

# Global Ammonium Nitrate Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Ammonium Nitrate market size will reach 6,086.66 Million USD in 2025 and is projected to reach 7,770.16 Million USD by 2032, with a CAGR of 3.55% (2025-2032). Notably, the China Ammonium Nitrate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Ammonium nitrate ( $\text{NH}_4\text{NO}_3$ ) is a common industrial chemical that is used primarily as a fertilizer because of its high nitrogen content. It is a white crystalline compound that is highly soluble in water and is commonly found in granular form. Ammonium nitrate is also used as an oxidizing agent in explosives, such as dynamite and TNT, because it can spontaneously release large amounts of oxygen when heated or subjected to shock. However, due to its explosive properties, the use and storage of ammonium nitrate are highly regulated to prevent accidental or intentional explosions.

The major global manufacturers of Ammonium Nitrate include EuroChem, Uralchem, OSTCHEM Holding, Borealis, Acron, Yara, SBU Azot, Incitec Pivot, Zaklady, Orica, CF Industries, CSBP, Enaex, KuibyshevAzot, Minudobreniya(Rossosh), DFPC, Xinghua Chemical, Liuzhou Chemical, Jiehua Chemical, Holitech, GES, Jinkai Group, Urals Fertilizer, Sichun Chemical, Shangxi Tianji, Fujian Shaohua, Sichuan Lutianhua, Sasol, Yunnan Jiehua, Shanxi Tianji, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ammonium Nitrate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ammonium Nitrate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ammonium Nitrate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ammonium Nitrate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ammonium Nitrate Include:

EuroChem

Uralchem

OSTCHEM Holding

Borealis

Acron

Yara

SBU Azot

Incitec Pivot

Zaklady

Orica

CF Industries

CSBP

Enaex

KuibyshevAzot

Minudobreniya(Rossosh)

DFPCL

Xinghua Chemical

Liuzhou Chemical

Jiehua Chemical

Holitech

GESC

Jinkai Group

Urals Fertilizer

Sichun Chemical

Shangxi Tianji

Fujian Shaohua

Sichuan Lutianhua

Sasol

Yunnan Jiehua

Shanxi Tianji

Ammonium Nitrate Product Segment Include:

Ammonium Nitrate Solution

Ammonium Nitrate Solid

Ammonium Nitrate Product Application Include:

Nitrogenous Fertilizer

Industrial Explosive

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Ammonium Nitrate Capacity and Production Analysis

Chapter 3: Global Ammonium Nitrate Industry PESTEL Analysis

Chapter 4: Global Ammonium Nitrate Industry Porter's Five Forces Analysis

Chapter 5: Global Ammonium Nitrate Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Ammonium Nitrate Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Ammonium Nitrate Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Ammonium Nitrate Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Ammonium Nitrate Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Ammonium Nitrate Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Ammonium Nitrate Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Ammonium Nitrate Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Ammonium Nitrate Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 AMMONIUM NITRATE MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Ammonium Nitrate Product by Type
  - 1.2.1 Ammonium Nitrate Solution
  - 1.2.2 Ammonium Nitrate Solid
- 1.3 Ammonium Nitrate Product by Application
  - 1.3.1 Nitrogenous Fertilizer
  - 1.3.2 Industrial Explosive
  - 1.3.3 Other
- 1.4 Global Ammonium Nitrate Market Revenue and Sales Analysis
  - 1.4.1 Global Ammonium Nitrate Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Ammonium Nitrate Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Ammonium Nitrate Market Sales Price Trend Analysis (2020-2032)
- 1.5 Ammonium Nitrate Industry Trends and Innovation
  - 1.5.1 Ammonium Nitrate Industry Trends and Innovation
  - 1.5.2 Ammonium Nitrate Market Drivers and Challenges

### **2 GLOBAL AMMONIUM NITRATE CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Ammonium Nitrate Capacity, Production and Utilization (2020-2032)
- 2.2 Global Ammonium Nitrate Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Ammonium Nitrate Production by Region
  - 2.3.1 Global Ammonium Nitrate Production by Region (2020-2025)
  - 2.3.2 Global Ammonium Nitrate Production Forecast by Region (2026-2032)
  - 2.3.3 Global Ammonium Nitrate Production Market Share by Region (2020-2032)

