global Anti-Jamming Antenna Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Anti-Jamming Antenna Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Anti-Jamming Antenna Revenue Market Share by Region (2020-2025)

Table 8: Global Anti-Jamming Antenna Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Anti-Jamming Antenna Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Anti-Jamming Antenna Sales by Region (2020-2025) & (Kg)

Table 11: Global Anti-Jamming Antenna Sales Market Share by Region (2020-2025)

Table 12: Global Anti-Jamming Antenna Sales Forecast by Region (2026-2032) & (Kg)

Table 13: Global Anti-Jamming Antenna Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Anti-Jamming Antenna Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Anti-Jamming Antenna Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Anti-Jamming Antenna Sales Analysis by Type (2020-2025) & (Kg)

Table 17: Global Anti-Jamming Antenna Sales Analysis Forecast by Type (2026-2032) & (Kg)

Table 18: Global Anti-Jamming Antenna Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Anti-Jamming Antenna Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Anti-Jamming Antenna Sales Analysis by Application (2020-2025) & (Kg)

Table 21: Global Anti-Jamming Antenna Sales Analysis Forecast by Application (2026-2032) & (Kg)

Table 22: Key Anti-Jamming Antenna Players in North America

Table 23: North America Anti-Jamming Antenna Sales by Type (2020-2025) & (Kg)

Table 24: North America Anti-Jamming Antenna Sales by Type (2026-2032) & (Kg)

Table 25: North America Anti-Jamming Antenna Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Anti-Jamming Antenna Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Anti-Jamming Antenna Sales by Application (2020-2025) & (Kg)

Table 28: North America Anti-Jamming Antenna Sales by Application (2026-2032) & (Kg)

Table 29: North America Anti-Jamming Antenna Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Anti-Jamming Antenna Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Anti-Jamming Antenna Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Anti-Jamming Antenna Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Anti-Jamming Antenna Sales Market Size by Country (2020-2025) & (Kg)

Table 34: North America Anti-Jamming Antenna Sales Market Size by Country (2026-2032) & (Kg)

Table 35: Key Anti-Jamming Antenna Players in Europe

Table 36: Europe Anti-Jamming Antenna Sales by Type (2020-2025) & (Kg)

Table 37: Europe Anti-Jamming Antenna Sales by Type (2026-2032) & (Kg)

Table 38: Europe Anti-Jamming Antenna Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Anti-Jamming Antenna Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Anti-Jamming Antenna Sales by Application (2020-2025) & (Kg)

Table 41: Europe Anti-Jamming Antenna Sales by Application (2026-2032) & (Kg)

Table 42: Europe Anti-Jamming Antenna Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Anti-Jamming Antenna Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Anti-Jamming Antenna Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Anti-Jamming Antenna Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Anti-Jamming Antenna Sales Market Size by Country (2020-2025) & (Kg)

Table 47: Europe Anti-Jamming Antenna Sales Market Size Forecast by Country (2026-2032) & (Kg)

Table 48: Key Anti-Jamming Antenna Players in China

Table 49: China Anti-Jamming Antenna Sales by Type (2020-2025) & (Kg)

Table 50: China Anti-Jamming Antenna Sales by Type (2026-2032) & (Kg)

Table 51: China Anti-Jamming Antenna Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Anti-Jamming Antenna Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Anti-Jamming Antenna Sales by Application (2020-2025) & (Kg)

Table 54: China Anti-Jamming Antenna Sales by Application (2026-2032) & (Kg)

Table 55: China Anti-Jamming Antenna Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Anti-Jamming Antenna Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Anti-Jamming Antenna Players in APAC (excl. China)

Table 58: APAC (excl. China) Anti-Jamming Antenna Sales by Type (2020-2025) & (Kg)

Table 59: APAC (excl. China) Anti-Jamming Antenna Sales by Type (2026-2032) & (Kg)

Table 60: APAC (excl. China) Anti-Jamming Antenna Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Anti-Jamming Antenna Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Anti-Jamming Antenna Sales by Application (2020-2025) & (Kg)

Table 63: APAC (excl. China) Anti-Jamming Antenna Sales by Application (2026-2032) & (Kg)

Table 64: APAC (excl. China) Anti-Jamming Antenna Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Anti-Jamming Antenna Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Anti-Jamming Antenna Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Anti-Jamming Antenna Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Anti-Jamming Antenna Sales Market Size by Country (2020-2025) & (Kg)

Table 69: APAC (excl. China) Anti-Jamming Antenna Sales Market Size Forecast by Country (2026-2032) & (Kg)

Table 70: Key Anti-Jamming Antenna Players in Latin America

Table 71: Latin America Anti-Jamming Antenna Sales by Type (2020-2025) & (Kg)

Table 72: Latin America Anti-Jamming Antenna Sales by Type (2026-2032) & (Kg)

