

Global Anti-Caking Agents for Fertilizer Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Anti-Caking Agents for Fertilizer market size will reach 585.78 Million USD in 2025 and is projected to reach 842 Million USD by 2032, with a CAGR of 5.32% (2025-2032). Notably, the China Anti-Caking Agents for Fertilizer market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Anti-caking agents are substances added to fertilizer to prevent clumping or caking of the particles. This is particularly important for fertilizers that contain hygroscopic ingredients like urea, which readily absorbs moisture from the air, causing the particles to stick together. Anti-caking agents can be organic or inorganic materials that coat the surface of the fertilizer particles, reducing their stickiness and preventing clumping. Common anti-caking agents used in fertilizer include bentonite, kaolin, talc, and magnesium carbonate. They do not affect the nutrient content of the fertilizer and are generally safe for plants and the environment when used as directed.

The major global manufacturers of Anti-Caking Agents for Fertilizer include ArrMaz, Clariant, Kao Corporation, Imerys, Forbon, Emulchem, Fertibon, Dorf Ketal, PPG, Neelam Aqua & Speciality Chem, Shandong Fuyuan Fine Chemical, Tashkent, Chemipol, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Anti-Caking Agents for Fertilizer. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Anti-Caking Agents for Fertilizer market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Anti-Caking Agents for Fertilizer market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Anti-Caking Agents for Fertilizer industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Anti-Caking Agents for Fertilizer Include:

ArrMaz

Clariant

Kao Corporation

Imerys

Forbon

Emulchem

Fertibon

Dorf Ketal

PPG

Neelam Aqua & Speciality Chem

Shandong Fuyuan Fine Chemical

Tashkent

Chemipol

Anti-Caking Agents for Fertilizer Product Segment Include:

Anti-Caking Agent Powder

Anti-Caking Agent Paste

Water Soluble Anti-Caking Agent

Anti-Caking Agents for Fertilizer Product Application Include:

Biodegradable Fertilizer

Nitrate Fertilizers

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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