### **3 AMMONIUM NITRATE MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 AMMONIUM NITRATE MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL AMMONIUM NITRATE MARKET ANALYSIS BY REGIONS**

- 5.1 Ammonium Nitrate Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Ammonium Nitrate Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Ammonium Nitrate Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Ammonium Nitrate Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Ammonium Nitrate Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Ammonium Nitrate Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Ammonium Nitrate Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Ammonium Nitrate Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL AMMONIUM NITRATE MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Ammonium Nitrate Market Size by Type
  - 6.1.1 Global Ammonium Nitrate Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Ammonium Nitrate Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Ammonium Nitrate Market Size by Application
  - 6.2.1 Global Ammonium Nitrate Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Ammonium Nitrate Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Ammonium Nitrate Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Ammonium Nitrate Market Size by Type
  - 7.3.1 North America Ammonium Nitrate Sales by Type (2020-2032)
  - 7.3.2 North America Ammonium Nitrate Revenue by Type (2020-2032)
- 7.4 North America Ammonium Nitrate Market Size by Application

- 7.4.1 North America Ammonium Nitrate Sales by Application (2020-2032)
- 7.4.2 North America Ammonium Nitrate Revenue by Application (2020-2032)
- 7.5 North America Ammonium Nitrate Market Size by Country
  - 7.5.1 US
  - 7.5.2 Canada

## **8 EUROPE**

- 8.1 Europe Ammonium Nitrate Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Ammonium Nitrate Market Size by Type
  - 8.3.1 Europe Ammonium Nitrate Sales by Type (2020-2032)
  - 8.3.2 Europe Ammonium Nitrate Revenue by Type (2020-2032)
- 8.4 Europe Ammonium Nitrate Market Size by Application
  - 8.4.1 Europe Ammonium Nitrate Sales by Application (2020-2032)
  - 8.4.2 Europe Ammonium Nitrate Revenue by Application (2020-2032)
- 8.5 Europe Ammonium Nitrate Market Size by Country
  - 8.5.1 Germany
  - 8.5.2 France
  - 8.5.3 United Kingdom
  - 8.5.4 Italy
  - 8.5.5 Spain
  - 8.5.6 Benelux

## **9 CHINA**

- 9.1 China Ammonium Nitrate Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Ammonium Nitrate Market Size by Type
  - 9.3.1 China Ammonium Nitrate Sales by Type (2020-2032)
  - 9.3.2 China Ammonium Nitrate Revenue by Type (2020-2032)
- 9.4 China Ammonium Nitrate Market Size by Application
  - 9.4.1 China Ammonium Nitrate Sales by Application (2020-2032)
  - 9.4.2 China Ammonium Nitrate Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

- 10.1 APAC (excl. China) Ammonium Nitrate Market Size and Growth Rate Analysis (2020-2032)

- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Ammonium Nitrate Market Size by Type
  - 10.3.1 APAC (excl. China) Ammonium Nitrate Sales by Type (2020-2032)
  - 10.3.2 APAC (excl. China) Ammonium Nitrate Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Ammonium Nitrate Market Size by Application
  - 10.4.1 APAC (excl. China) Ammonium Nitrate Sales by Application (2020-2032)
  - 10.4.2 APAC (excl. China) Ammonium Nitrate Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Ammonium Nitrate Market Size by Country
  - 10.5.1 Japan
  - 10.5.2 South Korea
  - 10.5.3 India
  - 10.5.4 Australia
  - 10.5.5 Southeast Asia

## **11 LATIN AMERICA**

- 11.1 Latin America Ammonium Nitrate Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA AMMONIUM NITRATE MARKET SIZE BY TYPE**