Table 73: Latin America Anti-Jamming Antenna Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Anti-Jamming Antenna Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Anti-Jamming Antenna Sales by Application (2020-2025) & (Kg)

Table 76: Latin America Anti-Jamming Antenna Sales by Application (2026-2032) & (Kg)

Table 77: Latin America Anti-Jamming Antenna Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Anti-Jamming Antenna Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Anti-Jamming Antenna Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Anti-Jamming Antenna Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Anti-Jamming Antenna Sales Market Size by Country (2020-2025) & (Kg)

Table 82: Latin America Anti-Jamming Antenna Sales Market Size Forecast by Country (2026-2032) & (Kg)

Table 83: Key Anti-Jamming Antenna Players in Middle East & Africa

Table 84: Middle East & Africa Anti-Jamming Antenna Sales by Type (2020-2025) & (Kg)

Table 85: Middle East & Africa Anti-Jamming Antenna Sales by Type (2026-2032) & (Kg)

Table 86: Middle East & Africa Anti-Jamming Antenna Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Anti-Jamming Antenna Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Anti-Jamming Antenna Sales by Application (2020-2025) & (Kg)

Table 89: Middle East & Africa Anti-Jamming Antenna Sales by Application (2026-2032) & (Kg)

Table 90: Middle East & Africa Anti-Jamming Antenna Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Anti-Jamming Antenna Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Anti-Jamming Antenna Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Anti-Jamming Antenna Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Anti-Jamming Antenna Sales Market Size by Country (2020-2025) & (Kg)

Table 95: Middle East & Africa Anti-Jamming Antenna Sales Market Size Forecast by Country (2026-2032) & (Kg)

Table 96: Global Anti-Jamming Antenna Market Sales by Key Manufacturers (2021-2025) & (Kg)

Table 97: Global Anti-Jamming Antenna Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Anti-Jamming Antenna Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Anti-Jamming Antenna Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: HEXAGON Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: HEXAGON Anti-Jamming Antenna Product Portfolio

Table 105: HEXAGON Anti-Jamming Antenna Revenue (US\$ Million), Sales (Kg), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Hertz Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Hertz Systems Anti-Jamming Antenna Product Portfolio

Table 108: Hertz Systems Anti-Jamming Antenna Revenue (US\$ Million), Sales (Kg), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: CALIAN Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: CALIAN Anti-Jamming Antenna Product Portfolio

Table 111: CALIAN Anti-Jamming Antenna Revenue (US\$ Million), Sales (Kg), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: ST Engineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: ST Engineering Anti-Jamming Antenna Product Portfolio

Table 114: ST Engineering Anti-Jamming Antenna Revenue (US\$ Million), Sales (Kg), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Orolia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Orolia Anti-Jamming Antenna Product Portfolio

Table 117: Orolia Anti-Jamming Antenna Revenue (US\$ Million), Sales (Kg), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Raytheon Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Raytheon Technologies Anti-Jamming Antenna Product Portfolio

Table 120: Raytheon Technologies Anti-Jamming Antenna Revenue (US\$ Million), Sales (Kg), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: TUALCOM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: TUALCOM Anti-Jamming Antenna Product Portfolio

Table 123: TUALCOM Anti-Jamming Antenna Revenue (US\$ Million), Sales (Kg), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: BAE Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: BAE Systems Anti-Jamming Antenna Product Portfolio

Table 126: BAE Systems Anti-Jamming Antenna Revenue (US\$ Million), Sales (Kg), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: OLinkStar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: OLinkStar Anti-Jamming Antenna Product Portfolio

Table 129: OLinkStar Anti-Jamming Antenna Revenue (US\$ Million), Sales (Kg), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Harxon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Harxon Anti-Jamming Antenna Product Portfolio

Table 132: Harxon Anti-Jamming Antenna Revenue (US\$ Million), Sales (Kg), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Skylinkgnss Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Skylinkgnss Anti-Jamming Antenna Product Portfolio

Table 135: Skylinkgnss Anti-Jamming Antenna Revenue (US\$ Million), Sales (Kg), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Chengdu Zhongsen Communication Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Chengdu Zhongsen Communication Technology Anti-Jamming Antenna Product Portfolio

Table 138: Chengdu Zhongsen Communication Technology Anti-Jamming Antenna Revenue (US\$ Million), Sales (Kg), Price (USD/Unit), Gross Margin and Market Share

(2021-2025)

Table 139: Upstream Key Raw Material Price List

Table 140: Anti-Jamming Antenna Raw Material Suppliers and Contact Information

Table 141: Anti-Jamming Antenna Typical Customer List

Table 142: Anti-Jamming Antenna Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Anti-Jamming Antenna Product Pictures

