

Global Ammonium Polyphosphate Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ammonium Polyphosphate market size will reach 2,357.19 Million USD in 2025 and is projected to reach 3,704.17 Million USD by 2032, with a CAGR of 6.67% (2025-2032). Notably, the China Ammonium Polyphosphate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Ammonium Polyphosphate (APP) is an inorganic salt that is composed of ammonia and polyphosphate anions. It is a key ingredient in many flame retardants and is commonly used in the production of fertilizers. APP is also used as a food additive and plays an important role in enhancing the shelf life of baked goods. It is known for its excellent solubility in water, high thermal stability, and low toxicity. APP is an environmentally friendly material that does not contain halogenated compounds, making it an ideal choice for many applications.

The major global manufacturers of Ammonium Polyphosphate include Clariant, Perimeter Solutions, Nutrien, JLS Chemical, Budenheim, Plant Food Company, Sanwa Flame Retardant Technology, Jingdong Chemical, Kingssun Group, Lanyang Chemical, Zhejiang Longyou GD Chemical, Shian Chem, Chuanhong Phosphorus Chemical, Changfeng Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ammonium Polyphosphate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ammonium Polyphosphate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ammonium Polyphosphate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ammonium Polyphosphate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ammonium Polyphosphate Include:

Clariant

Perimeter Solutions

Nutrien

JLS Chemical

Budenheim

Plant Food Company

Sanwa Flame Retardant Technology

Jingdong Chemical

Kingssun Group

Lanyang Chemical

Zhejiang Longyou GD Chemical

Shian Chem

Chuanhong Phosphorus Chemical

Changfeng Chemical

Ammonium Polyphosphate Product Segment Include:

APP I

APP II

Others

Ammonium Polyphosphate Product Application Include:

Liquid Fertilizer Industry

Flame Retardant Industry

Others

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