- 11.3.1 Latin America Ammonium Nitrate Sales by Type (2020-2032)
- 11.3.2 Latin America Ammonium Nitrate Revenue by Type (2020-2032)
- 11.4 Latin America Ammonium Nitrate Market Size by Application
  - 11.4.1 Latin America Ammonium Nitrate Sales by Application (2020-2032)
  - 11.4.2 Latin America Ammonium Nitrate Revenue by Application (2020-2032)
- 11.5 Latin America Ammonium Nitrate Market Size by Country
- 11.6 Latin America Ammonium Nitrate Market Size by Country
  - 11.6.1 Mexico
  - 11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

- 12.1 Middle East & Africa Ammonium Nitrate Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Ammonium Nitrate Market Size by Type
  - 12.3.1 Middle East & Africa Ammonium Nitrate Sales by Type (2020-2032)

- 12.3.2 Middle East & Africa Ammonium Nitrate Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Ammonium Nitrate Market Size by Application
  - 12.4.1 Middle East & Africa Ammonium Nitrate Sales by Application (2020-2032)
  - 12.4.2 Middle East & Africa Ammonium Nitrate Revenue by Application (2020-2032)
- 12.5 Middle East Ammonium Nitrate Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Ammonium Nitrate Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Ammonium Nitrate Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Ammonium Nitrate Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Ammonium Nitrate Average Sales Price by Manufacturers (2021-2025)
- 13.2 Ammonium Nitrate Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Ammonium Nitrate Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

- 14.1 EuroChem
  - 14.1.1 EuroChem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.1.2 EuroChem Ammonium Nitrate Product Portfolio
  - 14.1.3 EuroChem Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 Uralchem
  - 14.2.1 Uralchem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.2.2 Uralchem Ammonium Nitrate Product Portfolio
  - 14.2.3 Uralchem Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 OSTCHEM Holding
  - 14.3.1 OSTCHEM Holding Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.3.2 OSTCHEM Holding Ammonium Nitrate Product Portfolio
  - 14.3.3 OSTCHEM Holding Ammonium Nitrate Market Data Analysis (Revenue, Sales,

Price, Gross Margin and Market Share) (2021-2025)

#### 14.4 Borealis

14.4.1 Borealis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Borealis Ammonium Nitrate Product Portfolio

14.4.3 Borealis Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.5 Acron

14.5.1 Acron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Acron Ammonium Nitrate Product Portfolio

14.5.3 Acron Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.6 Yara

14.6.1 Yara Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Yara Ammonium Nitrate Product Portfolio

14.6.3 Yara Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.7 SBU Azot

14.7.1 SBU Azot Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 SBU Azot Ammonium Nitrate Product Portfolio

14.7.3 SBU Azot Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.8 Incitec Pivot

14.8.1 Incitec Pivot Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Incitec Pivot Ammonium Nitrate Product Portfolio

14.8.3 Incitec Pivot Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.9 Zaklady

14.9.1 Zaklady Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Zaklady Ammonium Nitrate Product Portfolio

14.9.3 Zaklady Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.10 Orica

14.10.1 Orica Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

14.10.2 Orica Ammonium Nitrate Product Portfolio

14.10.3 Orica Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 CF Industries

14.11.1 CF Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 CF Industries Ammonium Nitrate Product Portfolio

14.11.3 CF Industries Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 CSBP

14.12.1 CSBP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 CSBP Ammonium Nitrate Product Portfolio

14.12.3 CSBP Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Enaex

14.13.1 Enaex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Enaex Ammonium Nitrate Product Portfolio

14.13.3 Enaex Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 KuibyshevAzot

14.14.1 KuibyshevAzot Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 KuibyshevAzot Ammonium Nitrate Product Portfolio

14.14.3 KuibyshevAzot Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Minudobreniya(Rossosh)

14.15.1 Minudobreniya(Rossosh) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Minudobreniya(Rossosh) Ammonium Nitrate Product Portfolio

14.15.3 Minudobreniya(Rossosh) Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 DFPCL

14.16.1 DFPCL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 DFPCL Ammonium Nitrate Product Portfolio

14.16.3 DFPCL Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price,

## Gross Margin and Market Share) (2021-2025)

### 14.17 Xinghua Chemical

14.17.1 Xinghua Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.17.2 Xinghua Chemical Ammonium Nitrate Product Portfolio