Figure 2: Nulling System Picture Scope

Figure 3: Beam Steering Systems Picture Scope

Figure 4: Civilian Systems Picture Scope

Figure 5: Military & Government Picture Scope

Figure 6: Commercial Picture Scope

Figure 7: Global Anti-Jamming Antenna Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Anti-Jamming Antenna Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Anti-Jamming Antenna Market Sales and Growth Rate Analysis (2020-2032) & (Kg)

Figure 10: Global Anti-Jamming Antenna Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 11: Global Anti-Jamming Antenna Market Size by Region (2020-2032) & (US\$ Million)

Figure 12: Global Anti-Jamming Antenna Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 13: Global Anti-Jamming Antenna Sales Price by Region (2020-2032) & (Kg)

Figure 14: North America Anti-Jamming Antenna Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 15: North America Anti-Jamming Antenna Revenue Market Share by Players in 2024

Figure 16: North America Anti-Jamming Antenna Sales Market Share by Type (2020-2032)

Figure 17: North America Anti-Jamming Antenna Revenue Market Share by Type (2020-2032)

Figure 18: North America Anti-Jamming Antenna Sales Market Share by Application (2020-2032)

Figure 19: North America Anti-Jamming Antenna Revenue Market Share by Application (2020-2032)

Figure 20: US Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 21: Canada Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 22: Europe Anti-Jamming Antenna Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23:Europe Anti-Jamming Antenna Revenue Market Share by Players in 2024

Figure 24:Europe Anti-Jamming Antenna Sales Market Share by Type (2020-2032)

Figure 25:Europe Anti-Jamming Antenna Revenue Market Share by Type (2020-2032)

Figure 26:Europe Anti-Jamming Antenna Sales Market Share by Application (2020-2032)

Figure 27:Europe Anti-Jamming Antenna Revenue Market Share by Application (2020-2032)

Figure 28:Germany Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 29:France Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 30:United Kingdom Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 31:Italy Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 32:Spain Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 33:Benelux Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 34:China Anti-Jamming Antenna Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 35:China Anti-Jamming Antenna Revenue Market Share by Players in 2024

Figure 36:China Anti-Jamming Antenna Sales Market Share by Type (2020-2032)

Figure 37:China Anti-Jamming Antenna Revenue Market Share by Type (2020-2032)

Figure 38:China Anti-Jamming Antenna Sales Market Share by Application (2020-2032)

Figure 39:China Anti-Jamming Antenna Revenue Market Share by Application (2020-2032)

Figure 40:APAC (excl. China) Anti-Jamming Antenna Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:APAC (excl. China) Anti-Jamming Antenna Revenue Market Share by Players in 2024

Figure 42:APAC (excl. China) Anti-Jamming Antenna Sales Market Share by Type (2020-2032)

Figure 43:APAC (excl. China) Anti-Jamming Antenna Revenue Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Anti-Jamming Antenna Sales Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Anti-Jamming Antenna Revenue Market Share by Application (2020-2032)

Figure 46:Japan Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 47:South Korea Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 48:India Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 49:Australia Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 50:Southeast Asia Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 51:Latin America Anti-Jamming Antenna Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 52:Latin America Anti-Jamming Antenna Revenue Market Share by Players in 2024

Figure 53:Latin America Anti-Jamming Antenna Sales Market Share by Type (2020-2032)

Figure 54:Latin America Anti-Jamming Antenna Revenue Market Share by Type (2020-2032)

Figure 55:Latin America Anti-Jamming Antenna Sales Market Share by Application (2020-2032)

Figure 56:Latin America Anti-Jamming Antenna Revenue Market Share by Application (2020-2032)

Figure 57:Mexico Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 58:Brazil Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Anti-Jamming Antenna Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Anti-Jamming Antenna Revenue Market Share by Players in 2024

Figure 61:Middle East & Africa Anti-Jamming Antenna Sales Market Share by Type (2020-2032)

Figure 62:Middle East & Africa Anti-Jamming Antenna Revenue Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Anti-Jamming Antenna Sales Market Share by Application (2020-2032)

Figure 64:Middle East & Africa Anti-Jamming Antenna Revenue Market Share by Application (2020-2032)

Figure 65:Saudi Arabia Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 66:South Africa Anti-Jamming Antenna Revenue (2020-2032) & (US\$ Million)

Figure 67:Global Anti-Jamming Antenna Sales Market Share by Key Manufacturers in 2024

Figure 68:Global Anti-Jamming Antenna Revenue Market Share by Key Manufacturers in 2024

Figure 69:Global Anti-Jamming Antenna Industry Competition Landscape

Figure 70:Anti-Jamming Antenna Industry Chain Analysis

Figure 71:Bottom-Up and Top-Down Research Methods

Figure 72:Key Interview Objectives

Figure 73:Data Cross Validation

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