14.17.3 Xinghua Chemical Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.18 Liuzhou Chemical

14.18.1 Liuzhou Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.18.2 Liuzhou Chemical Ammonium Nitrate Product Portfolio

14.18.3 Liuzhou Chemical Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.19 Jiehua Chemical

14.19.1 Jiehua Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.19.2 Jiehua Chemical Ammonium Nitrate Product Portfolio

14.19.3 Jiehua Chemical Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.20 Holitech

14.20.1 Holitech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.20.2 Holitech Ammonium Nitrate Product Portfolio

14.20.3 Holitech Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.21 GESC

14.21.1 GESC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.21.2 GESC Ammonium Nitrate Product Portfolio

14.21.3 GESC Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.22 Jinkai Group

14.22.1 Jinkai Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.22.2 Jinkai Group Ammonium Nitrate Product Portfolio

14.22.3 Jinkai Group Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.23 Urals Fertilizer

14.23.1 Urals Fertilizer Basic Company Profile (Employees, Areas Service,

## Competitors and Contact Information)

### 14.23.2 Urals Fertilizer Ammonium Nitrate Product Portfolio

14.23.3 Urals Fertilizer Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.24 Sichun Chemical

14.24.1 Sichun Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.24.2 Sichun Chemical Ammonium Nitrate Product Portfolio

14.24.3 Sichun Chemical Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.25 Shangxi Tianji

14.25.1 Shangxi Tianji Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.25.2 Shangxi Tianji Ammonium Nitrate Product Portfolio

14.25.3 Shangxi Tianji Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.26 Fujian Shaohua

14.26.1 Fujian Shaohua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.26.2 Fujian Shaohua Ammonium Nitrate Product Portfolio

14.26.3 Fujian Shaohua Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.27 Sichuan Lutianhua

14.27.1 Sichuan Lutianhua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.27.2 Sichuan Lutianhua Ammonium Nitrate Product Portfolio

14.27.3 Sichuan Lutianhua Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.28 Sasol

14.28.1 Sasol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.28.2 Sasol Ammonium Nitrate Product Portfolio

14.28.3 Sasol Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.29 Yunnan Jiehua

14.29.1 Yunnan Jiehua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.29.2 Yunnan Jiehua Ammonium Nitrate Product Portfolio

14.29.3 Yunnan Jiehua Ammonium Nitrate Market Data Analysis (Revenue, Sales,

Price, Gross Margin and Market Share) (2021-2025)

14.30 Shanxi Tianji

14.30.1 Shanxi Tianji Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.30.2 Shanxi Tianji Ammonium Nitrate Product Portfolio

14.30.3 Shanxi Tianji Ammonium Nitrate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 Ammonium Nitrate Industry Chain Analysis

15.2 Ammonium Nitrate Industry Raw Material and Suppliers Analysis

15.2.1 Ammonium Nitrate Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Ammonium Nitrate Typical Downstream Customers

15.4 Ammonium Nitrate Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Ammonium Nitrate Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Ammonium Nitrate Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Ammonium Nitrate Industry Development Status

Table 4: Ammonium Nitrate Industry Development Trends

Table 5: Global Ammonium Nitrate Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Ammonium Nitrate Production by Region (2020-2025) & (K Ton)

Table 7: Global Ammonium Nitrate Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Ammonium Nitrate Production Market Share by Region (2020-2025)

Table 9: Global Ammonium Nitrate Production Market Share by Region (2026-2032)

Table 10: Global Ammonium Nitrate Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Ammonium Nitrate Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Ammonium Nitrate Revenue Market Share by Region (2020-2025)

Table 13: Global Ammonium Nitrate Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Ammonium Nitrate Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Ammonium Nitrate Sales by Region (2020-2025) & (K Ton)

Table 16: Global Ammonium Nitrate Sales Market Share by Region (2020-2025)

Table 17: Global Ammonium Nitrate Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Ammonium Nitrate Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Ammonium Nitrate Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Ammonium Nitrate Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Ammonium Nitrate Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Ammonium Nitrate Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Ammonium Nitrate Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Ammonium Nitrate Revenue Analysis Forecast by Application

(2026-2032) & (US\$ Million)

Table 25: Global Ammonium Nitrate Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Ammonium Nitrate Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Ammonium Nitrate Players in North America

Table 28: North America Ammonium Nitrate Sales by Type (2020-2025) & (K Ton)

Table 29: North America Ammonium Nitrate Sales by Type (2026-2032) & (K Ton)

Table 30: North America Ammonium Nitrate Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Ammonium Nitrate Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Ammonium Nitrate Sales by Application (2020-2025) & (K Ton)

Table 33: North America Ammonium Nitrate Sales by Application (2026-2032) & (K Ton)

Table 34: North America Ammonium Nitrate Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Ammonium Nitrate Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Ammonium Nitrate Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Ammonium Nitrate Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Ammonium Nitrate Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Ammonium Nitrate Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Ammonium Nitrate Players in Europe

Table 41: Europe Ammonium Nitrate Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Ammonium Nitrate Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Ammonium Nitrate Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Ammonium Nitrate Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Ammonium Nitrate Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Ammonium Nitrate Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Ammonium Nitrate Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Ammonium Nitrate Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Ammonium Nitrate Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Ammonium Nitrate Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Ammonium Nitrate Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Ammonium Nitrate Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Ammonium Nitrate Players in China

Table 54: China Ammonium Nitrate Sales by Type (2020-2025) & (K Ton)

Table 55: China Ammonium Nitrate Sales by Type (2026-2032) & (K Ton)

Table 56: China Ammonium Nitrate Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Ammonium Nitrate Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Ammonium Nitrate Sales by Application (2020-2025) & (K Ton)

Table 59: China Ammonium Nitrate Sales by Application (2026-2032) & (K Ton)

Table 60: China Ammonium Nitrate Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Ammonium Nitrate Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Ammonium Nitrate Players in APAC (excl. China)

Table 63: APAC (excl. China) Ammonium Nitrate Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Ammonium Nitrate Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Ammonium Nitrate Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Ammonium Nitrate Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Ammonium Nitrate Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Ammonium Nitrate Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Ammonium Nitrate Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Ammonium Nitrate Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Ammonium Nitrate Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Ammonium Nitrate Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Ammonium Nitrate Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Ammonium Nitrate Sales Market Size Forecast by

Country (2026-2032) & (K Ton)

Table 75: Key Ammonium Nitrate Players in Latin America

Table 76: Latin America Ammonium Nitrate Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Ammonium Nitrate Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Ammonium Nitrate Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Ammonium Nitrate Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Ammonium Nitrate Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Ammonium Nitrate Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Ammonium Nitrate Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Ammonium Nitrate Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Ammonium Nitrate Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Ammonium Nitrate Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Ammonium Nitrate Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Ammonium Nitrate Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Ammonium Nitrate Players in Middle East & Africa

Table 89: Middle East & Africa Ammonium Nitrate Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Ammonium Nitrate Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Ammonium Nitrate Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Ammonium Nitrate Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Ammonium Nitrate Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Ammonium Nitrate Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Ammonium Nitrate Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Ammonium Nitrate Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Ammonium Nitrate Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Ammonium Nitrate Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Ammonium Nitrate Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Ammonium Nitrate Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Ammonium Nitrate Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Ammonium Nitrate Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Ammonium Nitrate Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Ammonium Nitrate Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: EuroChem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: EuroChem Ammonium Nitrate Product Portfolio

Table 110: EuroChem Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Uralchem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Uralchem Ammonium Nitrate Product Portfolio

Table 113: Uralchem Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: OSTCHEM Holding Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: OSTCHEM Holding Ammonium Nitrate Product Portfolio

Table 116: OSTCHEM Holding Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Borealis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Borealis Ammonium Nitrate Product Portfolio

Table 119: Borealis Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Acron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 121: Acron Ammonium Nitrate Product Portfolio
- Table 122: Acron Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 123: Yara Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 124: Yara Ammonium Nitrate Product Portfolio
- Table 125: Yara Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 126: SBU Azot Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 127: SBU Azot Ammonium Nitrate Product Portfolio
- Table 128: SBU Azot Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 129: Incitec Pivot Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 130: Incitec Pivot Ammonium Nitrate Product Portfolio
- Table 131: Incitec Pivot Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 132: Zaklady Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 133: Zaklady Ammonium Nitrate Product Portfolio
- Table 134: Zaklady Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 135: Orica Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 136: Orica Ammonium Nitrate Product Portfolio
- Table 137: Orica Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 138: CF Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 139: CF Industries Ammonium Nitrate Product Portfolio
- Table 140: CF Industries Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 141: CSBP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 142: CSBP Ammonium Nitrate Product Portfolio
- Table 143: CSBP Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 144: Enaex Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 145: Enaex Ammonium Nitrate Product Portfolio

Table 146: Enaex Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: KuibyshevAzot Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: KuibyshevAzot Ammonium Nitrate Product Portfolio

Table 149: KuibyshevAzot Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Minudobreniya(Rossosh) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Minudobreniya(Rossosh) Ammonium Nitrate Product Portfolio

Table 152: Minudobreniya(Rossosh) Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: DFPCL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: DFPCL Ammonium Nitrate Product Portfolio

Table 155: DFPCL Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: Xinghua Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: Xinghua Chemical Ammonium Nitrate Product Portfolio

Table 158: Xinghua Chemical Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 159: Liuzhou Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 160: Liuzhou Chemical Ammonium Nitrate Product Portfolio

Table 161: Liuzhou Chemical Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 162: Jiehua Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 163: Jiehua Chemical Ammonium Nitrate Product Portfolio

Table 164: Jiehua Chemical Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 165: Holitech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 166: Holitech Ammonium Nitrate Product Portfolio

Table 167: Holitech Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

- Table 168: GESC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 169: GESC Ammonium Nitrate Product Portfolio
- Table 170: GESC Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 171: Jinkai Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 172: Jinkai Group Ammonium Nitrate Product Portfolio
- Table 173: Jinkai Group Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 174: Urals Fertilizer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 175: Urals Fertilizer Ammonium Nitrate Product Portfolio
- Table 176: Urals Fertilizer Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 177: Sichun Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 178: Sichun Chemical Ammonium Nitrate Product Portfolio
- Table 179: Sichun Chemical Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 180: Shangxi Tianji Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 181: Shangxi Tianji Ammonium Nitrate Product Portfolio
- Table 182: Shangxi Tianji Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 183: Fujian Shaohua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 184: Fujian Shaohua Ammonium Nitrate Product Portfolio
- Table 185: Fujian Shaohua Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 186: Sichuan Lutianhua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 187: Sichuan Lutianhua Ammonium Nitrate Product Portfolio
- Table 188: Sichuan Lutianhua Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 189: Sasol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 190: Sasol Ammonium Nitrate Product Portfolio
- Table 191: Sasol Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price

(USD/Ton), Gross Margin and Market Share (2021-2025)

Table 192: Yunnan Jiehua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 193: Yunnan Jiehua Ammonium Nitrate Product Portfolio

Table 194: Yunnan Jiehua Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 195: Shanxi Tianji Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 196: Shanxi Tianji Ammonium Nitrate Product Portfolio

Table 197: Shanxi Tianji Ammonium Nitrate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 198: Upstream Key Raw Material Price List

Table 199: Ammonium Nitrate Raw Material Suppliers and Contact Information

Table 200: Ammonium Nitrate Typical Customer List

Table 201: Ammonium Nitrate Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Ammonium Nitrate Product Pictures

Figure 2: Ammonium Nitrate Solution Picture Scope

Figure 3: Ammonium Nitrate Solid Picture Scope

Figure 4: Nitrogenous Fertilizer Picture Scope

Figure 5: Industrial Explosive Picture Scope

Figure 6: Other Picture Scope

Figure 7: Global Ammonium Nitrate Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Ammonium Nitrate Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Ammonium Nitrate Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 10: Global Ammonium Nitrate Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 11: Global Ammonium Nitrate Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 12: Global Ammonium Nitrate Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 13: Global Ammonium Nitrate Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 14: Global Ammonium Nitrate Production Market Share by Region (2019-2030)

Figure 15: Global Ammonium Nitrate Market Size by Region (2020-2032) & (US\$ Million)

Figure 16: Global Ammonium Nitrate Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 17: Global Ammonium Nitrate Sales Price by Region (2020-2032) & (K Ton)

Figure 18: North America Ammonium Nitrate Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 19: North America Ammonium Nitrate Revenue Market Share by Players in 2024

Figure 20: North America Ammonium Nitrate Sales Market Share by Type (2020-2032)

Figure 21: North America Ammonium Nitrate Revenue Market Share by Type (2020-2032)

Figure 22: North America Ammonium Nitrate Sales Market Share by Application (2020-2032)

Figure 23: North America Ammonium Nitrate Revenue Market Share by Application (2020-2032)

Figure 24:US Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 25:Canada Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 26:Europe Ammonium Nitrate Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 27:Europe Ammonium Nitrate Revenue Market Share by Players in 2024

Figure 28:Europe Ammonium Nitrate Sales Market Share by Type (2020-2032)

Figure 29:Europe Ammonium Nitrate Revenue Market Share by Type (2020-2032)

Figure 30:Europe Ammonium Nitrate Sales Market Share by Application (2020-2032)

Figure 31:Europe Ammonium Nitrate Revenue Market Share by Application (2020-2032)

Figure 32:Germany Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 33:France Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 34:United Kingdom Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 35:Italy Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 36:Spain Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 37:Benelux Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 38:China Ammonium Nitrate Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 39:China Ammonium Nitrate Revenue Market Share by Players in 2024

Figure 40:China Ammonium Nitrate Sales Market Share by Type (2020-2032)

Figure 41:China Ammonium Nitrate Revenue Market Share by Type (2020-2032)

Figure 42:China Ammonium Nitrate Sales Market Share by Application (2020-2032)

Figure 43:China Ammonium Nitrate Revenue Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Ammonium Nitrate Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 45:APAC (excl. China) Ammonium Nitrate Revenue Market Share by Players in 2024

Figure 46:APAC (excl. China) Ammonium Nitrate Sales Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Ammonium Nitrate Revenue Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Ammonium Nitrate Sales Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Ammonium Nitrate Revenue Market Share by Application (2020-2032)

Figure 50:Japan Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 51:South Korea Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 52:India Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 53:Australia Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 54:Southeast Asia Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 55:Latin America Ammonium Nitrate Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 56:Latin America Ammonium Nitrate Revenue Market Share by Players in 2024

Figure 57:Latin America Ammonium Nitrate Sales Market Share by Type (2020-2032)

Figure 58:Latin America Ammonium Nitrate Revenue Market Share by Type (2020-2032)

Figure 59:Latin America Ammonium Nitrate Sales Market Share by Application (2020-2032)

Figure 60:Latin America Ammonium Nitrate Revenue Market Share by Application (2020-2032)

Figure 61:Mexico Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 62:Brazil Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Ammonium Nitrate Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Ammonium Nitrate Revenue Market Share by Players in 2024

Figure 65:Middle East & Africa Ammonium Nitrate Sales Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Ammonium Nitrate Revenue Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Ammonium Nitrate Sales Market Share by Application (2020-2032)

Figure 68:Middle East & Africa Ammonium Nitrate Revenue Market Share by Application (2020-2032)

Figure 69:Saudi Arabia Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 70:South Africa Ammonium Nitrate Revenue (2020-2032) & (US\$ Million)

Figure 71:Global Ammonium Nitrate Sales Market Share by Key Manufacturers in 2024

Figure 72:Global Ammonium Nitrate Revenue Market Share by Key Manufacturers in 2024

Figure 73:Global Ammonium Nitrate Industry Competition Landscape

Figure 74:Ammonium Nitrate Industry Chain Analysis

Figure 75:Bottom-Up and Top-Down Research Methods

Figure 76:Key Interview Objectives

Figure 77:Data Cross Validation

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